

# Wine Industry

I N F O R M A T I O N

## December 2008



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### 2009 GRAPE AND WINE HARVEST AND SALES

The 2009 wine grape harvest is estimated at 1 322 490 tons according to the industry's (producer cellars and viticulturists) estimate as at 28 November 2008 (page 2). This is 7.0 per less than the estimated 2008 grape harvest. It is expected that the 2009 wine harvest, including grape juice concentrate and grape juice, wine for brandy and distilling wine, will amount to 1 022,7 million litres at an average recovery of 773 litres per ton of grapes. A press release to this regard on a loose leaflet.

Domestic sales of natural wine for the 12-month period from November 2007 to October 2008, compared to the corresponding period the previous year, indicate that the market is stagnant at 313 million litres. Over the same period exports of natural wine increased by 33,3 per cent. Exports of bulk wine increased by 63 per cent. Brandy sales show a 1,7 per cent decrease over the same period. Expectations are that the economic slump will cause domestic sales of both wine and brandy to stagnate in 2009, while the export of packaged wine will show moderate growth. Export of bulk wine will be determined by availability of the product, but is expected to decrease.

Also in this issue – domestic sales of natural wine during October 2008 (page 4), information regarding the price ranges in which wine were sold in bulk during October 2008 (pages 5 to 9), average prices of wine sold in bulk (page 10) exports of wine and flavoured grape liquor during November 2008 (page 11), exports per country packaged and bulk (page 12), a world overview with regard to area under vines, wine production and consumption (pages 13 to 15) and volume of wine certified during November 2008 (page 16).



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HAPPY NEW YEAR

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Yvette and Robin

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# ESTIMATED 2009 GRAPE AND WINE CROP

DISTRICT	GRAPE CROP - TONS								ESTIMATE 31/08/2008	ESTIMATE 28/11/2008
	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
ORANGE RIVER	128 285	83 436	173 420	144 697	206 193	161 549	192 369	161 555	170 882	136 706
<i>trend (%) on previous year</i>	<i>111.1</i>	<i>65.0</i>	<i>207.8</i>	<i>83.4</i>	<i>142.5</i>	<i>78.3</i>	<i>119.1</i>	<i>84.0</i>	<i>105.8</i>	<i>80.0</i>
OLIFANTS RIVER	173 126	159 902	165 603	205 150	178 590	181 445	198 618	209 805	220 400	207 176
<i>trend (%) on previous year</i>	<i>93.8</i>	<i>92.4</i>	<i>103.6</i>	<i>123.9</i>	<i>87.1</i>	<i>101.6</i>	<i>109.5</i>	<i>105.6</i>	<i>105.0</i>	<i>94.0</i>
MALMESBURY	91 193	80 689	80 026	109 118	103 947	98 663	118 076	117 020	131 226	127 289
<i>trend (%) on previous year</i>	<i>111.6</i>	<i>88.5</i>	<i>99.2</i>	<i>136.4</i>	<i>95.3</i>	<i>94.9</i>	<i>119.7</i>	<i>99.1</i>	<i>112.1</i>	<i>97.0</i>
LITTLE KAROO	41 458	36 500	42 020	42 301	44 522	37 220	37 051	47 348	40 873	42 917
<i>trend (%) on previous year</i>	<i>76.2</i>	<i>88.0</i>	<i>115.1</i>	<i>100.7</i>	<i>105.3</i>	<i>83.6</i>	<i>99.5</i>	<i>127.8</i>	<i>86.3</i>	<i>105.0</i>
PAARL	128 018	123 572	105 287	144 833	138 802	138 796	145 937	152 855	154 866	148 671
<i>trend (%) on previous year</i>	<i>99.0</i>	<i>96.5</i>	<i>85.2</i>	<i>137.6</i>	<i>95.8</i>	<i>100.0</i>	<i>105.1</i>	<i>104.7</i>	<i>101.3</i>	<i>96.0</i>
ROBERTSON	161 055	141 267	165 304	176 440	184 095	158 679	166 782	196 796	204 284	196 113
<i>trend (%) on previous year</i>	<i>80.2</i>	<i>87.7</i>	<i>117.0</i>	<i>106.7</i>	<i>104.3</i>	<i>86.2</i>	<i>105.1</i>	<i>118.0</i>	<i>103.8</i>	<i>96.0</i>
STELLENBOSCH	105 533	98 514	76 999	114 285	115 276	115 229	122 742	113 740	119 179	115 008
<i>trend (%) on previous year</i>	<i>95.1</i>	<i>93.3</i>	<i>78.2</i>	<i>148.4</i>	<i>100.9</i>	<i>100.0</i>	<i>106.5</i>	<i>92.7</i>	<i>104.8</i>	<i>96.5</i>
WORCESTER	269 502	253 581	271 216	296 865	340 759	280 051	320 004	352 328	378 924	348 610
<i>trend (%) on previous year</i>	<i>90.9</i>	<i>94.1</i>	<i>107.0</i>	<i>109.5</i>	<i>114.8</i>	<i>82.2</i>	<i>114.3</i>	<i>110.1</i>	<i>107.5</i>	<i>92.0</i>
TOTAL (INDUSTRY)	1 098 170	977 461	1 079 875	1 233 689	1 312 184	1 171 632	1 301 579	1 351 447	1 420 634	1 322 490
<i>trend (%) on previous year</i>	<i>93.6</i>	<i>89.0</i>	<i>110.5</i>	<i>114.2</i>	<i>106.4</i>	<i>89.3</i>	<i>111.1</i>	<i>103.8</i>	<i>105.1</i>	<i>93.1</i>
LITRES PER GROSS TON	762	764	772	775	774	773	778	772	769	773
WINE PRODUCTION MILLION GROSS LITRES	837.2	746.5	834.2	956.0	1 015.7	905.2	1 013.0	1 043.5	1 093.0	1 022.7

# HARVEST AND SALES ESTIMATES

WINE PRODUCED	Average % alc/vol 2008	million gross litres							Trend 2009/ 2008
		2003	2004	2005	2006	2007	Estimate		
							2008	2009	
Wine		712.7	696.8	628.5	709.7	730.4	780.2	730.8	93.7
Wine for brandy	11.18	50.5	85.4	82.9	82.1	101.5	88.0	84.7	96.3
Grape juice concentrate and grape juice	10.77	70.7	87.8	64.6	73.2	65.2	66.9	55.0	82.2
Distilling wine	9.48	122.2	145.8	129.2	147.9	146.4	157.9	152.2	96.4
<b>Total</b>		<b>956.0</b>	<b>1 015.7</b>	<b>905.2</b>	<b>1 013.0</b>	<b>1 043.5</b>	<b>1 093.0</b>	<b>1 022.7</b>	<b>93.6</b>

WINE MARKET REQUIREMENT	million gross litres							Trend 2009/ 2008
	2003	2004	2005	2006	2007	Estimate		
						2008	2009	
Producer sales to wholesalers: Wine in bulk	362.9	416.1	419.1	405.5	440.1	508.5		
Grapes	66.3	67.8	67.5	71.8	67.2	70.9		
	429.2	483.8	486.6	477.3	507.3	579.4		
Direct producer sales (packaged wine) and exports	139.9	154.5	148.2	155.4	173.4	198.9		
<b>Total</b>	<b>569.1</b>	<b>638.3</b>	<b>634.8</b>	<b>632.7</b>	<b>680.7</b>	<b>778.3</b>	<b>778.3</b>	<b>100.0</b>
Wine imported in bulk by wholesalers*	41.9		15.4	11.3	9.2	11.0	11.5	104.3
<b>Total wine market requirement</b>	<b>611.0</b>	<b>638.3</b>	<b>650.2</b>	<b>644.0</b>	<b>690.0</b>	<b>789.3</b>	<b>789.3</b>	<b>100.0</b>

\* concentrate component included

WINE PRODUCTION AND SALES	million gross litres							Trend 2009/ 2008
	2003	2004	2005	2006	2007	Estimate		
						2008	2009	
Total wine stock at private and producer cellars on 1 Jan						425.2	401.1	
Wine production	712.7	696.8	628.5	709.7	730.4	780.2	730.8	93.7
Natural wine and must for sweetening imported by private and producer cellars	6.8	2.0	3.7	7.0	3.7	6.8	6.8	100.0
<b>Minus: Sales</b>	569.1	638.3	634.8	632.7	680.7	778.3	778.3	100.0
Transfers (previous vintages)	3.2	6.2	5.4	3.6	10.2	10.2	5.0	48.8
Lees destroyed/shortages	13.3	22.0	17.7	18.2	22.7	22.7	22.7	100.0
Total wine stock at private and producer cellars on 31 Dec	<b>336.8</b>	<b>363.7</b>	<b>339.4</b>	<b>403.1</b>	<b>425.2</b>	<b>401.1</b>	<b>332.7</b>	<b>83.0</b>
Total wine stock at producer cellars on 31 Dec	233.8	248.5	221.1	278.4	295.4			
Total wine stock at private cellars on 31 Dec	103.0	115.2	118.3	124.6	129.8			

DISTILLING WINE MARKET REQUIREMENT	million litres @ 10% alc/vol							Trend 2009/ 2008
	2003	2004	2005	2006	2007	Estimate		
						2008	2009	
Ex bedryf	124.9	149.9	130.33	148.5	154.6	169.2	144.3	109.4
Ex import (current year)	61.0	16.0	24.3	31.1	39.6	9.2	2.1	23.2
Ex import (previous year)	-	-	30.0	10.0	-			
Ex pool	1.5	1.9	1.8	1.4	0.04	0.04	0.04	100.0
<b>Total</b>	<b>187.4</b>	<b>167.8</b>	<b>186.4</b>	<b>191.0</b>	<b>194.2</b>	<b>178.4</b>	<b>146.4</b>	<b>91.9</b>
Pool deliveries	1.5	1.9	1.8	1.4	0.04	0.04	0.04	100.0
Ex import (destined for following year's market requirement)		30.0	10.0					

# DOMESTIC SALES AND EXPORTS OF NATURAL WINE

## DOMESTIC SALES OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE	
	OCT 2007	OCT 2008	TREND	AUG 2007 OCT 2007	AUG 2008 OCT 2008	TREND	MAY 2007 OCT 2007	MAY 2008 OCT 2008	TREND	NOV 2006 OCT 2007	NOV 2007 OCT 2008	TREND	NOV 2007 OCT 2008	NOV 2007 OCT 2008	MARKET SHARE NOV 2007 OCT 2008	
Wholesalers	14 609 311	15 587 620	106.70	42 403 877	42 455 872	100.12	83 255 079	84 199 672	101.13	169 602 432	169 226 480	99.78	54.09			
Private Cellars	3 581 412	3 978 900	111.10	9 967 378	10 569 546	106.04	18 979 820	20 424 696	107.61	36 395 168	40 780 543	112.05	13.04			
Producer Cellars	9 521 410	8 712 239	91.50	32 706 347	25 143 645	76.88	56 346 484	51 827 184	91.98	105 642 150	102 843 154	97.35	32.87			
<b>SUB TOTAL</b>	<b>27 712 133</b>	<b>28 278 759</b>	<b>102.04</b>	<b>85 077 602</b>	<b>78 169 063</b>	<b>91.88</b>	<b>158 581 383</b>	<b>156 451 552</b>	<b>98.66</b>	<b>311 639 750</b>	<b>312 850 177</b>	<b>100.39</b>	<b>100.00</b>			
Wine component of alc fruit bev	0	0	0	0	0	0	0	0	0	722 682	0	0.00	0.00			
<b>TOTAL</b>	<b>27 712 133</b>	<b>28 278 759</b>	<b>102.04</b>	<b>85 077 602</b>	<b>78 169 063</b>	<b>91.88</b>	<b>158 581 383</b>	<b>156 451 552</b>	<b>98.66</b>	<b>312 362 432</b>	<b>312 850 177</b>	<b>100.16</b>	<b>100.00</b>			

Included in these figures are the sales of locally bottled imported natural wine

## EXPORT OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE	
	OCT 2007	OCT 2008	TREND	AUG 2007 OCT 2007	AUG 2008 OCT 2008	TREND	MAY 2007 OCT 2007	MAY 2008 OCT 2008	TREND	NOV 2006 OCT 2007	NOV 2007 OCT 2008	TREND	NOV 2007 OCT 2008	NOV 2007 OCT 2008	MARKET SHARE NOV 2007 OCT 2008	
<b>TOTAL</b>	<b>34 908 381</b>	<b>44 115 563</b>	<b>126.38</b>	<b>84 243 355</b>	<b>124 412 508</b>	<b>147.68</b>	<b>172 833 370</b>	<b>230 870 583</b>	<b>133.58</b>	<b>302 408 420</b>	<b>403 065 401</b>	<b>133.29</b>	<b>100.00</b>			

## DOMESTIC SALES AND EXPORT OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE	
	OCT 2007	OCT 2008	TREND	AUG 2007 OCT 2007	AUG 2008 OCT 2008	TREND	MAY 2007 OCT 2007	MAY 2008 OCT 2008	TREND	NOV 2006 OCT 2007	NOV 2007 OCT 2008	TREND	NOV 2007 OCT 2008	NOV 2007 OCT 2008	MARKET SHARE NOV 2007 OCT 2008	
<b>TOTAL</b>	<b>62 620 514</b>	<b>72 394 322</b>	<b>115.61</b>	<b>169 320 957</b>	<b>202 581 571</b>	<b>119.64</b>	<b>331 414 753</b>	<b>387 322 135</b>	<b>116.87</b>	<b>614 770 852</b>	<b>715 915 578</b>	<b>116.45</b>	<b>100.00</b>			

SOURCE FOR EXPORT FIGURES: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE











TYPE	PRICE RANGE		ORANGE RIVER		OLIFANTS RIVER		MALMESBURY		LITTLE KAROO		PAARL		ROBERTSON		STELLENBOSCH		WORCESTER		INDUSTRY 2008		INDUSTRY %	
	R / HL OF C / l	%	LITRES	%	LITRES	%	LITRES	%	LITRES	%	LITRES	%	LITRES	%	LITRES	%	LITRES	%	LITRES	%	2007	2006
Semillon	150 - < 200																					
	200 - < 250																					
	250 - < 300																					
	300 - < 350																					
	350 - < 400																					
	400 - < 450																					
	450 - < 500																					
	500 - < 550																					
	550 - < 600																					
	600 - < 650																					
650 - < 700																						
TOTAL			254 120	100.0							173 790	100.0	144 510	100.0	67 050	100.0	3 085 929	100.0	3 725 399	100.0	352 933	339.03
AVE PRICE			355.87								359.74		325.63		406.94		369.29		255.00		366.91	255.00
AVE PRICE																					110 387	383.62
Other white and blends	100 - < 150																					
	150 - < 200																					
	200 - < 250																					
	250 - < 300																					
	300 - < 350																					
	350 - < 400																					
	400 - < 450																					
	450 - < 500																					
	500 - < 550																					
	550 - < 600																					
600 - < 650																						
650 - < 700																						
700 - < 750																						
750 - < 800																						
800 - < 850																						
850 - < 900																						
900 - < 950																						
> 1000																						
TOTAL			6 691 520	100.0	62 039 699	100.0	4 960 244	100.0	4 333 555	100.0	6 980 310	100.0	19 222 121	100.0	2 784 113	100.0	44 925 207	100.0	151 935 769	100.0	270.69	274.39
AVE PRICE			290.81		262.48		244.98		260.06		287.04		293.04		256.13		271.69		270.69		353.70	325.83
AVE PRICE																					2 209 657	439.28
Fortified	100 - < 150																					
	150 - < 200																					
	200 - < 250																					
	250 - < 300																					
	300 - < 350																					
	350 - < 400																					
	400 - < 450																					
	450 - < 500																					
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650 - < 700																						
700 - < 750																						
750 - < 800																						
800 - < 850																						
850 - < 900																						
900 - < 950																						
> 1000																						
TOTAL			378 585	100.0	987 008	100.0	124 141	100.0	987 008	100.0	49 473	100.0	1 309 900	100.0	188 582	100.0	3 940 007	100.0	6 977 696	100.0	392.22	354.58
AVE PRICE			442.20		410.07		1137.87		410.07		654.44		379.78		433.62		358.31		392.22		371.37	354.58
All Varieties	AVE PRICE R / HL OR C / l		264.74		286.40		383.62		297.36		394.07		370.93		398.40		338.01		338.58		334.87	338.42
	AVE PRICE R / HL OR C / l		249.53		343.45		441.38		287.42		398.84		360.01		444.18		360.06		381.02		374.41	405.02
	AVE PRICE R / HL OR C / l		265.35		268.76		281.10		287.13		386.39		365.79		332.50		326.72		316.15		314.46	310.51
	CENT PER LITRE @ 10% ALC/VOL																					
Distilling wine	CENT PER LITRE @ 10% ALC/VOL																					
	CENT PER LITRE @ 10% ALC/VOL																					

\* Including juice  
\*\* Price to the point of delivery at the buyer's premises  
Rebate lease included in price  
Prices excluded rebate brandy

# AVERAGE PRICES OF WINE SOLD IN BULK ACCORDING TO VINTAGE

TYPE	PRICE RANGE R / HL OR C / ℓ	2005			2006			2007			JAN - OCT 2008			INDUSTRY GROWTH		
		2005 VINTAGE	OTHER VINTAGES	TOTAL	2006 VINTAGE	OTHER VINTAGES	TOTAL	2007 VINTAGE	OTHER VINTAGES	TOTAL	2008 VINTAGE	OTHER VINTAGES	TOTAL	2005 - 2006	2006 - 2007	2007 - 2008
Cabernet Sauvignon	LITRES	4 243 515	10 343 497	14 587 012	4 042 008	11 612 097	15 654 105	7 935 636	14 358 025	22 293 661	8 902 982	11 772 159	20 675 141	7.32	42.41	-7.26
	AVE PRICE R / HL OR C / ℓ	515.65	630.04	596.76	461.22	507.13	476.23	419.70	436.45	430.49	439.12	447.34	443.80	-20.20	-9.60	3.09
Cabernet Franc	LITRES	174 103	169 733	343 836	95 670	271 978	367 648	275 262	209 266	484 528	411 134	327 185	738 319	6.93	31.79	52.38
	AVE PRICE R / HL OR C / ℓ	426.05	342.73	384.92	369.71	421.64	408.12	456.03	411.36	436.73	416.78	345.58	385.23	6.03	7.01	-11.79
Ruby Cabernet	LITRES	2 938 759	4 717 838	7 656 597	1 601 831	4 987 484	6 589 315	2 065 812	3 814 518	5 880 330	3 098 067	3 426 365	6 524 432	-13.94	-10.76	10.95
	AVE PRICE R / HL OR C / ℓ	364.86	440.47	411.45	319.77	417.00	393.36	281.65	314.30	302.83	353.91	337.02	345.04	-4.40	-23.01	13.94
Merlot	LITRES	4 061 067	7 440 764	11 501 831	3 501 475	5 395 154	8 896 629	4 775 152	7 574 527	12 349 679	5 964 530	7 641 414	13 605 944	-22.65	38.81	10.17
	AVE PRICE R / HL OR C / ℓ	440.36	488.24	471.33	349.77	456.47	426.29	392.80	399.13	396.68	408.21	415.29	412.19	-9.56	-6.95	3.91
Shiraz	LITRES	4 551 037	7 197 807	11 748 844	5 742 215	8 595 511	14 337 726	8 454 908	11 481 854	19 938 762	10 644 465	10 918 699	21 563 164	22.04	39.05	8.16
	AVE PRICE R / HL OR C / ℓ	485.10	588.12	548.21	521.99	509.28	514.37	446.09	466.97	458.12	482.88	445.30	463.85	-6.17	-10.94	1.25
Pinotage	LITRES	7 314 746	9 333 874	16 648 620	6 137 551	8 638 914	14 776 465	5 254 275	7 606 814	12 861 089	5 212 662	7 930 114	13 142 776	-11.25	-12.96	2.19
	AVE PRICE R / HL OR C / ℓ	411.37	469.09	443.73	378.24	403.28	392.88	391.10	400.54	396.68	392.22	422.51	410.50	-11.46	0.97	3.48
Pinot Noir	LITRES	25 320	26 144	51 464	40 111	3 000	43 111	18 318	52 540	70 858	53 860	5 400	59 260	-16.23	64.36	-16.37
	AVE PRICE R / HL OR C / ℓ	605.27	697.57	652.16	425.72	350.00	420.45	674.63	672.62	673.14	525.06	325.00	506.83	-35.53	60.10	-24.71
Cinsaut	LITRES	2 052 245	6 300 459	8 352 704	1 595 822	4 654 706	6 250 528	1 604 453	2 779 117	4 583 570	1 449 851	4 022 992	5 472 843	-25.17	-26.67	19.40
	AVE PRICE R / HL OR C / ℓ	343.15	413.97	396.57	301.27	366.04	349.50	325.51	312.17	317.42	338.58	318.15	323.56	-11.87	-9.18	1.93
Rosé and Blanc de Noir	LITRES	9 631 834	2 520 050	12 151 884	11 706 756	2 172 220	13 878 976	13 612 799	4 101 376	17 714 175	15 399 849	6 182 206	21 582 055	14.21	27.63	21.83
	AVE PRICE R / HL OR C / ℓ	307.26	297.87	305.31	304.57	305.27	304.68	293.09	310.52	297.13	323.79	294.98	312.64	-0.21	-2.48	5.22
Other red and blends	LITRES	11 730 054	18 765 969	30 496 023	9 660 770	18 188 278	27 869 048	14 398 428	24 806 419	39 204 847	19 957 023	28 024 194	47 981 217	-8.61	40.68	22.39
	AVE PRICE R / HL OR C / ℓ	370.42	392.88	384.24	372.52	363.70	386.66	341.46	335.48	336.41	372.38	320.03	341.81	0.63	-13.00	1.61
Chardonnay	LITRES	12 306 058	5 771 779	18 083 837	12 481 165	5 219 171	17 700 336	13 933 806	5 085 455	18 479 061	15 755 404	6 176 761	21 932 165	-2.12	4.40	18.69
	AVE PRICE R / HL OR C / ℓ	502.92	475.67	494.22	499.87	483.72	495.11	479.19	460.83	474.14	478.53	484.09	480.10	0.18	-4.24	1.26
Sauvignon Blanc	LITRES	12 697 870	1 490 984	14 188 854	8 320 457	1 698 065	10 018 522	12 055 148	1 919 885	13 975 033	13 474 759	3 046 921	16 521 680	-29.39	39.49	18.22
	AVE PRICE R / HL OR C / ℓ	526.78	492.31	522.11	549.52	537.80	547.53	522.46	484.21	517.21	530.09	490.31	522.76	4.87	-5.54	1.07
Chenin Blanc	LITRES	46 295 843	12 021 189	58 917 032	44 764 301	7 438 344	52 202 645	46 226 759	15 293 149	61 519 908	39 627 188	15 751 246	55 378 434	-11.40	17.85	-9.98
	AVE PRICE R / HL OR C / ℓ	309.13	287.16	304.43	319.37	304.63	317.27	324.41	319.44	323.17	330.04	302.40	322.18	4.22	1.86	-0.31
Colombar	LITRES	22 060 334	9 242 084	31 302 418	21 930 407	4 217 001	26 147 408	21 304 755	6 576 815	27 881 570	20 456 031	11 702 206	32 158 237	-16.47	6.63	15.34
	AVE PRICE R / HL OR C / ℓ	283.51	263.84	277.70	291.36	305.73	293.68	295.53	303.69	297.46	297.43	293.02	295.83	5.75	1.29	-0.55
Riesling	LITRES	2 448 990	543 483	2 992 073	2 493 996	136 950	2 630 946	2 683 039	1 032 640	3 715 679	1 129 124	589 550	1 718 674	-12.07	41.23	-53.75
	AVE PRICE R / HL OR C / ℓ	323.25	267.49	313.12	321.25	370.00	323.79	315.28	324.42	317.62	330.37	335.65	332.18	3.41	-1.84	4.52
Semillon	LITRES	3 069 433	719 240	3 788 673	2 776 518	727 474	3 503 992	3 082 645	592 898	3 675 543	2 694 488	1 030 911	3 275 399	-7.51	3.725	1.36
	AVE PRICE R / HL OR C / ℓ	335.67	319.71	332.64	342.15	327.13	339.03	354.82	343.09	352.93	371.41	355.16	366.91	1.92	4.10	3.96
Other white and blends	LITRES	108 780 776	48 200 003	156 980 779	129 676 318	27 875 670	157 551 988	103 032 977	49 551 160	152 584 137	91 119 230	60 817 539	151 936 769	0.36	-3.15	-0.42
	AVE PRICE R / HL OR C / ℓ	262.10	238.48	254.85	276.48	264.65	274.39	278.07	268.68	275.02	277.87	259.93	270.69	7.67	0.23	-1.57
Fortified	LITRES	8 009 417	1 275 209	9 284 626	10 148 330	1 147 268	11 295 598	11 090 083	610 595	11 700 678	4 839 189	2 138 507	6 977 696	2.66	3.59	-40.37
	AVE PRICE R / HL OR C / ℓ	345.36	356.47	346.88	355.13	349.73	354.58	371.28	372.99	371.37	401.98	380.12	392.22	2.22	4.74	5.61
All Varieties	LITRES	262 391 001	146 866 106	409 077 107	276 735 701	112 979 285	389 714 986	271 464 055	157 447 053	428 911 108	280 189 838	181 504 369	441 694 205	-4.73	10.06	2.98
	AVE PRICE R / HL OR C / ℓ	323.59	364.74	338.35	323.18	375.74	338.42	331.40	340.96	334.87	346.74	329.31	339.58	0.02	-1.05	1.41
All red varieties	LITRES	46 709 960	66 788 604	113 498 464	44 127 869	64 519 342	108 647 211	58 459 222	76 451 962	134 911 184	71 094 423	80 250 728	151 945 151	-4.27	24.17	12.18
	AVE PRICE R / HL OR C / ℓ	393.01	473.70	440.49	378.96	424.53	406.02	362.62	383.43	374.41	390.10	372.98	381.02	-7.83	-7.79	1.77
All white varieties	LITRES	207 671 724	78 622 293	286 294 017	222 459 502	47 312 675	269 772 171	201 914 750	80 384 496	282 299 246	184 256 224	99 115 134	283 371 358	-5.77	4.64	0.38
	AVE PRICE R / HL OR C / ℓ	307.14	272.31	297.57	310.66	309.83	310.51	320.17	300.13	314.46	328.56	293.08	316.15	4.35	1.27	0.54

# RSA EXPORTS: WINE AND FLAVOURED GRAPE LIQUOR

PRODUCT		NOVEMBER			6 MONTHS			12 MONTHS			Litres
		2007	2008	Trend	JUN '07 - NOV '07	JUN '08 - NOV '08	Trend	DEC '06 - NOV '07	DEC '07 - NOV '08	Trend	
Chardonnay	P	1 051 208	1 117 372	106.29	9 389 391	9 627 234	102.53	16 805 825	17 149 533	102.05	
	B	489 120	878 636	179.64	2 405 970	6 652 148	276.49	4 241 678	12 010 658	283.16	
Sauvignon Blanc	P	1 140 529	1 116 566	97.90	7 675 650	9 165 518	119.41	13 544 589	15 522 557	114.60	
	B	146 770	555 563	378.53	1 806 712	2 279 737	126.18	2 850 431	4 386 086	153.87	
Chenin Blanc	P	1 313 862	1 529 742	116.43	8 990 257	10 565 896	117.53	16 596 859	18 606 665	112.11	
	B	2 673 303	1 799 834	67.33	12 120 433	14 614 376	120.58	22 355 886	23 953 717	107.15	
Other White	P	2 786 343	2 754 012	98.84	16 703 236	22 324 671	133.65	31 795 382	39 544 041	124.37	
	B	2 068 498	1 764 796	85.32	11 834 477	24 117 904	203.79	17 144 533	41 346 033	241.16	
<b>TOTALS WHITE WINE</b>	<b>P</b>	<b>6 291 942</b>	<b>6 517 692</b>	<b>103.59</b>	<b>42 758 534</b>	<b>51 683 319</b>	<b>120.87</b>	<b>78 742 655</b>	<b>90 822 796</b>	<b>115.34</b>	
	<b>B</b>	<b>5 377 691</b>	<b>4 998 829</b>	<b>92.95</b>	<b>28 167 592</b>	<b>47 664 165</b>	<b>169.22</b>	<b>46 592 528</b>	<b>81 696 494</b>	<b>175.34</b>	
	<b>P+B</b>	<b>11 669 633</b>	<b>11 516 521</b>	<b>98.69</b>	<b>70 926 126</b>	<b>99 347 484</b>	<b>140.07</b>	<b>125 335 183</b>	<b>172 519 290</b>	<b>137.65</b>	
Cabernet Sauvignon	P	1 099 617	1 327 175	120.69	7 118 339	7 777 174	109.26	13 443 882	14 077 068	104.71	
	B	620 780	536 120	86.36	3 406 375	4 725 814	138.73	5 818 646	7 247 228	124.55	
Shiraz	P	1 218 828	1 201 943	98.61	7 839 378	9 781 392	124.77	14 927 461	17 470 327	117.03	
	B	315 901	259 420	82.12	1 385 556	995 068	71.82	1 970 969	3 619 977	183.66	
Pinotage	P	760 668	908 753	119.47	4 042 285	5 077 356	125.61	8 655 905	9 559 440	110.44	
	B	1 519 350	913 244	60.11	5 105 345	4 490 050	87.95	9 098 605	7 442 578	81.80	
Merlot	P	577 267	588 873	102.01	3 764 867	4 508 033	119.74	6 957 105	8 442 471	121.35	
	B	663 515	172 430	25.99	1 291 660	822 181	63.65	2 381 303	2 683 705	112.70	
Other Red	P	5 366 905	5 812 227	108.30	31 371 084	37 720 689	120.24	59 126 276	67 035 117	113.38	
	B	5 034 794	3 422 753	67.98	25 703 617	40 524 398	157.66	43 100 410	67 958 023	157.67	
<b>TOTALS RED WINE</b>	<b>P</b>	<b>9 023 285</b>	<b>9 838 971</b>	<b>109.04</b>	<b>54 135 953</b>	<b>64 864 644</b>	<b>119.82</b>	<b>103 110 629</b>	<b>116 584 423</b>	<b>113.07</b>	
	<b>B</b>	<b>8 154 340</b>	<b>5 303 967</b>	<b>65.04</b>	<b>36 892 553</b>	<b>51 557 511</b>	<b>139.75</b>	<b>62 369 933</b>	<b>88 951 511</b>	<b>142.62</b>	
	<b>P+B</b>	<b>17 177 625</b>	<b>15 142 938</b>	<b>88.16</b>	<b>91 028 506</b>	<b>116 422 155</b>	<b>127.90</b>	<b>165 480 562</b>	<b>205 535 934</b>	<b>124.21</b>	
Blanc de Noir + Rosé	P	569 224	888 095	156.02	4 719 722	7 058 052	149.54	8 865 217	12 597 858	142.10	
	B	423 720	576 805	136.13	4 837 809	6 195 558	128.07	9 773 621	10 568 617	108.13	
	P+B	992 944	1 464 900	147.53	9 557 531	13 253 610	138.67	18 638 838	23 166 475	124.29	
<b>TOTALS NATURAL WINE</b>	<b>P</b>	<b>15 884 451</b>	<b>17 244 758</b>	<b>108.56</b>	<b>101 614 209</b>	<b>123 606 015</b>	<b>121.64</b>	<b>190 718 501</b>	<b>220 005 077</b>	<b>115.36</b>	
	<b>B</b>	<b>13 955 751</b>	<b>10 879 601</b>	<b>77.96</b>	<b>69 897 954</b>	<b>105 417 234</b>	<b>150.82</b>	<b>118 736 082</b>	<b>181 216 622</b>	<b>152.62</b>	
	<b>P+B</b>	<b>29 840 202</b>	<b>28 124 359</b>	<b>94.25</b>	<b>171 512 163</b>	<b>229 023 249</b>	<b>133.53</b>	<b>309 454 583</b>	<b>401 221 699</b>	<b>129.65</b>	
Fortified Wine	P	57 471	18 410	32.03	216 755	237 838	109.73	461 147	367 569	79.71	
	B	23 876	0	0.00	23 876	24 080	100.85	23 876	24 080	100.85	
	P+B	81 347	18 410	22.63	240 631	261 918	108.85	485 023	391 649	80.75	
Sparkling wine	P	407 455	463 192	113.68	1 697 918	2 269 791	133.68	2 713 196	3 747 297	138.11	
<b>TOTALS ALL WINE</b>	<b>P</b>	<b>16 349 377</b>	<b>17 726 360</b>	<b>108.42</b>	<b>103 528 882</b>	<b>126 113 644</b>	<b>121.81</b>	<b>193 892 844</b>	<b>224 119 943</b>	<b>115.59</b>	
	<b>B</b>	<b>13 979 627</b>	<b>10 879 601</b>	<b>77.82</b>	<b>69 921 830</b>	<b>105 441 314</b>	<b>150.80</b>	<b>118 759 958</b>	<b>181 240 702</b>	<b>152.61</b>	
	<b>P+B</b>	<b>30 329 004</b>	<b>28 605 961</b>	<b>94.32</b>	<b>173 450 712</b>	<b>231 554 958</b>	<b>133.50</b>	<b>312 652 802</b>	<b>405 360 645</b>	<b>129.65</b>	
OTHER(e.g. for vinegar, industrial)	P	0	0	-	0	0	-	0	0	-	
	B	0	265 352	-	0	1 226 543	-	0	1 923 219	-	
	P+B	0	265 352	-	0	1 226 543	-	0	1 923 219	-	
Flavoured Grape Liquor	P	0	0	-	408	13 053	3199.26	12 775	15 522	121.50	
<b>TOTALS ALL PRODUCTS</b>	<b>P</b>	<b>16 349 377</b>	<b>17 726 360</b>	<b>108.42</b>	<b>103 529 290</b>	<b>126 126 697</b>	<b>121.83</b>	<b>193 905 619</b>	<b>224 135 465</b>	<b>115.59</b>	
	<b>B</b>	<b>13 979 627</b>	<b>11 144 953</b>	<b>79.72</b>	<b>69 921 830</b>	<b>106 667 857</b>	<b>152.55</b>	<b>118 759 958</b>	<b>183 163 921</b>	<b>154.23</b>	
	<b>P+B</b>	<b>30 329 004</b>	<b>28 871 313</b>	<b>95.19</b>	<b>173 451 120</b>	<b>232 794 554</b>	<b>134.21</b>	<b>312 665 577</b>	<b>407 299 386</b>	<b>130.27</b>	

P=Packaged

SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

B=Bulk



## OIV REPORT: WORLD AREA UNDER VINES (table and wine grapes)

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006*	Rank (2005)
Argentina	211 000	209 000	210 000	208 000	201 000	205 000	208 000	211 000	213 000	219 000	223 000	9
Australia	81 000	90 000	98 000	122 915	139 861	148 275	159 000	157 000	164 000	167 000	169 000	12
Brazil	60 000	60 000	60 000	61 000	63 000	66 000	69 000	73 000	76 000	79 000	94 000	
Canada	7 000	7 000	7 000	8 000	8 000	11 000	11 000	11 000	11 000	11 000	n/a	
Chile	125 000	132 000	144 000	158 000	174 000	181 000	184 000	185 000	189 000	193 000	195 000	11
China	165 000	172 000	194 000	240 000	308 000	363 000	421 000	455 000	460 000	485 000	490 000	5
France	919 000	914 000	913 000	914 000	907 000	900 000	898 000	888 000	889 000	894 000	887 000	2
Germany	106 000	105 000	106 000	104 000	105 000	104 000	102 000	102 000	102 000	102 000	102 000	
Greece	132 000	129 000	129 000	128 000	131 000	116 000	116 000	111 000	112 000	113 000	112 000	15
Hungary	131 000	131 000	106 000	127 000	113 000	93 000	93 000	93 000	87 000	83 000	78 000	
Iran	252 000	260 000	270 000	288 000	277 000	283 000	302 000	300 000	329 000	338 000	n/a	7
Italy	917 000	910 000	899 000	909 000	908 000	892 000	872 000	862 000	849 000	842 000	843 000	3
Japan	23 000	23 000	22 000	22 000	22 000	21 000	21 000	21 000	21 000	20 000	n/a	
Luxembourg	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	1 000	n/a	
Moldavia	185 000	174 000	159 000	119 000	147 000	155 000	153 000	149 000	146 000	147 000	147 000	13
New Zealand	6 610	7 410	7 580	9 000	14 000	15 000	17 000	19 000	21 000	25 000	27 000	
Portugal	259 000	260 000	260 000	261 000	246 000	248 000	251 000	249 000	247 000	248 000	249 000	8
Romania	256 000	254 000	253 000	253 000	248 000	247 000	243 000	239 000	222 000	218 000	213 000	10
Spain	1 162 000	1 169 000	1 171 000	1 180 000	1 229 000	1 221 000	1 202 000	1 207 000	1 200 000	1 180 000	1 174 000	1
South Africa	105 608	108 449	111 277	115 343	117 066	117 979	120 384	124 008	124 749	126 075	126 419	14
South Korea	29 000	30 000	30 000	33 000	31 000	29 000	28 000	27 000	25 000	24 000	n/a	
Thailand	3 000	3 000	3 000	3 000	3 000	3 000	4 000	4 000	3 000	3 000	n/a	
Turkey	602 000	602 000	582 000	575 000	575 000	564 000	570 000	570 000	559 000	555 000	527 000	4
UK	1 000	1 000	1 000	1 000	2 000	2 000	1 000	1 000	1 000	1 000	n/a	
USA	344 000	355 000	372 000	384 000	412 000	426 000	415 000	415 000	398 000	399 000	406 000	6
Uzbekistan	125 000	126 000	132 000	132 000	104 000	105 000	106 000	103 000	104 000	107 000	n/a	
<b>WORLD TOTAL</b>	<b>7 792 000</b>	<b>7 733 000</b>	<b>7 721 000</b>	<b>7 732 000</b>	<b>7 868 000</b>	<b>7 923 000</b>	<b>7 955 000</b>	<b>7 942 000</b>	<b>7 904 000</b>	<b>7 929 000</b>	<b>7 908 000</b>	

Hectares

n/a - not available

\* Estimate

# OIV REPORT: WORLD WINE PRODUCTION

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006*	Rank (2005)
Argentina	1 268 100 000	1 350 000 000	1 267 300 000	1 588 800 000	1 253 700 000	1 583 500 000	1 269 500 000	1 322 500 000	1 546 400 000	1 522 200 000	1 540 000 000	5
Australia	673 400 000	617 400 000	741 500 000	851 100 000	859 200 000	1 075 600 000	1 150 900 000	1 083 500 000	1 467 900 000	1 430 100 000	1 426 000 000	6
Belgium	200 000	100 000	100 000	200 000	200 000	200 000	200 000	200 000	200 000	100 000	n/a	
Brazil	312 800 000	274 300 000	278 200 000	311 600 000	363 800 000	296 800 000	321 200 000	262 000 000	392 500 000	319 900 000	237 000 000	
Canada	30 000 000	34 300 000	37 100 000	51 200 000	42 800 000	44 500 000	46 900 000	35 900 000	52 200 000	50 400 000	n/a	
Chile	387 800 000	454 900 000	547 500 000	480 700 000	667 400 000	565 800 000	562 300 000	663 200 000	630 100 000	788 600 000	845 000 000	10
China	958 100 000	958 100 000	958 100 000	1 026 100 000	1 050 000 000	1 080 000 000	1 120 000 000	1 160 000 000	1 170 000 000	1 200 000 000	n/a	7
France	5 704 700 000	5 356 100 000	5 267 100 000	6 043 500 000	5 754 000 000	5 533 900 000	5 035 300 000	4 636 000 000	5 738 600 000	5 210 500 000	5 212 700 000	2
Germany	864 200 000	849 500 000	1 083 400 000	1 212 310 000	985 200 000	889 100 000	988 500 000	819 100 000	1 000 700 000	915 300 000	891 600 000	8
Greece	410 900 000	398 700 000	382 600 000	368 000 000	355 800 000	347 700 000	308 500 000	379 900 000	424 800 000	402 700 000	393 800 000	
Italy	5 877 200 000	5 089 400 000	5 418 800 000	5 645 400 000	5 162 000 000	5 229 300 000	4 460 400 000	4 484 800 000	5 318 100 000	5 402 100 000	5 203 600 000	1
Japan	67 500 000	130 100 000	130 100 000	132 800 000	115 400 000	110 000 000	111 000 000	93 800 000	86 200 000	90 000 000	n/a	
Luxembourg	14 900 000	7 500 000	16 000 000	18 400 000	13 200 000	13 500 000	15 400 000	12 300 000	15 600 000	13 500 000	n/a	
New Zealand	57 300 000	45 800 000	60 600 000	60 200 000	60 100 000	53 300 000	89 000 000	55 000 000	119 200 000	102 000 000	133 000 000	
Portugal	971 200 000	612 400 000	375 000 000	785 900 000	671 000 000	778 900 000	667 700 000	734 000 000	748 100 000	726 600 000	754 300 000	
Romania	766 300 000	668 800 000	500 200 000	605 400 000	545 600 000	509 000 000	546 100 000	555 500 000	616 600 000	260 200 000	501 400 000	
Spain	3 100 000 000	3 321 800 000	3 117 200 000	3 372 300 000	4 169 200 000	3 050 000 000	3 347 800 000	4 184 300 000	4 298 800 000	3 615 800 000	3 813 700 000	3
South Africa	899 332 885	880 915 159	815 575 489	914 095 490	837 209 803	746 485 234	834 156 194	956 015 511	1 015 696 991	905 226 590	n/a	9
Turkey	36 300 000	33 600 000	34 500 000	26 000 000	23 300 000	28 200 000	26 200 000	22 500 000	30 900 000	28 700 000	n/a	
UK	2 400 000	600 000	1 200 000	1 300 000	1 400 000	1 500 000	1 000 000	1 500 000	1 700 000	1 700 000	n/a	
USA	1 741 500 000	2 200 000 000	2 030 600 000	2 069 100 000	2 555 100 000	1 920 000 000	2 030 000 000	1 950 000 000	2 010 900 000	2 288 800 000	1 944 000 000	4
<b>WORLD TOTAL</b>	<b>27 086 700 000</b>	<b>26 129 400 000</b>	<b>25 636 600 000</b>	<b>28 103 900 000</b>	<b>23 041 500 000</b>	<b>26 664 100 000</b>	<b>25 786 400 000</b>	<b>26 681 700 000</b>	<b>30 002 100 000</b>	<b>28 227 600 000</b>	<b>28 480 000 000</b>	

Litres

n/a - not available

\* Estimate

# OIV REPORT: WORLD WINE CONSUMPTION

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006*	Rank (2005)
Argentina	1 336 500 000	1 339 000 000	1 268 300 000	1 256 700 000	1 244 300 000	1 203 600 000	1 198 800 000	1 233 800 000	1 111 300 000	1 097 200 000	1 110 400 000	8
Australia	328 700 000	347 200 000	364 400 000	372 600 000	388 900 000	397 620 000	400 700 000	419 600 000	436 100 000	452 300 000	458 300 000	11
Austria	254 500 000	250 000 000	250 000 000	250 500 000	251 700 000	229 100 000	240 300 000	238 300 000	240 000 000	240 000 000	245 000 000	
Belgium	202 900 000	244 400 000	234 900 000	235 000 000	240 000 000	240 000 000	272 400 000	261 400 000	274 100 000	n/a	n/a	
Brazil	235 800 000	257 700 000	255 200 000	296 300 000	240 000 000	307 900 000	317 800 000	307 700 000	317 700 000	371 000 000	346 600 000	13
Canada	201 600 000	209 900 000	235 500 000	288 800 000	275 600 000	280 000 000	288 400 000	344 000 000	360 700 000	371 900 000	n/a	12
Chile	229 100 000	192 200 000	271 300 000	285 300 000	227 100 000	227 000 000	229 700 000	255 200 000	254 700 000	264 400 000	238 000 000	19
China	977 200 000	977 200 000	977 200 000	1 054 600 000	1 069 500 000	1 105 400 000	1 147 000 000	1 158 600 000	1 328 600 000	1 350 000 000	n/a	6
Denmark	141 400 000	151 500 000	156 400 000	156 200 000	155 000 000	177 200 000	170 900 000	170 600 000	161 200 000	156 000 000	160 600 000	
Finland	26 700 000	25 900 000	31 200 000	33 500 000	35 200 000	38 200 000	41 600 000	45 300 000	47 300 000	49 400 000	52 400 000	
France	3 479 500 000	3 550 000 000	3 633 000 000	3 540 000 000	3 450 000 000	3 391 600 000	3 482 000 000	3 408 100 000	3 314 100 000	3 300 000 000	3 300 300 000	1
Germany	1 873 000 000	1 897 400 000	1 897 000 000	1 975 100 000	2 015 000 000	2 004 400 000	2 027 200 000	1 973 500 000	1 984 500 000	1 984 800 000	1 993 800 000	4
Greece	263 600 000	290 000 000	292 700 000	305 900 000	274 700 000	294 000 000	242 000 000	307 200 000	330 000 000	358 600 000	320 000 000	14
Ireland	26 000 000	28 600 000	32 500 000	37 300 000	42 000 000	47 000 000	49 500 000	58 000 000	56 200 000	68 200 000	70 800 000	
Italy	3 469 300 000	3 085 500 000	3 184 000 000	3 156 300 000	3 080 000 000	3 015 000 000	2 770 900 000	2 934 300 000	2 830 000 000	2 701 600 000	2 733 200 000	2
Japan	174 600 000	274 700 000	320 000 000	321 000 000	280 600 000	278 800 000	278 400 000	254 400 000	252 300 000	256 100 000	n/a	20
Luxembourg	24 400 000	26 800 000	26 000 000	26 800 000	28 000 000	25 600 000	28 300 000	25 300 000	26 300 000	25 400 000	n/a	
Netherlands	205 800 000	240 000 000	220 000 000	251 800 000	310 000 000	333 000 000	333 000 000	356 300 000	334 000 000	347 400 000	351 100 000	16
New Zealand	30 400 000	38 800 000	38 200 000	38 400 000	41 300 000	60 600 000	65 600 000	74 500 000	77 000 000	81 700 000	87 000 000	
Norway	36 500 000	41 700 000	43 000 000	44 200 000	46 200 000	50 000 000	55 000 000	56 200 000	57 800 000	61 000 000	63 300 000	
Portugal	580 000 000	522 300 000	505 500 000	505 400 000	459 500 000	469 700 000	465 000 000	531 500 000	491 300 000	490 000 000	479 300 000	10
Romania	721 000 000	588 900 000	443 000 000	582 300 000	521 500 000	470 500 000	496 400 000	505 000 000	580 000 000	237 900 000	554 600 000	
Russia	590 000 000	580 000 000	550 000 000	430 000 000	469 900 000	606 700 000	640 400 000	868 200 000	1 015 900 000	1 050 000 000	n/a	9
Spain	1 445 900 000	1 458 900 000	1 479 300 000	1 424 900 000	1 404 600 000	1 423 800 000	1 396 000 000	1 379 800 000	1 389 800 000	1 368 600 000	1 351 400 000	5
South Africa	405 652 024	401 648 864	384 641 926	390 948 357	389 238 883	390 284 345	387 853 464	346 096 740	347 807 457	340 092 670	340 705 362	17
Sweden	114 200 000	105 100 000	110 100 000	120 200 000	119 300 000	132 000 000	147 300 000	150 200 000	132 400 000	153 500 000	146 200 000	
Switzerland	293 000 000	290 000 000	291 400 000	294 600 000	308 800 000	307 700 000	301 100 000	296 700 000	293 300 000	284 900 000	277 100 000	18
UK	750 000 000	815 700 000	829 000 000	836 900 000	914 600 000	979 400 000	991 600 000	1 062 200 000	1 072 900 000	1 200 000 000	1 170 000 000	7
USA	2 046 300 000	2 030 000 000	2 074 800 000	2 085 800 000	2 120 000 000	2 125 000 000	2 253 800 000	2 380 100 000	2 430 800 000	2 511 000 000	2 590 000 000	3
<b>WORLD TOTAL</b>	<b>21 981 200 000</b>	<b>21 974 300 000</b>	<b>21 994 600 000</b>	<b>22 723 000 000</b>	<b>22 656 400 000</b>	<b>22 686 300 000</b>	<b>22 856 700 000</b>	<b>23 588 600 000</b>	<b>23 739 300 000</b>	<b>23 767 400 000</b>	<b>24 070 000 000</b>	

Litres

n/a - not available

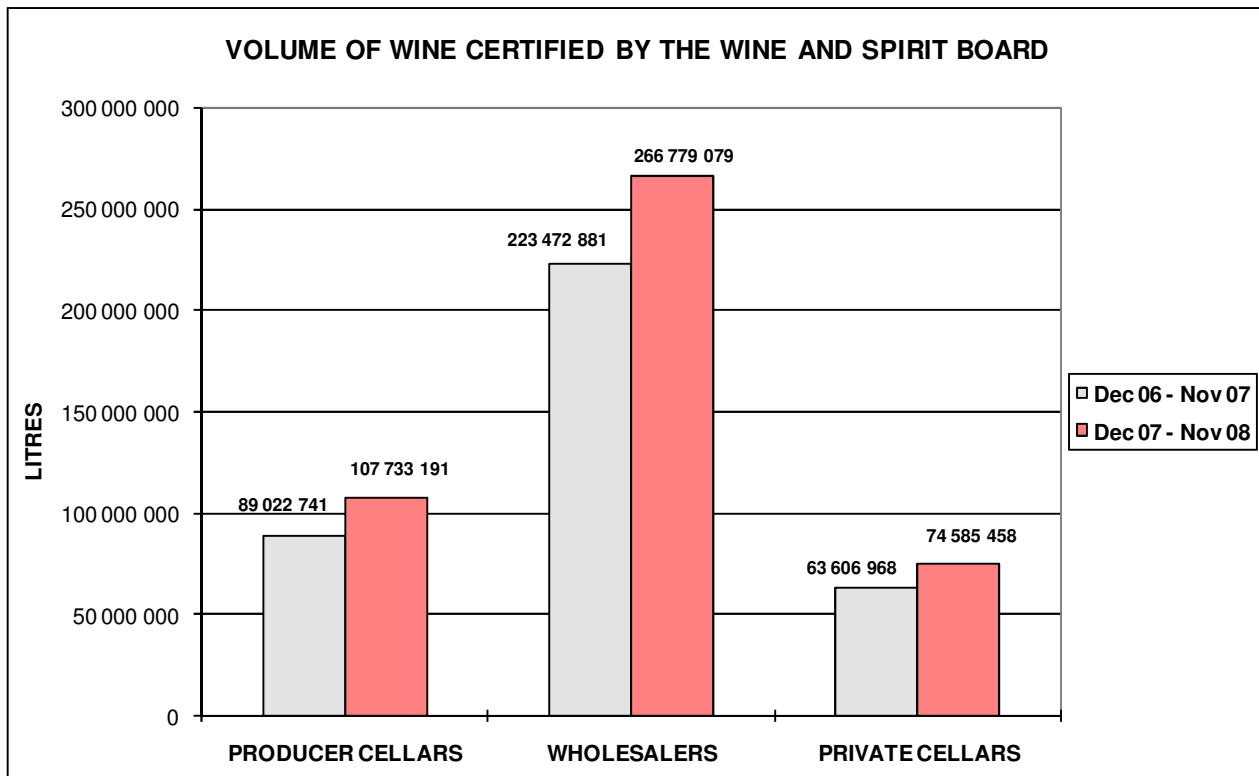
\* Estimate

# VOLUME OF WINE CERTIFIED (LITRES)

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Nov-07	Nov-08	TREND	Sep-07 Nov-07	Sep-08 Nov-08	TREND	Jun-07 Nov-07	Jun-08 Nov-08	TREND	Dec-06 Nov-07	Dec-07 Nov-08	TREND
<b>PRODUCER CELLARS</b>												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	7 349 527	5 535 247	75	19 151 813	16 940 603	88	33 328 253	35 587 093	107	56 304 378	68 330 173	121
Geographical Unit Wine	3 329 235	2 911 987	87	9 695 551	13 666 900	141	19 243 491	24 748 937	129	32 718 363	39 403 018	120
<b>SUB TOTAL</b>	<b>10 678 762</b>	<b>8 447 234</b>	<b>79</b>	<b>28 847 364</b>	<b>30 607 503</b>	<b>106</b>	<b>52 571 744</b>	<b>60 336 030</b>	<b>115</b>	<b>89 022 741</b>	<b>107 733 191</b>	<b>121</b>
<b>WHOLESALERS</b>												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	3 121 060	3 191 285	102	8 532 097	12 860 756	151	18 078 970	26 623 305	147	31 109 554	46 134 409	148
Geographical Unit Wine	15 538 250	19 059 642	123	50 467 394	61 644 670	122	101 601 929	127 199 100	125	192 363 327	220 644 670	115
<b>SUB TOTAL</b>	<b>18 659 310</b>	<b>22 250 927</b>	<b>119</b>	<b>58 999 491</b>	<b>74 505 426</b>	<b>126</b>	<b>119 680 899</b>	<b>153 822 405</b>	<b>129</b>	<b>223 472 881</b>	<b>266 779 079</b>	<b>119</b>
<b>PRIVATE CELLARS</b>												
Estate Wine	630 718	708 687	112	1 868 214	2 046 217	110	4 251 046	4 388 229	103	7 704 611	7 895 382	102
Wine of Origin	3 436 022	3 660 288	107	10 794 427	10 968 358	102	20 815 317	22 402 002	108	36 756 954	38 705 711	105
Geographical Unit Wine	2 117 972	2 178 298	103	6 024 115	7 712 344	128	11 212 858	15 383 992	137	19 145 403	27 984 365	146
<b>SUB TOTAL</b>	<b>6 184 712</b>	<b>6 547 273</b>	<b>106</b>	<b>18 686 756</b>	<b>20 726 919</b>	<b>111</b>	<b>36 279 221</b>	<b>42 174 223</b>	<b>116</b>	<b>63 606 968</b>	<b>74 585 458</b>	<b>117</b>
<b>TOTAL</b>	<b>35 522 784</b>	<b>37 245 434</b>	<b>105</b>	<b>106 533 611</b>	<b>125 839 848</b>	<b>118</b>	<b>208 531 864</b>	<b>256 332 658</b>	<b>123</b>	<b>376 102 590</b>	<b>449 097 728</b>	<b>119</b>

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Nov-07	Nov-08	TREND	Sep-07 Nov-07	Sep-08 Nov-08	TREND	Jun-07 Nov-07	Jun-08 Nov-08	TREND	Dec-06 Nov-07	Dec-07 Nov-08	TREND
<b>CERTIFIED BULK EXPORTS</b>												
(included in above figures)	11 856 635	12 125 226	102	36 985 945	46 681 221	126	72 115 411	93 528 990	130	128 515 133	168 874 236	131

\*The total volume of wine certified in the 2007 calendar year made up 51.5% of the 2007 wine production (46.6%-2006,52.9%-2005,44.1%-2004,38.5%-2003)



## INDUSTRY INFORMATION COMMITTEE MEMBERS

Andries van Tonder - SALBA  
 Diaan de Villiers - SALBA  
 Paiter Botha - Vinpro  
 Bowen Botha - WCSA  
 Elias Holtzkampf - SALBA  
 Pierre Blake - OWB

Francois Malan - CEWPA  
 Jaco Potgieter - SALBA  
 Jan Booyesen - Winetech  
 Su Birch - WOSA  
 Chris Albertyn - SALBA