

3 WINE INDUSTRY STRUCTURE IN 2015

NUMBER OF PRIMARY GRAPE PRODUCERS 3 232	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100 > 100 - 500 > 500 - 1000 > 1000 - 5000 > 5000 - 10000 > 10000	1 230 1 168 426 395 12 1 <hr/> 3 232
# NUMBER OF WINE CELLARS WHICH CRUSH GRAPES 566	48 PRODUCER CELLARS 494 PRIVATE WINE CELLARS 24 PRODUCING WHOLESALERS <hr/> 566	
NUMBER OF BULK WINE BUYERS 104	104 WHOLESALERS (Including producing w holesalers)	

NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY

CATEGORIES (TONS OF GRAPES CRUSHED - 2015)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	244	235	-	9
> 100 - 500	153	148	-	5
> 500 - 1000	55	51	2	2
> 1000 - 5000	59	51	4	4
> 5000 - 10000	14	5	7	2
> 10000	41	4	35	2
Total	566	494	48	24

4 WINE CELLARS PER REGION

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
PRODUCER CELLARS	65	65	59	58	57	54	52	50	50	49	48
PRIVATE WINE CELLARS	495	494	481	504	524	493	505	509	493	485	494
PRODUCING WHOLESALERS	21	17	20	23	23	26	25	23	21	25	24
NUMBER OF WINE CELLARS WHICH CRUSH GRAPES	581	576	560	585	604	573	582	582	564	559	566

PRODUCER CELLARS	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Northern Cape	4	4	4	4	3	3	3	3	3	3	3
Olifants River	5	5	3	3	3	3	3	3	3	3	3
Sw artland	5	5	5	4	4	4	3	2	2	2	1
Klein-Karoo	7	7	6	6	6	4	4	4	4	4	4
Paarl	10	10	9	8	8	8	8	7	7	7	7
Robertson	12	12	10	10	10	11	10	10	10	9	9
Stellenbosch	2	2	2	2	2	2	2	2	2	2	2
Worcester	20	20	20	5	5	8	8	8	8	8	8
Breedekloof				16	16	11	11	11	11	11	11
TOTAL	65	65	59	58	57	54	52	50	50	49	48

PRIVATE WINE CELLARS	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Northern Cape	8	8	8	10	9	9	8	10	11	10	14
Olifants River	17	15	12	15	15	11	16	14	11	12	12
Sw artland	26	31	31	34	37	33	34	33	31	29	32
Klein-Karoo	18	16	16	16	20	22	24	25	22	25	23
Paarl	156	139	141	152	148	128	136	128	125	119	121
Robertson	46	51	51	52	58	53	55	54	55	54	57
Stellenbosch	173	177	166	170	175	172	171	178	175	170	169
Worcester	51	57	56	42	46	49	48	52	48	49	49
Breedekloof				13	16	16	13	15	15	17	17
TOTAL	495	494	481	504	524	493	505	509	493	485	494