

3 WINE INDUSTRY STRUCTURE IN 2016

NUMBER OF PRIMARY GRAPE PRODUCERS 3 145	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100	1 226
>	100 - 500	1 143
>	500 - 1000	381
>	1000 - 5000	382
>	5000 - 10000	12
>	10000	<u>1</u>
		3 145
# NUMBER OF WINE CELLARS WHICH CRUSH GRAPES 568	48 PRODUCER CELLARS	
	493 PRIVATE WINE CELLARS	
	<u>27</u> PRODUCING WHOLESALERS	
	568	
NUMBER OF BULK WINE BUYERS 118	118 WHOLESALERS (Including producing w holesalers)	

NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY

CATEGORIES (TONS OF GRAPES CRUSHED - 2016)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	248	238	-	10
> 100 - 500	163	152	2	9
> 500 - 1000	48	48	-	-
> 1000 - 5000	57	48	4	5
> 5000 - 10000	14	5	8	1
> 10000	38	2	34	2
Total	568	493	48	27

4 WINE CELLARS PER REGION

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
PRODUCER CELLARS	65	59	58	57	54	52	50	50	49	48	48
PRIVATE WINE CELLARS	494	481	504	524	493	505	509	493	485	494	493
PRODUCING WHOLESALERS	17	20	23	23	26	25	23	21	25	24	27
NUMBER OF WINE CELLARS WHICH CRUSH GRAPES	576	560	585	604	573	582	582	564	559	566	568

PRODUCER CELLARS	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Northern Cape	4	4	4	3	3	3	3	3	3	3	3
Olifants River	5	3	3	3	3	3	3	3	3	3	3
Swartland	5	5	4	4	4	3	2	2	2	1	2
Klein-Karoo	7	6	6	6	4	4	4	4	4	4	4
Paarl	10	9	8	8	8	8	7	7	7	7	6
Robertson	12	10	10	10	11	10	10	10	9	9	9
Stellenbosch	2	2	2	2	2	2	2	2	2	2	2
Worcester	20	20	5	5	8	8	8	8	8	8	8
Breedekloof			16	16	11	11	11	11	11	11	11
Cape South Coast											
TOTAL	65	59	58	57	54	52	50	50	49	48	48

PRIVATE WINE CELLARS	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Northern Cape	8	8	10	9	9	8	10	11	10	14	14
Olifants River	15	12	15	15	11	16	14	11	12	12	12
Swartland	31	31	34	37	33	34	33	31	29	32	31
Klein-Karoo	16	16	16	20	22	24	25	22	25	23	22
Paarl	139	141	152	148	128	136	128	125	119	121	120
Robertson	51	51	52	58	53	55	54	55	54	57	43
Stellenbosch	177	166	170	175	172	171	178	175	170	169	172
Worcester	57	56	42	46	49	48	52	48	49	49	13
Breedekloof			13	16	16	13	15	15	17	17	19
Cape South Coast											47
TOTAL	494	481	504	524	493	505	509	493	485	494	493