

Wine Industry

I N F O R M A T I O N

May 2008



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2008 HARVEST REPORT

The 2008 wine grape harvest is estimated at 1 419 019 tons (30 April 2008), which represents an increase of about 5.0.% on the 2007 harvest. The wine harvest, including grape juice concentrate and grape juice, wine for brandy and distilling wine, will amount to 1 101,2 million litres at an average recovery of 776 litres per ton of grapes.

The 2008 vintage produced some outstanding wines with a lower alcohol content. The cooler weather conditions had a significant influence on the ripeness of the grapes. Harvesting took place about two weeks later and at a lower sugar content. Rainfall during the period preceding the harvest compromised the health of the grapes, but the appropriate viticultural actions minimised the danger of rot and downy mildew. Winemakers anticipate lovely red and white wines. This is according to the South African Wine Harvest Report 2008, which was made available during June.

The report's "General Overview" appears on pages 12 to 15. The full report can be found on the SAWIS web page (www.sawis.co.za), under "Local news". Any comments on this report will be welcomed.

Also in this issue – domestic sales of natural wine during March 2008 (page 4), information regarding the price ranges in which wine were sold in bulk during March 2008 (pages 5 to 9), exports of wine and flavoured grape liquor during April 2008 (page 10), exports per country (page 11) and volume of wine certified during April 2008 (page 16).

SAWIS greetings until June

Robin

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ESTIMATED 2008 GRAPE AND WINE CROP

DISTRICT	GRAPE CROP - TONS								ESTIMATE 27/11/2007	ESTIMATE 11/01/2008	ESTIMATE 08/02/2008	ESTIMATE 07/03/2008	ESTIMATE 30/04/2008
	2000	2001	2002	2003	2004	2005	2006	2007	2008				
ORANGE RIVER	128 285	83 436	173 420	144 697	206 193	161 549	192 369	161 555	179 381	175 000	176 830	174 736	171 087
<i>trend (%) on previous year</i>	111.1	65.0	207.8	83.4	142.5	78.3	119.1	84.0	111.0	108.3	109.5	108.2	105.9
OLIFANTS RIVER	173 126	159 902	165 603	205 150	178 590	181 445	198 618	209 805	207 267	208 000	209 924	214 123	223 862
<i>trend (%) on previous year</i>	93.8	92.4	103.6	123.9	87.1	101.6	109.5	105.6	98.8	99.1	100.1	102.1	106.7
MALMESBURY	91 193	80 689	80 026	109 118	103 947	98 663	118 076	117 020	119 603	123 500	123 769	124 003	124 392
<i>trend (%) on previous year</i>	111.6	88.5	99.2	136.4	95.3	94.9	119.7	99.1	102.2	105.5	105.8	106.0	106.3
LITTLE KAROO	41 458	36 500	42 020	42 301	44 522	37 220	37 051	47 348	43 653	44 500	43 872	40 570	40 435
<i>trend (%) on previous year</i>	76.2	88.0	115.1	100.7	105.3	83.6	99.5	127.8	92.2	94.0	92.7	85.7	85.4
PAARL	128 018	123 572	105 287	144 833	138 802	138 796	145 937	152 855	157 025	158 000	158 397	159 927	168 293
<i>trend (%) on previous year</i>	99.0	96.5	85.2	137.6	95.8	100.0	105.1	104.7	102.7	103.4	103.6	104.6	110.1
ROBERTSON	161 055	141 267	165 304	176 440	184 095	158 679	166 782	196 796	196 740	194 000	192 697	192 501	203 093
<i>trend (%) on previous year</i>	80.2	87.7	117.0	106.7	104.3	86.2	105.1	118.0	100.0	98.6	97.9	97.8	103.2
STELLENBOSCH	105 533	98 514	76 999	114 285	115 276	115 229	122 742	113 740	123 499	120 100	119 751	117 802	115 446
<i>trend (%) on previous year</i>	95.1	93.3	78.2	148.4	100.9	100.0	106.5	92.7	108.6	105.6	105.3	103.6	101.5
WORCESTER	269 502	253 581	271 216	296 865	340 759	280 051	320 004	352 328	330 000	340 000	340 016	333 935	372 411
<i>trend (%) on previous year</i>	90.9	94.1	107.0	109.5	114.8	82.2	114.3	110.1	93.7	96.5	96.5	94.8	105.7
TOTAL (INDUSTRY)	1 098 170	977 461	1 079 875	1 233 689	1 312 184	1 171 632	1 301 579	1 351 447	1 357 168	1 363 100	1 365 256	1 357 597	1 419 019
<i>trend (%) on previous year</i>	93.6	89.0	110.5	114.2	106.4	89.3	111.1	103.8	100.4	100.9	101.0	100.5	105.0
LITRES PER GROSS TON	762	764	772	775	774	773	778	772	776	776	776	776	776
WINE PRODUCTION MILLION GROSS LITRES	837.2	746.5	834.2	956.0	1 015.7	905.2	1 013.0	1 043.5	1 053.2	1 057.8	1 059.4	1 053.5	1 101.2

HARVEST AND SALES ESTIMATES

WINE PRODUCED	Average % alc/vol 2007	million gross litres								Trend 2008/ 2007
		2001	2002	2003	2004	2005	2006	2007	Estimate 2008	
Wine		530.4	567.2	712.7	696.8	628.5	709.7	730.4	787.2	107.8
Wine for brandy	11.31	8.1	26.8	50.5	85.4	82.9	82.1	101.5	88.2	86.9
Grape juice concentrate and grape juice	11.57	99.4	115.3	70.7	87.8	64.6	73.2	65.2	68.8	105.5
Distilling wine	9.96	108.5	124.8	122.2	145.8	129.2	147.9	146.4	156.9	107.2
Total		746.5	834.2	956.0	1 015.7	905.2	1 013.0	1 043.5	1 101.2	105.5

WINE MARKET REQUIREMENT	million gross litres								Trend 2008/ 2007
	2001	2002	2003	2004	2005	2006	2007	Estimate 2008	
Producer sales to wholesalers: Wine in bulk	368.8	395.1	362.9	416.1	419.1	405.5	440.1		
Grapes	50.4	43.9	66.3	67.8	67.5	71.8	67.2		
	419.2	439.0	429.2	483.8	486.6	477.3	507.3		
Direct producer sales (packaged wine) and exports	144.9	145.0	139.9	154.5	148.2	155.4	173.4		
Total	564.1	584.0	569.1	638.3	634.8	632.7	680.7	732.5	107.6
Wine imported in bulk by wholesalers*		26.4	41.9		15.4	11.3	9.2	7.7	
Total wine market requirement	564.1	610.4	611.0	638.3	650.2	644.0	690.0	740.2	107.3

* concentrate component included

WINE PRODUCTION AND SALES	million gross litres								Trend 2008/ 2007
	2001	2002	2003	2004	2005	2006	2007	Estimate 2008	
Total wine stock at private and producer cellars on 1 Jan								425.2	
Wine production	530.4	567.2	712.7	696.8	628.5	709.7	730.4	787.2	107.8
Natural wine and must for sweetening imported by private and producer cellars	-	4.6	6.8	2.0	3.7	7.0	3.7	2.5	67.5
Minus: Sales	564.1	584.0	569.1	638.3	634.8	632.7	680.7	732.5	107.6
Transfers (previous vintages)	4.1	4.7	3.2	6.2	5.4	3.6	10.2	10.2	100.0
Lees destroyed/shortages	13.1	15.2	13.3	22.0	17.7	18.2	22.7	22.7	100.0
Total wine stock at private and producer cellars on 31 Dec	242.3	209.3	336.8	363.7	339.4	403.1	425.2	449.6	105.7
Total wine stock at producer cellars on 31 Dec	158.7	130.0	233.8	248.5	221.1	278.4	295.4		
Total wine stock at private cellars on 31 Dec	83.7	79.3	103.0	115.2	118.3	124.6	129.8		

DISTILLING WINE MARKET REQUIREMENT	million litres @ 10 alc/vol								Trend 2008/ 2007
	2001	2002	2003	2004	2005	2006	2007	Estimate 2008	
Ex bedryf	114.6	126.1	124.9	149.9	130.33	148.5	154.6	169.1	109.4
Ex import (current year)	-	23.0	61.0	16.0	24.3	31.1	39.6	7.2	18.2
Ex import (previous year)	-	-	-	-	30.0	10.0	-	-	-
Ex pool	-	15.5	1.5	1.9	1.8	1.4	0.04	0.04	100.0
Total	114.6	164.6	187.4	167.8	186.4	191.0	194.2	176.4	90.8
Pool deliveries	4.2	1.4	1.5	1.9	1.8	1.4	0.04	0.04	100.0
Ex import (destined for following year's market requirement)				30.0	10.0				

DOMESTIC SALES AND EXPORTS OF NATURAL WINE

DOMESTIC SALES OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE	
	MAR 2007	MAR 2008	JAN 2007	MAR 2007	JAN 2008	MAR 2008	TREND	OCT 2006	MAR 2007	OCT 2007	MAR 2008	TREND	APR 2006	MAR 2007	APR 2007	MAR 2008
		TREND														
Wholesalers	12 293 838	11 453 390	38 844 720	38 453 246	98.99	87 606 968	86 984 397	99.29	165 271 897	168 840 922	102.16	296 466 468	314 287 032	106.01	53.72	
Private Cellars	2 703 258	3 301 423	8 031 098	9 274 543	115.48	17 764 126	20 612 932	116.04	33 053 035	38 851 303	117.54	2 358 664	0	0.00	12.36	
Producer Cellars	7 692 320	7 654 667	23 043 571	24 348 915	105.66	50 665 846	52 028 895	102.69	98 141 536	106 594 807	108.61	298 825 132	314 287 032	105.17	33.92	
SUB TOTAL	22 689 416	22 409 480	69 919 389	72 076 704	103.09	156 036 940	159 626 224	102.30	296 466 468	314 287 032	106.01	298 825 132	314 287 032	105.17	100.00	
Wine component of alc fruit bev	0	0	0	0		979 593	0	0.00	2 358 664	0	0.00	2 358 664	0	0.00	0.00	
TOTAL	22 689 416	22 409 480	69 919 389	72 076 704	103.09	157 016 533	159 626 224	101.66	298 825 132	314 287 032	105.17	298 825 132	314 287 032	105.17	100.00	

Included in these figures are the sales of locally bottled imported natural wine

EXPORT OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE	
	MAR 2007	MAR 2008	JAN 2007	MAR 2007	JAN 2008	MAR 2008	TREND	OCT 2006	MAR 2007	OCT 2007	MAR 2008	TREND	APR 2006	MAR 2007	APR 2007	MAR 2008
		TREND														
TOTAL	21 811 378	29 497 113	62 553 515	78 458 391	125.43	131 188 841	166 666 074	127.04	270 063 253	325 355 401	120.47	270 063 253	325 355 401	120.47	100.00	

DOMESTIC SALES AND EXPORT OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE	
	MAR 2007	MAR 2008	JAN 2007	MAR 2007	JAN 2008	MAR 2008	TREND	OCT 2006	MAR 2007	OCT 2007	MAR 2008	TREND	APR 2006	MAR 2007	APR 2007	MAR 2008
		TREND														
TOTAL	44 500 794	51 906 593	132 472 904	150 535 095	113.63	288 205 374	326 292 298	113.22	568 888 385	639 642 433	112.44	568 888 385	639 642 433	112.44	100.00	

SOURCE FOR EXPORT FIGURES: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

AVERAGE PRICES OF WINE SOLD IN BULK ACCORDING TO VINTAGE

TYPE	PRICE RANGE R / HL OR C / l	2005					2006					2007					JAN - MAR 2008					INDUSTRY GROWTH		
		2005 VINTAGE	OTHER VINTAGES	TOTAL	2006 VINTAGE	OTHER VINTAGES	TOTAL	2006 VINTAGE	OTHER VINTAGES	TOTAL	2007 VINTAGE	OTHER VINTAGES	TOTAL	2008 VINTAGE	OTHER VINTAGES	TOTAL	2005 - 2006	2006 - 2007	2007 - 2008					
		LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES	LITRES				
Cabernet Sauvignon	LITRES	4 171 945	7 240 107	11 411 652	4 031 288	8 763 430	12 794 698	7 745 967	11 773 450	19 519 417	4 373 533	4 373 533	4 373 533	12 12	52.56	4 373 533	12.12	52.56	-77.59					
	AVE PRICE R / HL OR C / l	515.94	580.95	557.12	461.49	483.00	476.23	417.49	414.02	415.40	414.85	414.85	414.85	-14.52	-12.77	414.85	-14.52	-12.77	-0.13					
Cabernet Franc	LITRES	174 103	169 733	343 836	95 670	271 978	367 648	275 262	209 266	484 528	136 640	136 640	136 640	6.93	31.79	136 640	6.93	31.79	-71.76					
	AVE PRICE R / HL OR C / l	426.05	342.73	384.92	369.71	421.64	408.12	456.03	436.73	423.77	423.77	423.77	423.77	6.03	7.01	423.77	6.03	7.01	-2.97					
Ruby Cabernet	LITRES	2 938 759	4 717 838	7 656 597	1 601 831	4 987 484	6 589 315	2 065 812	3 814 518	5 880 330	1 403 263	1 403 263	1 403 263	-13.94	-10.76	1 403 263	-13.94	-10.76	-76.14					
	AVE PRICE R / HL OR C / l	364.86	440.47	411.45	319.77	417.00	393.36	281.65	314.30	302.83	334.44	334.44	334.44	-4.40	-23.91	334.44	-4.40	-23.91	10.44					
Merlot	LITRES	4 061 067	7 440 764	11 501 831	3 501 475	5 395 154	8 896 629	4 775 152	7 574 527	12 349 679	54 820	54 820	54 820	-22.65	38.81	54 820	-22.65	38.81	-69.49					
	AVE PRICE R / HL OR C / l	440.36	488.24	471.33	349.77	456.47	426.29	392.80	399.13	396.68	400.01	400.01	400.01	-9.56	-6.95	400.01	-9.56	-6.95	0.47					
Shiraz	LITRES	4 551 037	7 197 807	11 748 844	5 742 215	8 595 511	14 337 726	8 454 908	11 481 854	19 936 762	5 086 007	5 086 007	5 086 007	22.04	39.05	5 086 007	22.04	39.05	-74.49					
	AVE PRICE R / HL OR C / l	485.10	588.12	548.21	521.99	509.28	514.37	446.09	466.97	458.12	410.04	410.04	410.04	-6.17	-10.94	410.04	-6.17	-10.94	-10.50					
Pinotage	LITRES	7 314 746	9 333 874	16 648 620	6 137 551	8 638 914	14 776 465	5 254 275	7 606 814	12 861 089	89 925	89 925	89 925	-11.25	-12.96	89 925	-11.25	-12.96	-80.41					
	AVE PRICE R / HL OR C / l	411.37	469.09	443.73	378.24	403.28	392.88	391.10	400.94	396.68	799.56	799.56	799.56	-11.46	0.97	799.56	-11.46	0.97	-2.53					
Pinot Noir	LITRES	25 320	26 144	51 464	4 111	3 000	43 111	18 318	52 540	70 858	5 400	5 400	5 400	-16.23	64.36	5 400	-16.23	64.36	-92.38					
	AVE PRICE R / HL OR C / l	605.27	697.57	652.16	425.72	350.00	420.45	674.63	672.62	673.14	325.00	325.00	325.00	-35.53	60.10	325.00	-35.53	60.10	-51.72					
Cinsaut	LITRES	2 052 245	6 300 459	8 352 704	1 595 822	4 654 706	6 250 528	1 804 453	2 779 117	4 583 570	6 438	6 438	6 438	-25.17	-26.67	6 438	-25.17	-26.67	-79.36					
	AVE PRICE R / HL OR C / l	343.15	413.97	396.57	301.27	366.04	349.50	325.51	312.17	317.42	330.30	330.30	330.30	-11.87	9.18	330.30	-11.87	9.18	3.75					
Rosé and Blanc de Noir	LITRES	9 631 834	2 520 050	12 151 884	11 706 756	2 172 220	13 878 976	13 612 799	4 101 376	17 714 175	635 663	635 663	635 663	14.21	27.63	635 663	14.21	27.63	-81.26					
	AVE PRICE R / HL OR C / l	307.26	297.87	305.31	304.57	305.27	304.68	293.09	310.52	297.13	338.42	338.42	338.42	-0.21	-2.48	338.42	-0.21	-2.48	-0.43					
Other red and blends	LITRES	11 802 024	21 869 359	33 671 383	9 691 510	21 036 945	30 728 455	14 588 097	27 390 994	41 979 081	326 900	326 900	326 900	-8.74	36.81	326 900	-8.74	36.81	-70.22					
	AVE PRICE R / HL OR C / l	371.20	442.82	417.72	372.51	393.17	386.66	343.65	352.84	349.64	1200.30	1200.30	1200.30	-7.44	9.57	1200.30	-7.44	9.57	-4.68					
Chardonnay	LITRES	12 306 058	5 777 779	18 083 837	12 481 165	5 219 171	17 700 336	13 393 606	5 085 455	18 479 061	1 759 529	1 759 529	1 759 529	-2.12	4.40	1 759 529	-2.12	4.40	-70.21					
	AVE PRICE R / HL OR C / l	502.92	475.67	494.22	499.87	483.72	495.11	479.19	460.83	474.14	393.95	393.95	393.95	0.18	-4.24	393.95	0.18	-4.24	-4.87					
Sauvignon Blanc	LITRES	12 697 870	1 490 984	14 188 854	8 320 457	1 698 065	10 018 522	12 055 148	1 919 885	13 975 033	2 926 122	2 926 122	2 926 122	-29.39	39.49	2 926 122	-29.39	39.49	-66.21					
	AVE PRICE R / HL OR C / l	526.78	482.31	522.11	549.52	537.80	547.53	522.46	484.21	517.21	489.65	489.65	489.65	4.87	-5.54	489.65	4.87	-5.54	-6.25					
Chenin Blanc	LITRES	46 295 843	12 621 189	58 917 032	44 764 301	7 438 344	52 202 645	46 226 759	15 293 149	61 519 908	2 111 042	2 111 042	2 111 042	-11.40	17.85	2 111 042	-11.40	17.85	-78.09					
	AVE PRICE R / HL OR C / l	309.13	287.16	304.43	319.37	304.63	317.27	324.41	319.44	323.17	311.97	311.97	311.97	4.22	1.86	311.97	4.22	1.86	-6.96					
Colombar	LITRES	22 060 334	9 242 084	31 302 418	21 930 407	4 217 001	26 147 408	21 304 755	6 576 815	27 881 570	7 661 310	7 661 310	7 661 310	-16.47	6.63	7 661 310	-16.47	6.63	-72.52					
	AVE PRICE R / HL OR C / l	283.51	263.84	277.70	291.36	305.73	293.68	295.53	303.69	297.46	289.23	289.23	289.23	5.75	1.29	289.23	5.75	1.29	-2.77					
Riesling	LITRES	2 448 690	54 3483	2 992 073	2 493 996	136 950	2 630 946	2 683 039	1 032 640	3 715 679	500 850	500 850	500 850	-12.07	41.23	500 850	-12.07	41.23	-86.52					
	AVE PRICE R / HL OR C / l	323.25	267.49	313.12	321.25	370.00	323.79	315.28	324.42	317.82	337.54	337.54	337.54	3.41	-1.84	337.54	3.41	-1.84	6.20					
Semillon	LITRES	3 069 433	719 240	3 788 673	2 776 518	727 474	3 503 992	3 062 645	592 898	3 675 543	199 187	199 187	199 187	-7.51	4.90	199 187	-7.51	4.90	-73.56					
	AVE PRICE R / HL OR C / l	335.67	319.71	332.64	342.15	327.13	339.03	354.82	343.09	352.93	310.73	310.73	310.73	1.92	4.10	310.73	1.92	4.10	-5.91					
Other white and blends	LITRES	108 780 776	48 200 003	156 980 779	129 676 318	27 875 670	157 551 988	103 032 977	49 551 160	152 584 137	4 860 641	4 860 641	4 860 641	0.36	-3.15	4 860 641	0.36	-3.15	-70.33					
	AVE PRICE R / HL OR C / l	262.10	238.48	264.85	276.48	264.65	274.39	278.07	268.86	275.02	299.92	299.92	299.92	7.67	0.23	299.92	7.67	0.23	-3.62					
Fortified	LITRES	8 009 417	1 275 209	9 284 626	1 147 330	11 295 598	11 295 598	11 090 083	610 595	11 700 679	36 352	36 352	36 352	21.66	3.59	36 352	21.66	3.59	-82.85					
	AVE PRICE R / HL OR C / l	345.36	356.47	346.88	385.13	349.73	354.58	371.28	372.99	371.37	390.00	390.00	390.00	2.22	4.74	390.00	2.22	4.74	-2.68					
All Varieties	LITRES	262 391 001	146 686 106	409 077 107	276 735 701	112 979 265	389 714 966	271 464 055	157 447 053	428 911 108	13 002 619	13 002 619	13 002 619	-4.73	10.06	13 002 619	-4.73	10.06	-73.38					
	AVE PRICE R / HL OR C / l	323.59	364.74	338.35	323.18	375.74	338.42	331.40	340.86	334.87	385.60	385.60	385.60	0.02	-1.05	385.60	0.02	-1.05	-4.22					
All red varieties	LITRES	46 709 860	66 768 604	113 498 464	44 127 869	64 519 342	108 647 211	58 459 222	76 451 962	134 911 184	1 113 746	1 113 746	1 113 746	-4.27	24.17	1 113 746	-4.27	24.17	-74.82					
	AVE PRICE R / HL OR C / l	393.01	473.70	440.49	378.96	424.53	406.02	362.62	383.43	374.41	625.85	625.85	625.85	-7.83	-3.04	625.85	-7.83	-3.04	-3.04					
All white varieties	LITRES	207 671 724	78 622 293	286 294 017	222 459 502	47 312 675	269 772 177	201 914 750	80 384 496	282 299 246	11 852 521	11 852 521	11 852 521	-5.77	4.64	11 852 521	-5.77	4.64	-72.30					
	AVE PRICE R / HL OR C / l	307.14	272.31	297.57	310.66	309.83	310.51	320.17	300.13	314.46	363.02	363.02	363.02	4.35	1.27	363.02	4.35	1.27	-4.17					

RSA EXPORTS: WINE AND FLAVOURED GRAPE LIQUOR

PRODUCT		APRIL			6 MONTHS			12 MONTHS			Litres
		2007	2008	Trend	NOV '06 - APR '07	NOV '07 - APR '08	Trend	MAY '06 - APR '07	MAY '07 - APR '08	Trend	
Chardonnay	P	1 137 184	1 549 601	136.27	7 131 951	7 335 129	102.85	14 912 802	17 079 609	114.53	
	B	217 410	652 185	299.98	1 796 967	5 427 080	302.01	4 217 000	7 786 710	184.65	
Sauvignon Blanc	P	876 050	1 315 080	150.11	5 468 463	6 125 013	112.01	12 653 300	13 875 586	109.66	
	B	123 879	339 530	274.08	1 122 497	2 014 769	179.49	2 373 527	3 962 173	166.93	
Chenin Blanc	P	1 340 432	1 711 699	127.70	6 550 936	7 962 940	121.55	15 570 353	17 647 857	113.34	
	B	1 721 539	1 405 884	81.66	9 634 168	9 437 562	97.96	21 021 439	21 159 120	100.65	
Other White	P	2 424 329	3 552 588	146.54	14 709 512	16 762 814	113.96	33 128 294	33 824 305	102.10	
	B	489 719	3 012 321	615.11	5 127 521	16 492 224	321.64	13 974 556	27 593 309	197.45	
TOTALS WHITE WINE	P	5 777 995	8 128 968	140.69	33 860 862	38 185 896	112.77	76 264 749	82 427 357	108.08	
	B	2 552 547	5 409 920	211.94	17 681 153	33 371 635	188.74	41 586 522	60 501 312	145.48	
	P+B	8 330 542	13 538 888	162.52	51 542 015	71 557 531	138.83	117 851 271	142 928 669	121.28	
Cabernet Sauvignon	P	965 099	1 292 207	133.89	6 244 418	6 241 503	99.95	12 695 083	13 345 545	105.12	
	B	571 250	486 470	85.16	2 166 088	2 756 774	127.27	4 064 196	6 031 814	148.41	
Shiraz	P	1 121 025	1 766 846	157.61	7 180 969	7 694 903	107.16	12 970 008	15 412 423	118.83	
	B	0	246 917	-	296 484	2 328 692	785.44	972 868	3 711 216	381.47	
Pinotage	P	707 925	924 617	130.61	4 570 172	4 419 374	96.70	8 521 700	8 485 640	99.58	
	B	157 424	831 011	527.88	3 585 793	3 886 154	108.38	7 093 421	8 403 907	118.47	
Merlot	P	526 341	708 383	134.59	3 356 434	3 860 292	115.01	7 106 220	7 552 278	106.28	
	B	49 203	337 160	685.24	1 090 266	2 062 659	189.19	1 609 346	2 859 454	177.68	
Other Red	P	4 717 607	5 624 331	119.22	27 920 998	30 060 707	107.66	55 548 343	60 955 047	109.73	
	B	1 906 795	5 760 458	302.10	16 199 087	29 507 622	182.16	30 817 956	54 733 005	177.60	
TOTALS RED WINE	P	8 037 997	10 316 384	128.35	49 272 991	52 276 779	106.10	96 841 354	105 750 933	109.20	
	B	2 684 672	7 662 016	285.40	23 337 718	40 541 901	173.72	44 557 787	75 739 396	169.98	
	P+B	10 722 669	17 978 400	167.67	72 610 709	92 818 680	127.83	141 399 141	181 490 329	128.35	
Blanc de Noir + Rosé	P	959 340	1 572 310	163.89	3 182 573	4 503 500	141.51	7 357 902	9 937 577	135.06	
	B	713 312	1 485 061	208.19	2 239 747	3 427 581	153.03	8 068 804	10 826 755	134.18	
	P+B	1 672 652	3 057 371	182.79	5 422 320	7 931 081	146.27	15 426 706	20 764 332	134.60	
TOTALS NATURAL WINE	P	14 775 332	20 017 662	135.48	86 316 426	94 966 175	110.02	180 464 005	198 115 867	109.78	
	B	5 950 531	14 556 997	244.63	43 258 618	77 341 117	178.79	94 213 113	147 067 463	156.10	
	P+B	20 725 863	34 574 659	166.82	129 575 044	172 307 292	132.98	274 677 118	345 183 330	125.67	
Fortified Wine	P	23 753	21 965	92.47	253 538	177 806	70.13	455 312	365 039	80.17	
	B	0	0	-	0	23 876	-	33 454	23 876	71.37	
	P+B	23 753	21 965	92.47	253 538	201 682	79.55	488 766	388 915	79.57	
Sparkling wine	P	389 552	306 432	78.66	1 066 372	1 505 138	141.15	2 456 153	2 939 001	119.66	
TOTALS ALL WINE	P	15 188 637	20 346 059	133.96	87 636 336	96 649 119	110.28	183 375 470	201 419 907	109.84	
	B	5 950 531	14 556 997	244.63	43 258 618	77 364 993	178.84	94 246 567	147 091 339	156.07	
	P+B	21 139 168	34 903 056	165.11	130 894 954	174 014 112	132.94	277 622 037	348 511 246	125.53	
OTHER(e.g. for vinegar, industrial)	P	0	0	-	0	0	-	0	0	-	
	B	0	0	-	0	600 631	-	0	600 631	-	
	P+B	0	0	-	0	600 631	-	0	600 631	-	
Flavoured Grape Liquor	P	0	54	-	12 367	522	4.22	16 672	930	5.58	
TOTALS ALL PRODUCTS	P	15 188 637	20 346 113	133.96	87 648 703	96 649 641	110.27	183 392 142	201 420 837	109.83	
	B	5 950 531	14 556 997	244.63	43 258 618	77 965 624	180.23	94 246 567	147 691 970	156.71	
	P+B	21 139 168	34 903 110	165.11	130 907 321	174 615 265	133.39	277 638 709	349 112 807	125.74	

P=Packaged

B=Bulk

SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

RSA NATURAL WINE EXPORTS PER COUNTRY (PACKAGED AND BULK)

PACKAGED AND BULK NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD MAY - APRIL

COUNTRY	200605 - 200704				200705 - 200804				TREND 200705 - 200804 / 200605 - 200704			
	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL
UNITED KINGDOM	45 600 145	34 585 852	3 363 858	83 549 855	45 852 822	39 326 679	6 061 195	91 240 696	101	114	180	109
GERMANY	15 760 557	27 672 216	4 262 163	47 694 436	19 570 686	36 405 389	5 871 566	61 487 641	124	130	138	129
THE NETHERLANDS	10 959 222	16 718 351	4 689 694	32 347 267	10 614 356	13 891 905	4 761 921	29 268 182	97	83	102	90
SWEDEN	10 363 059	14 293 821	50 112	24 706 992	11 416 448	14 246 407	11 882 23	25 781 678	110	100	237	104
ANGOLA *	187 477	216 054	9 702	413 233	303 441	16 009 737	366 257	16 679 435	162	7 410	3 775	4 036
DENMARK	3 066 978	8 950 800	28 584	12 046 362	3 773 786	10 909 697	153 498	14 836 981	123	122	537	123
CANADA	3 723 851	7 312 949	71 424	11 108 224	5 582 373	8 534 091	87 197	14 203 661	150	117	122	128
U.S.A.	4 467 450	6 449 830	148 779	11 066 059	7 311 725	5 602 059	215 684	13 129 668	164	87	145	119
NEW ZEALAND	1 828 464	7 070	1 665	1 837 199	6 251 983	4 078 096	13 716	10 343 795	342	57 682	824	563
BELGIUM	4 646 385	4 036 091	703 422	9 385 898	5 050 167	4 355 844	650 332	10 056 343	109	108	92	107
FRANCE	3 062 600	3 839 327	1 147 997	8 049 924	2 573 801	4 501 050	1 074 079	8 148 930	84	117	94	101
RUSSIA	582 038	940 079	5 985	1 528 102	3 990 091	1 561 433	14 036	5 565 560	686	166	235	364
SWITZERLAND	1 619 928	1 268 038	327 850	3 215 816	2 909 363	1 829 190	536 881	5 275 434	180	144	164	164
REPUBLIC OF IRELAND	2 532 376	2 190 148	47 876	4 770 400	2 713 073	2 155 012	63 646	4 931 731	107	98	133	103
FINLAND	2 125 610	1 446 266	3 096	3 574 972	2 795 618	2 118 797	1 688	4 916 103	132	147	55	138
AUSTRALIA	163 188	140 323	16 461	319 972	2 995 787	1 287 524	17 933	4 301 244	1 836	918	109	1 344
KENYA	922 824	911 024	23 742	1 857 590	906 872	1 122 968	16 223	2 046 063	98	123	68	110
NORWAY	266 956	1 319 415	1 110	1 587 481	238 274	1 469 566	2 790	1 710 630	89	111	251	108
CHINA	102 975	710 697	15 080	828 752	153 309	1 308 964	6 206	1 468 479	149	184	41	177
JAPAN	483 141	829 671	0	1 312 812	518 747	914 054	4 064	1 436 865	107	110	0	109
TANZANIA	570 061	403 032	9 864	982 957	815 406	554 834	19 190	1 389 430	143	138	195	141
NIGERIA *	132 600	651 434	4 028	788 062	196 505	1 169 582	13 548	1 379 635	148	180	336	175
MAURITIUS *	459 660	342 555	178 410	980 625	571 436	451 444	174 232	1 197 112	124	132	98	122
UNITED ARAB EMIRATES	343 930	309 412	16 436	669 778	591 757	567 743	27 875	1 187 375	172	183	170	177
POLAND	168 690	511 415	33 034	713 139	224 728	812 365	33 633	1 070 726	133	159	102	150
LATVIA	427 496	701 976	1 350	1 130 822	148 306	313 501	4 725	466 532	35	45	350	41
OTHER COUNTRIES	3 284 110	4 641 294	284 984	8 210 388	4 857 809	6 352 397	453 394	11 663 600	148	137	159	142
TOTAL	117 851 271	141 399 140	15 426 706	274 677 117	142 928 669	181 490 328	20 764 332	345 183 329	121	128	135	126

PACKAGED NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD MAY - APRIL

COUNTRY	200605 - 200704				200705 - 200804				TREND 200705 - 200804 / 200605 - 200704			
	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL
UNITED KINGDOM	31 782 725	28 068 670	3 111 172	62 962 567	33 163 637	32 430 128	5 162 370	70 756 135	104	116	166	112
SWEDEN	10 363 059	14 293 821	50 112	24 706 992	11 416 448	14 198 287	11 882 23	25 733 558	110	99	237	104
THE NETHERLANDS	7 352 699	9 737 911	2 390 636	19 481 246	7 305 046	8 957 155	2 531 397	18 793 598	99	92	106	96
GERMANY	3 567 527	9 834 641	678 838	14 081 006	4 194 365	10 382 101	740 717	15 317 183	118	106	109	109
DENMARK	2 055 508	6 719 663	28 584	8 803 755	2 774 266	7 964 300	117 517	10 856 083	135	119	411	123
U.S.A.	4 132 090	5 703 940	148 779	9 984 809	3 871 277	4 830 499	215 684	8 917 460	94	85	145	89
CANADA	2 570 167	4 448 285	71 424	7 089 876	2 783 376	4 873 556	87 197	7 744 129	108	110	122	109
BELGIUM	2 314 609	2 303 125	263 528	4 881 262	2 534 099	2 387 784	185 472	5 107 355	109	104	70	105
REPUBLIC OF IRELAND	2 485 086	2 190 148	47 876	4 723 110	2 489 833	1 931 974	63 646	4 485 453	100	88	133	95
FINLAND	1 605 890	1 325 126	3 096	2 934 112	2 213 098	1 805 667	1 688	4 020 453	138	136	55	137
KENYA	922 824	911 024	23 742	1 857 590	896 932	1 112 088	16 223	2 025 243	97	122	68	109
RUSSIA	558 038	867 240	5 985	1 431 263	560 053	907 168	14 036	1 481 257	100	105	235	103
TANZANIA	570 061	403 032	9 864	982 957	815 406	554 834	19 190	1 389 430	143	138	195	141
NIGERIA *	132 600	651 434	4 028	788 062	196 505	1 169 582	13 548	1 379 635	148	180	336	175
NORWAY	266 956	1 048 408	1 110	1 316 474	214 278	1 159 112	2 790	1 376 180	80	111	251	105
SWITZERLAND	551 239	701 025	87 750	1 340 014	573 597	663 784	75 551	1 312 932	104	95	86	98
JAPAN	349 461	809 171	0	1 158 632	387 347	914 054	4 064	1 305 465	111	113	0	113
NEW ZEALAND	3 624	7 070	1 665	12 359	371 183	811 496	13 716	1 196 395	10 242	11 478	824	9 680
UNITED ARAB EMIRATES	343 930	309 412	16 436	669 778	591 757	567 743	27 875	1 187 375	172	183	170	177
AUSTRALIA	139 658	140 323	16 461	296 442	487 080	423 504	17 933	928 517	349	302	109	313
POLAND	168 690	414 925	33 034	616 649	224 728	621 038	33 633	879 399	133	150	102	143
CHINA	78 975	421 817	3 600	504 392	153 309	660 568	6 206	820 083	194	157	172	163
FRANCE	217 540	176 423	9 086	403 049	241 451	361 899	30 173	632 893	111	205	332	157
MAURITIUS *	240 710	181 435	80 760	502 905	277 171	207 891	95 368	580 430	115	115	118	115
LATVIA	427 496	701 976	1 350	1 130 822	148 306	313 501	4 725	466 532	35	45	350	41
OTHER COUNTRIES	3 063 587	4 471 308	268 986	7 803 881	3 542 809	5 541 849	338 035	9 422 693	116	124	126	121
TOTAL	76 264 749	96 841 353	7 357 902	180 464 004	82 427 357	105 750 932	9 937 577	198 115 866	108	109	135	110

BULK NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD MAY - APRIL

COUNTRY	200605 - 200704				200705 - 200804				TREND 200705 - 200804 / 200605 - 200704			
	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL
GERMANY	12 192 530	17 837 575	3 583 325	33 613 430	15 376 321	25 663 288	5 130 849	46 170 458	126	144	143	137
UNITED KINGDOM	13 817 420	6 517 182	252 686	20 587 288	12 689 185	6 896 551	898 825	20 484 561	92	106	356	100
ANGOLA	0	0	0	0	123 880	15 680 126	360 996	16 165 002	0	0	0	0
THE NETHERLANDS	3 606 523	6 980 440	2 279 058	12 866 021	3 309 310	4 934 750	2 230 524	10 474 584	92	71	98	81
NEW ZEALAND	1 824 840	0	0	1 824 840	5 880 800	3 266 600	0	9 147 400	322	0	0	501
FRANCE	2 845 060	3 662 904	1 138 911	7 646 875	2 332 350	4 139 781	1 043 906	7 516 037	82	113	92	98
CANADA	1 153 684	2 864 664	0	4 018 348	2 798 997	3 660 535	0	6 459 532	243	128	0	161
BELGIUM	2 331 776	1 732 966	439 894	4 504 636	2 516 068	1 968 060	464 860	4 948 988	108	114	106	110
U.S.A.	335 360	745 890	0	1 081 250	3 440 448	771 560	0	4 212 008	1 026	103	0	390
RUSSIA	24 000	72 839	0	96 839	3 430 038	654 265	0	4 084 303	14 292	898	0	4 218
DENMARK	1 011 470	2 231 137	0	3 242 607	999 520	2 945 397	35 981	3 980 898	99	132	0	123
SWITZERLAND	1 068 689	567 013	240 100	1 875 802	2 335 766	1 165 406	461 330	3 962 502	219	206	192	211
AUSTRALIA	23 530	0	0	23 530	2 508 707	864 020	0	3 372 727	10 662	0	0	14 334
ITALY	216 380	72 740	25 700	314 820	482 530	409 801	72 120	964 451	223	563	281	306
FINLAND	519 720	121 140	0	640 860	582 520	313 130	0	895 650	112	258	0	140
CHINA	24 000	288 880	11 480	324 360	0	648 396	0	648 396	0	224	0	200
MAURITIUS	218 950	161 120	97 650	477 720	294 265	243 553	78 864	616 682	134	151	81	129
CZECH REPUBLIC	24 000	120 040	0	144 040	144 639	264 566	0	409 205	603	220	0	284
THAILAND	0	0	0	0	146 284	217 914	0	364 198	0	0	0	0
INDIA	119 400	169 260	0	288 660	191 320	142 500	23 800	357 620	160	84	0	124
NORWAY	0	271 007	0	271 007	23 996	310 454	0	334 450	0	115	0	123
POLAND	0	96 490	0	96 490	0	191 327	0	191 327	0	198	0	198
JAPAN	133 680	20 500	0	154 180	131 400	0	0	131 400	98	0	0	

SOUTH AFRICAN WINE HARVEST REPORT 2008

Information provided by Sawis, in collaboration with VinPro Consultation Service

Compiled by ROMI BOOM.

GENERAL OVERVIEW

- The 2008 vintage produced some outstanding wines with a lower alcohol content.
- The cooler weather conditions had a significant influence on the ripeness of the grapes. Harvesting took place about two weeks later and at a lower sugar content.
- Rainfall during the period preceding the harvest compromised the health of the grapes, but the appropriate viticultural actions minimised the danger of rot and downy mildew.
- Winemakers anticipate lovely red and white wines.

Crop size The 2008 wine grape harvest is estimated at 1 357 597 tons (7 March 2008), which represents an increase of about 0.5% on the 2007 harvest. The wine harvest, including grape juice concentrate and grape juice, wine for brandy and distilling wine, will amount to 1 053,5 million litres at an average recovery of 776 litres per ton of grapes.

Weather conditions in the Orange River, Little Karoo, Robertson, Stellenbosch and Worcester areas resulted in high fungal disease pressure. Effective spraying programmes by producers reduced the harvest losses.

The Olifants River and Robertson had record crops, while Bredekloof, Malmesbury, Orange River, Paarl and Worcester show increases.

Autumn 2007 Good rainfall during the post-harvest period of 2007 ensured that sufficient reserves were available for budding. Cold temperatures, especially at the end of May and beginning of June, ensured that sufficient cold units were available for optimal dormancy breaking.

Winter 2007 It was a typical wet and cold Boland winter. In many instances heavy downpours caused damage to dams and disrupted the planting of vines, but in instances where vines were planted at the right time, the regular showers ensured good take.

In the Olifants River rainfall was average and even below average, but well distributed and producers could once again establish cover crops successfully. The Clanwilliam dam was full until late in winter with the result that sufficient irrigation water was available.

The winter in the Orange River was one of the coldest ever. Widespread cold damage occurred on young vines especially. In the Swartland the above-average wet and cold winter saturated the soil, caused good run-off and filled dams to capacity. Dry land vines in particular benefited.

The 2007/2008 growing season As a result of the good winter rains growth was vigorous and aided by follow-up rains during spring. Budding occurred about ten days later, which was the first indication that the harvest might possibly be late. Budding of white and red cultivars was fairly even, except for Cabernet Sauvignon and Shiraz. Spring was very cool, so too early summer, with much rain. The average maximum temperatures for November to January were cooler than the long term averages.

Fertility was initially normal to above normal, but cool, rainy and windy conditions during flowering of certain cultivars caused weak set and looser bunches, especially in Merlot, Shiraz and to a lesser extent in Cabernet Sauvignon. Ample soil moisture and cool weather conditions caused vines to grow vigorously. Regular tipping/topping and breaking out of leaves were required to control and aerate canopies.

Rain fell throughout the growing season, with heavy showers at the end of November and beginning of December. As a result of the regular showers disease pressure was higher this season.

In the Orange River crop losses occurred due to cold damage during the winter as well as widespread hail damage in November and December.

The harvest Ripening was delayed and the harvest commenced at least two weeks later than usual. It was a difficult, long harvest season with slow, optimal ripening in mid- and late season cultivars especially. The increased intake later in the season placed cellar personnel and capacity under great pressure.

Rain during the harvest adversely affected Chenin blanc vineyards in some regions. The pressing season was cool to warm at the end of the period with rain in February. Disease pressure remained high throughout. Cooler weather conditions caused crop losses despite lots of additional input from producers.

The wines An average year for quality, with promising wines from grapes that ripened early. The large crop and regular showers during the harvest caused sugars to remain low for the biggest part of the harvest period. Most white cultivars were harvested at lower sugars than last year.

Initially grape analyses were very well balanced, with average flavour intensity. The generally cool climate during the first part of ripening favoured flavour retention in cultivars such as Sauvignon blanc. In mid- to late season cultivars abnormal acid (low) and pH (high) analyses occurred. Slower ripening than usual favoured excellent phenolic ripening, giving rise to great expectations as regards the quality of the 2008 red wine harvest.

Many rosé wines were made from several red cultivars. The occurrence of botrytis in some blocks impacted on wine quality.

Breedekloof An average year for quality, with promising wines from grapes that ripened early. The quality of the first part of the harvest was excellent with delightful flavours in Sauvignon blanc and Chenin blanc.

Little Karoo Excellent wines are expected, with good colour and complex flavour. Grapes reached full maturity at a low sugar content. It was therefore possible to make lower alcohol wines with fully ripe grape flavours.

Olifants River A record crop. The quality of the wines looks promising. Red grapes were pressed at lower ripeness for rosé and rebate, which reduced peak intakes of Shiraz especially. Grapes intended for red wine could therefore be delivered at optimal ripeness.

Orange River Most Merbein and Sultana grapes were used for raisin production this year due to favourable prices. Wine quality is good and most white cultivars were picked at lower sugars than last year.

Paarl For the fourth consecutive year Paarl's wine grape production has increased. Ripening took its time, favouring very good phenolic ripeness, with high hopes for the 2008 red wine harvest.

Robertson A record crop. The red wines are looking very good with excellent colour, especially Pinotage and Merlot. As usual the quality of the Chardonnay is outstanding.

Stellenbosch Exceptional quality with excellent grape analyses. Good to high sugars, good pH analyses (except late cultivars), with many instances of high malic acid.

Swartland Quality across the spectrum thanks to healthy grapes. Chenin blanc looks excellent and in general Chardonnay too, except along the coastal region where downy mildew and oidium caused problems towards the end of December. Cabernet Sauvignon struggled to achieve colour and sugar.

Worcester The quality of the first part of the crush was excellent with lovely flavours, especially in Sauvignon blanc Chenin blanc. Fair volumes of red grapes such as Ruby Cabernet were crushed for rebate.

ELSEWHERE IN THE SOUTHERN HEMISPHERE

Australia

While the 2008 Australian grape harvest is set to produce higher yields than first thought (1,6 million tons), volumes are still way below the average of two million tonnes. The shortfall is due to what many are calling the worst drought to hit the continent in a century.

The lack of rainfall in 2007, particularly in the Murray-Darling river basin, which is home to much of the country's agricultural and wine production (New South Wales, Victoria and southern Queensland), means irrigation water was at a perpetual premium. Grapevines grown in cooler areas in Australia are less affected by drought or problems of access to irrigation water.

Some vineyard owners have been forced to uproot vines that were otherwise destined to die of thirst.

New Zealand

New Zealand expects a record grape harvest in 2008, boosting the outlook for wine sales, according to the industry's national organisation. This year's harvest is forecast to rise as much as 20 percent to 245 000 tons.

However, 2008 was a difficult vintage because of the higher than expected yields and ill-timed rainfall. Thanks to the high-volume outcome of the long, hot summer, there were high quality grapes across all varieties.

VINTAGE GUIDE

The number of wine regions, their geographic distance and climatological diversity defy generalisation, but the overall characteristics of the previous nine vintages may be summarised as follows:

2007: As good as, or better than 2006. Quality all round, with elegant Sauvignon blanc and well-structured Chardonnay the stars amongst the white wines. Climatic conditions and cooler February temperatures favoured physiological ripeness. Black grapes had smaller berries with superb skin to fruit ratios. Magnificent colour, flavour concentration and overall structure.

2006: Quality across the spectrum. Intense character and exceptional flavour concentration. Top quality Chardonnay, Sauvignon blanc and Chenin. Full-bodied Shiraz with excellent maturation potential. Pinotage and Cabernet Sauvignon boast lovely colours and flavours.

2005: A difficult vintage with a very dry winter, excessive rainfall during the crush and a scorching heatwave towards the middle of February. Smaller crops meant concentrated flavours and lovely colours. Magnificent red wines, but careful selection is mandatory.

2004: The harvest seemed to drag on forever, but it was well worth the wait. Elegant wines with greater maturation potential due to a cooler season. Lower alcohol and soft tannins characterise this vintage.

2003: An excellent vintage, one of the very best in recent years. White as well as red wines impress with full-bodied structure and complexity.

2002: Pay attention to individual cellars, rather than general trends. Downy mildew caused widespread havoc. Good Sauvignon blanc, Chardonnay, Shiraz, Merlot, Pinotage and new clone Cabernet Sauvignon wines.

2001: The summer was very hot and dry with few diseases. Wines were high in alcohol, with very concentrated flavours.

2000: The crop was small. Some excellent red wines that will keep well. Big, alcoholic white wines.

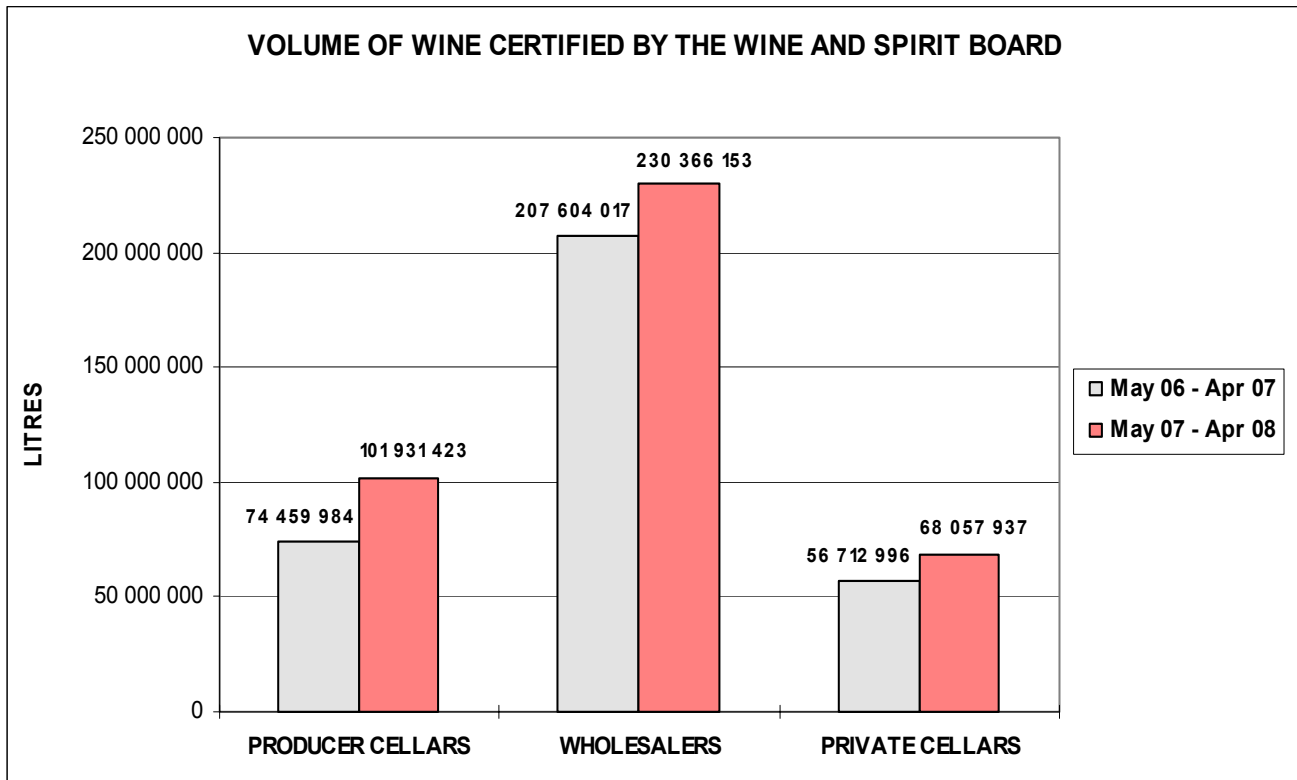
1999: Large crop, warm summer. Excellent ripening conditions. Reds high in alcohol, will develop in time. Fruity whites.

VOLUME OF WINE CERTIFIED (LITRES)

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Apr-07	Apr-08	Trend	Feb-07 Apr-07	Feb-08 Apr-08	Trend	Nov-06 Apr-07	Nov-07 Apr-08	Trend	May-06 Apr-07	May-07 Apr-08	Trend
PRODUCER CELLARS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	3 778 025	4 457 867	118	9 707 863	12 453 499	128	21 492 417	35 494 244	165	42 793 396	66 999 942	157
Geographical Unit Wine	2 482 874	3 220 827	130	6 031 627	7 571 344	126	13 939 942	15 646 497	112	31 666 588	34 931 481	110
SUB TOTAL	6 260 899	7 678 694	123	15 739 490	20 024 843	127	35 432 359	51 140 741	144	74 459 984	101 931 423	137
WHOLESALERS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	2 175 026	3 776 004	174	7 277 469	11 211 454	154	13 663 489	18 185 440	133	30 720 434	35 488 083	116
Geographical Unit Wine	13 754 555	20 013 168	146	44 658 346	50 124 983	112	85 291 710	89 395 462	105	176 883 583	194 878 070	110
SUB TOTAL	15 929 581	23 789 172	149	51 935 815	61 336 437	118	98 955 199	107 580 902	109	207 604 017	230 366 153	111
PRIVATE CELLARS												
Estate Wine	451 284	649 923	144	1 430 937	1 785 214	125	3 530 872	3 463 038	98	7 843 156	7 884 920	101
Wine of Origin	2 202 960	3 513 131	159	7 044 067	8 801 202	125	16 074 954	16 794 243	104	33 353 771	37 629 012	113
Geographical Unit Wine	1 311 119	2 745 016	209	3 803 222	6 804 649	179	7 639 499	11 676 106	153	15 516 069	22 544 005	145
SUB TOTAL	3 965 363	6 908 070	174	12 278 226	17 391 065	142	27 245 325	31 933 387	117	56 712 996	68 057 937	120
TOTAL	26 155 843	38 375 936	147	79 953 531	98 752 345	124	161 632 883	190 655 030	118	338 776 997	400 355 513	118

CERTIFIED BULK EXPORTS (included in above figures)	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Apr-07	Apr-08	Trend	Feb-07 Apr-07	Feb-08 Apr-08	Trend	Nov-06 Apr-07	Nov-07 Apr-08	Trend	May-06 Apr-07	May-07 Apr-08	Trend
	9 202 706	13 270 352	144	24 752 317	34 925 820	141	52 078 722	72 869 707	140	108 286 766	146 567 942	135

*The total volume of wine certified in the 2007 calendar year made up 51.5% of the 2007 wine production (46.6%-2006,52.9%-2005,44.1%-2004,38.5%-2003)



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