

Wine Industry

I N F O R M A T I O N

May 2007



In this issue

- DOMESTIC SALES p2
- PRICE RANGES p3
- EXPORTS p7
- SA WINE HARVEST REPORT 2007 p9
- CERTIFICATION p12

2007 HARVEST REPORT

Exceptional wines were made from the 2007 vintage and winemakers keenly anticipate top quality red as well as white wines. The cold winter and favourable climatic conditions of 2006 set the scene for the 06/07 season. It was a very healthy season. The crop ripened practically disease free. The harvest was long and drawn out with early cultivars ripening up to 10 days earlier. The estimated 2007 wine harvest of 1 049,4 million litres (1 355 876 tons) at an average recovery of 774 litres per ton of grapes, represents an increase of 4.2% compared to the 2006 crop. This includes grape juice concentrate and grape juice, wine for brandy and distilling wine.

Good winter rains ensured that most cultivars performed better than the previous two seasons. The crop is bigger in all the regions except Stellenbosch (where the 2006 harvest was above average), Malmesbury/Swartland (production varied within the region) and Orange River (dry conditions and prices for raisins were excellent, causing less grapes to be delivered to the cellars). This is according to the South African Wine Harvest Report 2007, which was made available during May.

The report's "General Overview" appears on pages 9 to 11. The full report can be found on the SAWIS web page (www.sawis.co.za), under "Local news". Any comments on this report will be welcomed.

Regarding this month's exports: Please note that the month-on-month trend is not a true reflection of the actual trend. This is due to an error in the export system that was rectified, but not necessarily in the actual month of export. This is applicable to both March and April 2006 figures.

Also in this issue – domestic sales of natural wine during March 2007 (page 2), information regarding the price ranges in which wine were sold in bulk during March 2007 (pages 3 to 6), exports of wine and flavoured grape liquor during April 2007 (page 7), exports per country (page 8) and volume of wine certified during April 2007 (page 12).

SAWIS greetings until June
Natalie

A PUBLICATION OF:

 **SAWIS**

FOR FURTHER ENQUIRIES CONTACT :

Natalie Davids
Tel: (021) 807 5719
Fax: (021) 807 6004

PO Box 238 Paarl, 7620
E-mail: natalie@sawis.co.za
Web page: www.sawis.co.za



SA WINE COUNCIL

DOMESTIC SALES AND EXPORTS OF NATURAL WINE

DOMESTIC SALES OF NATURAL WINE GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE		
	MAR 2006	MAR 2007	TREND	JAN 2006	MAR 2006	JAN 2007	MAR 2007	TREND	OCT 2005	MAR 2006	OCT 2006	MAR 2007	TREND	APR 2006	MAR 2007	TREND	
Wholesalers	11 740 575	12 293 838	104.71	37 635 431	38 844 720	103.21	83 466 775	87 606 968	104.96	163 623 621	165 271 897	101.01	295 669 404	296 466 468	100.27	54.73	
Cellars	2 684 836	2 703 258	100.69	7 893 482	8 031 098	101.74	16 707 367	17 764 126	106.33	31 629 822	33 053 035	104.50	7 109 052	5 515 188	77.58	10.95	
Producer Cellars	9 070 456	7 692 320	84.81	23 625 841	23 043 571	97.54	50 249 724	50 665 846	100.83	150 423 866	156 036 940	103.73	302 778 456	301 981 656	99.74	32.50	
SUB TOTAL	23 495 867	22 689 416	96.57	69 154 754	69 919 389	101.11	150 423 866	156 036 940	103.73	295 669 404	296 466 468	100.27	302 778 456	301 981 656	99.74	98.17	
Wine component of alc fruit bev	500 433	415 865	83.10	1 391 729	1 162 354	83.52	3 650 912	2 800 361	76.70	154 074 778	158 837 301	103.09				1.83	
TOTAL	23 996 300	23 105 281	96.29	70 546 483	71 081 743	100.76	154 074 778	158 837 301	103.09	302 778 456	301 981 656	99.74	302 778 456	301 981 656	100.00	100.00	

Included in these figures are the sales of locally bottled imported natural wine

EXPORT OF NATURAL WINE GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE		
	MAR 2006	MAR 2007	TREND	JAN 2006	MAR 2006	JAN 2007	MAR 2007	TREND	OCT 2005	MAR 2006	OCT 2006	MAR 2007	TREND	APR 2006	MAR 2007	TREND	
TOTAL	28 562 606	21 851 203	76.50	61 642 599	62 627 911	101.60	126 983 798	131 262 475	103.37	288 246 598	270 108 661	93.71	288 246 598	270 108 661	93.71	100.00	

DOMESTIC SALES AND EXPORT OF NATURAL WINE GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE		
	MAR 2006	MAR 2007	TREND	JAN 2006	MAR 2006	JAN 2007	MAR 2007	TREND	OCT 2005	MAR 2006	OCT 2006	MAR 2007	TREND	APR 2006	MAR 2007	TREND	
TOTAL	52 558 906	44 956 484	85.54	132 189 082	133 709 654	101.15	281 058 576	290 099 776	103.22	591 025 054	572 090 317	96.80	591 025 054	572 090 317	96.80	100.00	

SOURCE FOR EXPORT FIGURES: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

PRICE RANGES IN WHICH WINE WERE SOLD IN BULK

TYPE	PRICE RANGE R / HL OR C / ℓ	MARCH 2006		MARCH 2007		JAN - MAR 2007		JAN 06-DEC 06	JAN 05-DEC 05
		LITRES	%	LITRES	%	LITRES	%	%	%
Cabernet Sauvignon	< 100					2 750	0.1		
	100 - < 200	28 400	2.6			71 545	1.5	0.3	0.0
	200 - < 300	78 960	7.1			367 578	7.7	2.8	3.6
	300 - < 400	99 140	8.9	295 024	35.2	1 931 103	40.4	43.5	18.2
	400 - < 500	42 215	3.8	181 612	21.6	636 326	13.3	10.4	15.0
	500 - < 600	65 400	5.9	190 871	22.8	1 229 336	25.7	13.4	24.6
	600 - < 700	511 540	46.1	171 440	20.4	338 560	7.1	17.7	13.0
	700 - < 800	204 982	18.5			180 870	3.8	6.0	13.0
	800 - < 900	35 800	3.2			20 900	0.4	3.1	6.4
	900 - < 1000	43 363	3.9					0.8	3.5
> 1000							2.0	2.7	
	TOTAL ℓ	1 109 800	100.0	838 947	100.0	4 778 968	100.0	100.0	100.0
	AVE PRICE R / HL OR C / ℓ	605.55		459.97		430.84	476.23	557.12	
Cabernet Franc	100 - < 200					10 000	6.8	1.20	
	200 - < 300					27 950	19.1	6.1	15.0
	300 - < 400					51 312	35.1	39.9	52.9
	400 - < 500			57 000	100.0	57 000	39.0	31.9	11.9
	500 - < 600							7.5	
	600 - < 700							5.3	15.1
	700 - < 800	29 820	100.0					8.1	5.1
	TOTAL ℓ	29 820	100.0	57 000	100.0	146 262	100.0	100.0	100.0
	AVE PRICE R / HL OR C / ℓ	725.00		400.00		324.77	408.12	384.92	
Ruby Cabernet	100 - < 200			119 900	20.3	167 580	11.3		
	200 - < 300	565 480	37.7	28 600	4.8	258 720	17.5	24.9	21.3
	300 - < 400	438 040	29.2	192 140	32.5	584 754	39.5	24.6	26.8
	400 - < 500	232 494	15.5	250 810	42.4	470 236	31.7	23.8	17.3
	500 - < 600	210 650	14.0					24.6	27.4
	600 - < 700							1.2	6.9
	700 - < 800								0.0
	800 - < 900							0.8	
	900 - < 1000	54 400	3.6						0.2
	> 1000								
	TOTAL ℓ	1 501 064	100.0	591 450	100.0	1 481 290	100.0	100.0	100.0
	AVE PRICE R / HL OR C / ℓ	364.02		325.90		318.55	393.36	411.45	
Merlot	< 100					16 000	0.6		
	100 - < 200			122 580	18.5	267 300	9.7	4.08	
	200 - < 300					83 970	3.0	6.3	6.2
	300 - < 400	143 380	47.2	375 773	56.6	933 500	33.7	45.6	39.2
	400 - < 500			52 052	7.8	576 234	20.8	13.0	16.9
	500 - < 600	21 022	6.9	36 550	5.5	710 757	25.7	13.6	15.3
	600 - < 700	109 960	36.2	35 504	5.3	128 264	4.6	9.4	5.2
	700 - < 800			41 810	6.3	51 810	1.9	4.1	11.3
	800 - < 900	6 192	2.0					1.9	2.5
	900 - < 1000	23 000	7.6					2.0	2.8
> 1000							0.0	0.7	
	TOTAL ℓ	303 554	100.0	664 269	100.0	2 767 835	100.0	100.0	100.0
	AVE PRICE R / HL OR C / ℓ	504.61		350.68		408.81	426.29	471.33	
Shiraz	< 100							0.08	
	100 - < 200	10 000	1.2			101 725	2.0	0.27	
	200 - < 300	160 770	18.6	143 160	17.1	414 260	8.2	5.6	2.4
	300 - < 400	243 000	28.1	169 034	20.2	1 283 748	25.4	30.0	28.0
	400 - < 500	277 080	32.0	202 225	24.2	1 208 898	23.9	18.1	21.3
	500 - < 600	28 915	3.3	96 206	11.5	1 298 118	25.7	15.5	12.0
	600 - < 700	7 724	0.9	120 830	14.5	302 840	6.0	13.0	9.9
	700 - < 800	118 960	13.7			8 020	0.2	6.3	11.3
	800 - < 900			103 810	12.4	422 783	8.4	7.5	10.0
	900 - < 1000	19 850	2.3					1.4	2.0
> 1000					10 749	0.2	2.2	3.3	
	TOTAL ℓ	866 299	100.0	835 265	100.0	5 051 141	100.0	100.0	100.0
	AVE PRICE R / HL OR C / ℓ	441.57		473.15		465.09	514.37	548.21	

TYPE	PRICE RANGE R / HL OR C / ℓ	MARCH 2006		MARCH 2007		JAN - MAR 2007		JAN 06-DEC 06	JAN 05-DEC 05
		LITRES	%	LITRES	%	LITRES	%	%	%
Pinotage	100 - < 200	23 300	2.1					0.2	
	200 - < 300	75 180	6.7					2.3	1.0
	300 - < 400	591 100	52.9	377 100	66.2	2 056 472	50.9	49.8	48.0
	400 - < 500	309 190	27.7	98 400	17.3	1 378 292	34.1	35.7	24.8
	500 - < 600	37 608	3.4	82 483	14.5	572 601	14.2	7.5	11.3
	600 - < 700	73 834	6.6	11 476	2.0	29 576	0.7	3.4	9.5
	700 - < 800	7 758	0.7					0.5	1.6
	800 - < 900								2.0
	900 - < 1000								0.6
	> 1000					450	0.0	0.6	1.1
	TOTAL ℓ	1 117 970	100.0	569 459	100.0	4 037 391	100.0	100.0	100.0
	AVE PRICE R / HL OR C / ℓ		382.73		392.71		400.12	392.88	443.73
Pinot Noir	300 - < 400	3 000	100.0					60.7	
	400 - < 500							26.1	8.4
	500 - < 600								14.6
	600 - < 700							13.2	40.8
	700 - < 800								29.3
	800 - < 900								
	900 - < 1000								
> 1000								6.9	
	TOTAL ℓ	3 000	100.0					100.0	100.0
	AVE PRICE R / HL OR C / ℓ		350.00					420.45	652.16
Cinsaut	100 - < 200	63 500	13.4					1.34	
	200 - < 300	32 860	6.9	156 080	38.3	187 890	34.3	22.1	0.6
	300 - < 400	223 820	47.1	196 333	48.2	216 993	39.6	46.3	54.5
	400 - < 500	114 327	24.0	55 300	13.6	143 121	26.1	25.8	31.8
	500 - < 600	41 140	8.6					4.5	12.7
	600 - < 700								0.4
		TOTAL ℓ	475 647	100.0	407 713	100.0	548 004	100.0	100.0
	AVE PRICE R / HL OR C / ℓ		352.12		308.91		321.95	349.50	396.57
Rosé and Blanc de Noir	100 - < 200					87 465	3.8	0.2	
	200 - < 300	106 646	11.0	140 890	18.8	931 892	40.3	50.2	54.8
	300 - < 400	738 193	76.0	562 009	75.2	1 232 703	53.4	43.7	32.1
	400 - < 500	126 264	13.0	44 535	6.0	58 320	2.5	5.2	12.0
	500 - < 600							0.8	1.0
	900 - < 1000								0.1
		TOTAL ℓ	971 103	100.0	747 434	100.0	2 310 380	100.0	100.0
	AVE PRICE R / HL OR C / ℓ		347.09		334.52		310.90	304.68	305.31
Other red and blends	< 200			52 995	3.2	83 225	1.3	2.2	0.1
	200 - < 300	431 946	18.4	349 003	20.8	1 051 149	16.7	16.6	17.8
	300 - < 400	1 039 582	44.3	407 937	24.3	2 955 552	46.9	48.9	35.1
	400 - < 500	477 835	20.4	446 722	26.6	957 260	15.2	16.6	28.3
	500 - < 700	387 284	16.5	422 562	25.2	1 147 054	18.2	13.7	8.5
	> 700	10 940	0.5			104 424	1.7	2.0	10.3
		TOTAL ℓ	2 347 587	100.0	1 679 219	100.0	6 298 664	100.0	100.0
	AVE PRICE R / HL OR C / ℓ		388.42		385.10		388.65	386.66	417.72
Chardonnay *	< 250								0.4
	250 - < 350	2 560	0.3	75 850	6.1	403 699	8.3	1.1	1.9
	350 - < 450	55 455	6.2	507 160	40.8	1 687 651	34.7	17.2	9.4
	450 - < 550	704 821	78.5	635 631	51.2	2 626 069	54.0	67.9	71.1
	550 - < 650	111 156	12.4	16 733		64 114	1.3	13.0	15.9
	> 650	23 527	2.6	7 300	0.6	85 247	1.8	0.8	1.3
		TOTAL ℓ	897 519	100.0	1 242 674	98.7	4 866 780	100.0	100.0
	AVE PRICE R / HL OR C / ℓ		516.69		449.49		449.96	495.11	494.22
Chardonnay Juice	AVE PRICE R / HL OR C / ℓ	30 486	500.00	81 046	500.00	1 089 629	455.74	476.18	482.88
Sauvignon Blanc *	< 250							0.4	0.5
	250 - < 350					23 380	0.4	3.0	2.5
	350 - < 450	78 040	14.6	59 780		133 520	2.4	4.8	8.9
	450 - < 550	178 189	33.3	200 140	38.6	4 692 790	85.6	46.3	55.6
	550 - < 650	238 244	44.5	237 373	45.8	567 834	10.4	37.4	29.1
	> 650	40 870	7.6	21 115	4.1	67 204	1.2	8.1	3.4
		TOTAL ℓ	535 343	100.0	518 408	88.5	5 484 728	100.0	100.0
	AVE PRICE R / HL OR C / ℓ		541.10		543.11		511.28	547.53	522.11
Sauvignon Blanc Juice	AVE PRICE R / HL OR C / ℓ					3 770 167	500.98	500.00	500.00

TYPE	PRICE RANGE R / HL OR C / £	MARCH 2006		MARCH 2007		JAN - MAR 2007		JAN 06- DEC 06	JAN 05- DEC 05
		LITRES	%	LITRES	%	LITRES	%	%	%
Chenin Blanc *	150 - < 200							0.0	0.2
	200 - < 250	194 040	4.1			361 535	2.7	1.2	15.6
	250 - < 350	3 344 810	71.2	3 549 050	79.8	10 192 909	77.0	76.8	63.4
	> 350	1 157 622	24.6	900 869	20.2	2 681 735	20.3	22.0	20.8
	TOTAL £	4 696 472	100.0	4 449 919	100.0	13 236 179	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £	314.71		319.40		319.66	317.27	304.43	
Chenin Blanc Juice	AVE PRICE R / HL OR C / £					126 396	453.58	0.00	300.00
Colombar	150 - < 200								0.3
	200 - < 250					14 220	0.2	1.6	25.7
	250 - < 350	472 581	80.6	897 600	79.5	5 369 656	91.7	89.2	68.3
	> 350	113 500	19.4	231 900	20.5	470 000	8.0	9.1	5.6
	TOTAL £	586 081	100.0	1 129 500	100.0	5 853 876	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £	311.79		323.10		299.92	293.68	277.70	
Riesling	200 - < 250								9.2
	250 - < 350			171 450	49.5	418 900	54.6	76.4	64.6
	> 350			174 750	50.5	348 540	45.4	23.6	26.2
	TOTAL £			346 200	100.0	767 440	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £			350.74		341.36	323.79	313.12	
Semillon *	150 - < 200							0.0	
	200 - < 250							0.1	0.4
	250 - < 350	184 340	97.0	62 555	57.7	200 735	19.7	56.7	51.8
	> 350	5 700	3.0	45 800	42.3	815 801	80.3	43.1	47.9
	TOTAL £	190 040	100.0	108 355	100.0	1 016 536	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £	320.25		341.55		362.30	339.03	332.64	
Semillon Juice	AVE PRICE R / HL OR C / £					493 620	383.62	316.20	350.00
Other white and blends	100 - < 125							0.0	0.0
	125 - < 150								0.0
	150 - < 200	18 500	0.1	107 320	1.2	150 990	0.4	0.2	1.0
	200 - < 250	3 495 289	28.0	717 492	8.1	2 887 431	8.2	16.1	45.1
	250 - < 350	8 563 552	68.6	7 088 132	80.5	30 178 587	85.6	78.0	50.1
	> 350	404 936	3.2	891 792	10.1	2 023 955	5.7	5.7	3.8
	TOTAL £	12 482 277	100.0	8 804 736	100.0	35 240 963	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £	264.14		283.30		272.92	274.39	254.85	
Juice	AVE PRICE R / HL OR C / £	144 483	397.93	314 282	361.23	1 582 416	341.21	439.28	344.75
Fortified wine	150 - < 200	2 208	0.3			17 206	1.8	0.8	1.1
	200 - < 250							0.0	0.2
	250 - < 300							0.4	5.7
	300 - < 350	365 816	48.1	187 868	39.4	607 238	61.8	56.8	76.5
	> 350	392 786	51.6	288 708	60.6	357 572	36.4	42.0	16.5
	TOTAL £	760 810	100.0	476 576	100.0	982 016	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £	358.01		365.49		348.34	354.58	346.88	
All Varieties	AVE PRICE R / HL OR C / £	28 874 386	334.75	23 467 124	337.89	94 868 453	343.51	338.42	338.35

** Wine for brandy	CENT PER LITRE @ 10% ALC/VOL	211.19	218.06	217.30	210.09	206.79
Distilling wine	CENT PER LITRE @ 10% ALC/VOL	95.80	94.27	94.91	92.78	97.43

* Included juice

** Reflect minimum prices in the case of certain buyers, the prices of high and medium price wine for brandy will be adjusted in July 2007 by way of back payments (agterskotte).

AVERAGE PRICES OF WINE SOLD IN BULK

TYPE	R / HL OR C / ℓ							
	JANUARY - DECEMBER							JAN - MAR
	2000	2001	2002	2003	2004	2005	2006	2007
CABERNET SAUVIGNON	799.86	802.21	822.51	798.53	687.74	557.12	476.23	430.84
TREND		100.29	102.53	97.08	86.13	81.01	85.48	90.47
CABERNET FRANC	719.23	736.48	702.26	736.52	650.08	384.92	408.12	324.77
TREND		102.40	95.35	104.88	88.26	59.21	106.03	79.58
MERLOT	771.05	766.49	765.88	729.32	619.63	471.33	426.29	408.81
TREND		99.41	99.92	95.23	84.96	76.07	90.44	95.90
PINOTAGE	765.37	730.88	689.85	651.98	519.22	443.73	392.88	400.12
TREND		95.49	94.39	94.51	79.64	85.46	88.54	101.84
RUBY CABERNET	591.01	609.55	614.44	617.91	542.65	411.45	393.36	318.55
TREND		103.14	100.80	100.56	87.82	75.82	95.60	80.98
SHIRAZ	802.80	781.67	748.47	757.73	638.04	548.21	514.37	465.09
TREND		97.37	95.75	101.24	84.20	85.92	93.83	90.42
CINSAUT	408.51	432.56	486.37	540.29	485.66	396.57	349.50	321.95
TREND		105.89	112.44	111.09	89.89	81.66	88.13	92.12
PINOT NOIR	707.26	661.01	631.24	740.05	896.91	652.16	420.45	
TREND		93.46	95.50	117.24	121.20	72.71	64.47	
ROSÉ AND BLANC DE NOIR	187.20	190.08	294.51	366.92	374.01	305.31	304.68	310.90
TREND		101.54	154.94	124.59	101.93	81.63	99.79	102.04
OTHER RED AND BLENDS	493.17	498.48	506.97	568.37	497.10	417.72	386.66	388.65
TREND		101.08	101.70	112.11	87.46	84.03	92.56	100.51
CHARDONNAY	306.51	327.59	396.06	470.17	485.06	494.22	495.11	449.96
TREND		106.88	120.90	118.71	103.17	101.89	100.18	90.88
SAUVIGNON BLANC	339.81	316.95	409.20	481.06	497.24	522.11	547.53	511.28
TREND		93.27	129.11	117.56	103.36	105.00	104.87	93.38
COLOMBAR	145.71	143.19	203.17	273.69	264.20	277.70	293.68	299.92
TREND		98.27	141.89	134.71	96.53	105.11	105.75	102.12
RIESLING	160.08	151.38	203.81	281.41	281.96	313.12	323.79	341.36
TREND		94.57	134.63	138.07	100.20	111.05	103.41	105.43
SEMILLON	190.19	198.69	240.91	330.08	336.02	332.64	339.03	362.30
TREND		104.47	121.25	137.01	101.80	98.99	101.92	106.86
CHENIN BLANC	160.13	159.46	215.21	302.90	290.08	304.43	317.27	319.66
TREND		99.58	134.96	140.75	95.77	104.95	104.22	100.75
OTHER WHITE AND BLENDS	122.01	131.93	187.79	253.83	250.99	254.85	274.39	272.92
TREND		108.13	142.34	135.17	98.88	101.54	107.67	99.46
FORTIFIED WINE	201.20	208.17	232.61	297.10	317.72	346.88	354.58	348.34
TREND		103.46	111.74	127.72	106.94	109.18	102.22	98.24
ALL VARIETIES	212.03	229.28	299.36	378.06	354.16	338.35	338.42	343.51
TREND		108.14	130.57	126.29	93.68	95.54	100.02	101.50
ALL RED VARIETIES	575.04	592.84	621.35	634.77	547.18	440.49	406.02	401.65
TREND		103.10	104.81	102.16	86.20	80.50	92.17	98.92
ALL WHITE VARIETIES	145.39	155.74	215.89	291.14	287.97	297.57	310.51	319.51
TREND		107.12	138.62	134.86	98.91	103.33	104.35	102.90

RSA EXPORTS: WINE AND FLAVOURED GRAPE LIQUOR

PRODUCT		APRIL			6 MONTHS			12 MONTHS			Litres
		2006	2007	Trend	NOV '05 -	NOV '06 -	Trend	MAY '05 -	MAY '06 -	Trend	
					APR'06	APR'07		APR'06	APR'07		
Chardonnay	P	931 483	1 137 184	122.08	5 455 121	7 132 196	130.74	13 351 363	14 883 755	111.48	
	B	224 780	217 410	96.72	1 587 890	1 796 967	113.17	3 469 856	4 217 000	121.53	
Sauvignon Blanc	P	744 767	876 050	117.63	4 414 613	5 469 723	123.90	12 011 149	12 654 260	105.35	
	B	72 705	123 879	170.39	877 472	1 122 497	127.92	2 125 396	2 373 527	111.67	
Chenin Blanc	P	1 108 401	1 341 332	121.02	6 149 186	6 554 671	106.59	17 065 550	15 583 988	91.32	
	B	1 612 760	1 721 539	106.74	7 632 561	9 634 168	126.22	17 015 281	21 021 439	123.54	
Other White	P	1 860 404	2 424 329	130.31	16 577 545	14 714 426	88.76	40 446 383	33 133 208	81.92	
	B	774 075	538 379	69.55	7 677 342	5 176 181	67.42	21 507 464	14 023 216	65.20	
TOTALS WHITE WINE	P	4 645 055	5 778 895	124.41	32 596 465	33 871 016	103.91	82 874 445	76 255 211	92.01	
	B	2 684 320	2 601 207	96.90	17 775 265	17 729 813	99.74	44 117 997	41 635 182	94.37	
	P+B	7 329 375	8 380 102	114.34	50 371 730	51 600 829	102.44	126 992 442	117 890 393	92.83	
Cabernet Sauvignon	P	623 738	965 099	154.73	5 209 536	6 244 418	119.87	11 660 080	12 691 531	108.85	
	B	73 000	571 250	782.53	621 375	2 166 088	348.60	2 245 375	4 064 196	181.00	
Shiraz	P	501 381	1 130 025	225.38	3 905 844	7 204 032	184.44	9 507 173	12 993 437	136.67	
	B	48 540	0	0.00	1 042 804	296 484	28.43	1 884 227	972 868	51.63	
Pinotage	P	294 853	708 015	240.12	3 760 427	4 577 737	121.73	9 699 515	8 529 205	87.93	
	B	196 160	181 424	92.49	2 154 904	3 609 793	167.52	5 293 005	7 117 421	134.47	
Merlot	P	402 876	526 341	130.65	2 849 406	3 363 256	118.03	6 135 916	7 112 382	115.91	
	B	25 070	49 203	196.26	775 887	1 090 266	140.52	1 972 135	1 609 346	81.60	
Other Red	P	2 846 445	4 755 362	167.06	27 510 151	27 965 116	101.65	61 285 651	55 582 073	90.69	
	B	1 642 864	1 906 795	116.07	15 069 112	16 199 087	107.50	30 404 194	30 817 956	101.36	
TOTALS RED WINE	P	4 669 293	8 084 842	173.15	43 235 364	49 354 559	114.15	98 288 335	96 908 628	98.60	
	B	1 985 634	2 708 672	136.41	19 664 082	23 361 718	118.80	41 798 936	44 581 787	106.66	
	P+B	6 654 927	10 793 514	162.19	62 899 446	72 716 277	115.61	140 087 271	141 490 415	101.00	
Blanc de Noir + Rosé	P	705 651	961 308	136.23	2 556 371	3 184 541	124.57	8 086 821	7 361 670	91.03	
	B	1 419 671	713 312	50.24	3 359 481	2 239 747	66.67	6 925 267	8 068 804	116.51	
	P+B	2 125 322	1 674 620	78.79	5 915 852	5 424 288	91.69	15 012 088	15 430 474	102.79	
TOTALS NATURAL WINE	P	10 019 999	14 825 045	147.95	78 388 200	86 410 116	110.23	189 249 601	180 525 509	95.39	
	B	6 089 625	6 023 191	98.91	40 798 828	43 331 278	106.21	92 842 200	94 285 773	101.55	
	P+B	16 109 624	20 848 236	129.41	119 187 028	129 741 394	108.86	282 091 801	274 811 282	97.42	
Fortified Wine	P	11 070	23 753	214.57	161 969	253 538	156.53	314 129	455 312	144.94	
	B	0	0	-	24 871	0	0.00	48 299	33 454	69.26	
	P+B	11 070	23 753	214.57	186 840	253 538	135.70	362 428	488 766	134.86	
Sparkling wine	P	52 254	389 552	745.50	542 828	1 066 348	196.44	1 503 254	2 456 129	163.39	
TOTALS ALL WINE	P	10 083 323	15 238 350	151.12	79 092 997	87 730 002	110.92	191 066 984	183 436 950	96.01	
	B	6 089 625	6 023 191	98.91	40 823 699	43 331 278	106.14	92 890 499	94 319 227	101.54	
	P+B	16 172 948	21 261 541	131.46	119 916 696	131 061 280	109.29	283 957 483	277 756 177	97.82	
OTHER(e.g. for vinegar, industrial)	P	0	0	-	0	0	-	0	0	-	
	B	0	0	-	0	0	-	0	0	-	
	P+B	0	0	-	0	0	-	0	0	-	
Flavoured Grape Liquor	P	0	0	-	2 475	12 367	499.68	3 225	16 672	516.96	
TOTALS ALL PRODUCTS	P	10 083 323	15 238 350	151.12	79 095 472	87 742 369	110.93	191 070 209	183 453 622	96.01	
	B	6 089 625	6 023 191	98.91	40 823 699	43 331 278	106.14	92 890 499	94 319 227	101.54	
	P+B	16 172 948	21 261 541	131.46	119 919 171	131 073 647	109.30	283 960 708	277 772 849	97.82	

P=Packaged

SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

B=Bulk

RSA WINE EXPORTS PER COUNTRY (PACKAGED AND BULK)

PACKAGED AND BULK NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD MAY - APRIL

COUNTRY	200505 - 200604				200605 - 200704				TREND 200605 - 200704 / 200505 - 200604			
	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL
UNITED KINGDOM	52 644 509	39 217 732	2 377 866	94 240 107	45 582 121	34 612 978	3 365 826	83 560 925	87	88	142	89
GERMANY	10 411 113	23 062 157	3 930 566	37 403 836	15 784 717	27 682 611	4 262 163	47 729 491	152	120	108	128
THE NETHERLANDS	16 292 218	24 255 454	6 537 129	47 084 801	10 960 122	16 718 351	4 669 694	32 348 167	67	69	71	69
SWEDEN	9 795 606	10 702 410	40 068	20 538 084	10 363 059	14 286 825	50 112	24 699 996	106	133	125	120
DENMARK	2 490 640	7 721 986	3 758	10 216 384	3 066 978	8 957 685	28 584	12 053 247	123	116	761	118
CANADA	5 602 220	7 975 242	74 160	13 651 622	3 725 741	7 318 409	71 424	11 115 574	67	92	96	81
U.S.A.	4 610 064	5 911 362	145 931	10 667 357	4 467 330	6 449 806	148 779	11 065 915	97	109	102	104
BELGIUM	4 141 514	3 567 467	377 516	8 086 497	4 649 666	4 036 163	703 422	9 389 251	112	113	186	116
FRANCE	2 287 434	2 971 753	763 546	6 022 733	3 062 600	3 839 327	1 147 997	8 049 924	134	129	150	134
REPUBLIC OF IRELAND	2 843 862	2 521 517	33 534	5 398 913	2 532 376	2 190 148	47 876	4 770 400	89	87	143	88
FINLAND	2 679 036	1 152 496	297	3 831 829	2 125 610	1 446 266	3 096	3 574 972	79	125	1 042	93
SWITZERLAND	1 121 382	1 413 334	362 487	2 897 203	1 619 928	1 268 038	329 650	3 217 616	144	90	91	111
KENYA	808 730	780 906	21 582	1 611 218	922 824	908 304	23 742	1 854 870	114	116	110	115
NEW ZEALAND	5 533 372	56 052	3 843	5 593 267	1 828 464	7 070	1 665	1 837 199	33	13	43	33
NORWAY	306 371	1 683 814	131	1 990 316	266 956	1 319 415	1 110	1 587 481	87	78	847	80
RUSSIA	198 926	340 422	2 700	542 048	608 873	972 585	5 985	1 587 443	306	286	222	293
JAPAN	578 086	853 796	1 080	1 432 962	483 141	829 671	0	1 312 812	84	97	0	92
LATVIA	269 433	457 115	1 562	728 110	427 496	701 976	1 350	1 130 822	159	154	86	155
TANZANIA	529 311	391 035	10 566	930 912	570 061	403 032	9 864	982 957	108	103	93	106
MAURITIUS *	266 467	295 111	107 364	668 942	459 660	342 555	178 410	980 625	173	116	166	147
CHINA	44 939	190 716	0	235 655	102 975	710 697	15 080	828 752	229	373	0	352
NIGERIA *	17 787	59 427	900	78 114	132 600	674 834	4 028	811 462	745	1 136	448	1 039
POLAND	133 321	452 496	18 670	604 487	168 690	511 415	33 034	713 139	127	113	177	118
UNITED ARAB EMIRATES	455 720	381 945	15 207	852 872	343 930	309 412	16 436	669 778	75	81	108	79
AUSTRALIA	122 795	179 836	29 411	332 042	163 188	140 323	16 461	319 972	133	78	56	96
OTHER COUNTRIES	2 807 585	3 491 688	152 214	6 451 487	3 471 287	4 852 518	294 686	8 618 491	124	139	194	134
Total	126 992 441	140 087 269	15 012 088	282 091 798	117 890 393	141 490 414	15 430 474	274 811 281	93	101	103	97

PACKAGED NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD MAY - APRIL

COUNTRY	200505 - 200604				200605 - 200704				TREND 200605 - 200704 / 200505 - 200604			
	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL
UNITED KINGDOM	36 986 393	31 504 257	2 109 690	70 600 340	31 764 701	28 095 796	3 113 140	62 973 637	86	89	148	89
SWEDEN	9 795 606	10 702 410	40 068	20 538 084	10 363 059	14 286 825	50 112	24 699 996	106	133	125	120
THE NETHERLANDS	9 888 108	14 113 358	3 410 749	27 412 215	7 353 599	9 737 911	2 390 636	19 482 146	74	69	70	71
GERMANY	3 605 488	11 558 292	1 795 414	16 959 194	3 587 527	9 845 036	678 838	14 091 401	99	85	38	83
U.S.A.	4 610 064	5 911 362	145 931	10 667 357	4 131 970	5 703 916	148 779	9 984 665	90	96	102	94
DENMARK	1 605 350	5 388 198	3 758	6 897 306	2 055 508	6 726 548	28 584	8 810 640	137	125	761	128
CANADA	2 823 279	4 027 169	74 160	6 924 608	2 572 057	4 453 745	71 424	7 097 226	91	111	96	102
BELGIUM	2 357 719	2 039 040	184 327	4 581 086	2 317 890	2 303 197	263 528	4 684 615	98	113	143	107
REPUBLIC OF IRELAND	2 843 862	2 521 517	33 534	5 398 913	2 485 086	2 190 148	47 876	4 723 110	87	87	143	87
FINLAND	1 960 736	975 136	297	2 936 169	1 605 890	1 325 126	3 096	2 934 112	82	136	1 042	100
KENYA	808 730	780 906	21 582	1 611 218	922 824	908 304	23 742	1 854 870	114	116	110	115
RUSSIA	198 926	340 422	2 700	542 048	560 873	875 746	5 985	1 442 604	282	257	222	266
SWITZERLAND	315 459	500 964	6 507	822 930	551 239	701 025	89 550	1 341 814	175	140	1 376	163
NORWAY	306 371	1 396 774	131	1 703 276	266 956	1 048 408	1 110	1 316 474	87	75	847	77
JAPAN	393 186	853 796	1 080	1 248 062	349 461	809 171	0	1 158 632	89	95	0	93
LATVIA	269 433	457 115	1 562	728 110	427 496	701 976	1 350	1 130 822	159	154	86	155
TANZANIA	529 311	391 035	10 566	930 912	570 061	403 032	9 864	982 957	108	103	93	106
NIGERIA *	17 787	59 427	900	78 114	132 600	674 834	4 028	811 462	745	1 136	448	1 039
UNITED ARAB EMIRATES	455 720	381 945	15 207	852 872	343 930	309 412	16 436	669 778	75	81	108	79
POLAND	133 321	357 216	18 670	509 207	168 690	414 925	33 034	616 649	127	116	177	121
CHINA	44 939	142 896	0	187 835	78 975	421 817	3 600	504 392	176	295	0	269
MAURITIUS *	79 097	61 681	22 814	163 592	240 710	181 435	80 760	502 905	304	294	354	307
FRANCE	195 447	191 781	1 706	388 934	217 540	176 423	9 086	403 499	111	92	533	104
SOUTH KOREA	445 608	56 112	495	502 215	281 126	50 047	0	331 173	63	89	0	66
AUSTRALIA	122 795	179 836	29 411	332 042	139 658	140 323	16 461	296 442	114	78	56	89
OTHER COUNTRIES	2 181 709	3 395 688	155 562	5 732 959	2 785 785	4 423 501	270 651	7 479 937	128	130	174	130
Total	82 874 444	98 288 333	8 086 821	189 249 598	76 255 211	96 908 627	7 361 670	180 525 508	92	99	91	95

BULK NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD MAY - APRIL

COUNTRY	200505 - 200604				200605 - 200704				TREND 200605 - 200704 / 200505 - 200604			
	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL	WHITE	RED	BLANC DE NOIR / ROSé	TOTAL
GERMANY	6 805 625	11 503 865	2 135 152	20 444 642	12 217 190	17 837 575	3 583 325	33 638 090	180	155	168	165
UNITED KINGDOM	15 658 116	7 713 475	268 176	23 639 767	13 817 420	6 517 182	252 686	20 587 288	88	84	94	87
THE NETHERLANDS	6 404 110	10 142 096	3 126 380	19 672 586	3 606 523	6 980 440	2 279 058	12 866 021	56	69	73	65
FRANCE	2 091 987	2 779 972	761 840	5 633 799	2 845 060	3 662 904	1 138 911	7 646 875	136	132	149	136
BELGIUM	1 783 795	1 528 427	193 189	3 505 411	2 331 776	1 732 966	439 894	4 504 636	131	113	228	129
CANADA	2 778 941	3 948 073	0	6 727 014	1 153 684	2 864 664	0	4 018 348	42	73	0	60
DENMARK	985 290	2 333 788	0	3 319 078	1 011 470	2 231 137	0	3 242 607	103	96	0	98
SWITZERLAND	805 923	912 370	355 980	2 074 273	1 068 689	567 013	240 100	1 875 802	133	62	67	90
NEW ZEALAND	5 523 760	0	0	5 523 760	1 824 840	0	0	1 824 840	33	0	0	33
U.S.A.	0	0	0	0	335 360	745 890	0	1 081 250	0	0	0	0
FINLAND	718 300	177 360	0	895 660	519 720	121 140	0	640 860	72	68	0	72
MAURITIUS *	187 370	233 430	84 550	505 350	218 950	161 120	97 650	477 720	117	69	115	95
CHINA	0	47 820	0	47 820	24 000	288 880	11 480	324 360	0	604	0	678
ITALY	189 880	0	0	189 880	216 380	72 740	25 700	314 820	114	0	0	166
INDIA	0	71 800	0	71 800	119 400	169 260	0	288 660	0	236	0	402
NORWAY	0	287 040	0	287 040	0	271 007	0	271 007	0	94	0	94
JAPAN	184 900	0	0	184 900	133 680	20 500	0	154 180	72	0	0	83
RUSSIA	0	0	0	0	48 000	96 839	0	144 839	0	0	0	0
CZECH REPUBLIC	0	24 140	0	24 140	24 000	120 040	0	144 040	0	497	0	597
POLAND	0	95 280	0	95 280	0	96 490	0	96 490	0	101	0	101
AUSTRIA	0	0	0	0	48 220	0	0	48 220	0	0	0	0
REPUBLIC OF IRELAND	0	0	0	0	47 290	0	0	47 290	0	0	0	0
TAIWAN	0	0	0	0	0	24 000	0	24 000	0	0	0	0
AUSTRALIA	0	0	0	0	23 530	0	0	23 530	0	0	0	0
OTHER COUNTRIES	0	0	0	0	0	0	0	0	0	0	0	0
Total	44 117 997	41 798 936	6 925 267	92 842 200	41 635 182	44 581 787	8 068 804	94 285 773	94	107	117	102

*As from 1 July 2006 all packaged exports to previously exempted African countries and surrounding islands are reflected in full.

SOURCE: DEPARTMENT OF AGRICULTURE

SOUTH AFRICAN WINE HARVEST REPORT 2007

Information provided by Sawis, in collaboration with VinPro Consultation Service

Compiled and written by ROMI BOOM.

General overview

- Exceptional wines were made from the 2007 vintage and winemakers keenly anticipate top quality red as well as white wines.
- The cold winter and favourable climatic conditions of 2006 set the scene for the 06/07 season.
- It was a very healthy season. The crop ripened practically disease free.
- The harvest was long and drawn out with early cultivars ripening up to 10 days earlier.

Crop size: The estimated 2007 wine harvest of 1 049,4 million litres (1 355 876 tons) at an average recovery of 774 litres per ton of grapes, represents an increase of 4.2% compared to the 2006 crop. This includes grape juice concentrate and grape juice, wine for brandy and distilling wine.

Good winter rains ensured that most cultivars performed better than the previous two seasons. The crop is bigger in all the regions except Stellenbosch (where the 2006 harvest was above average), Malmesbury/Swartland (production varied within the region) and Orange River (dry conditions and prices for raisins were excellent, causing less grapes to be delivered to the cellars).

Autumn 2006: The vines' cold demand was thoroughly satisfied. During the post-harvest period in May good rainfall occurred, with leaf drop at the usual time, as well as proper accumulation of reserves. Worcester/Breedekloof had exceptionally high rainfall in May (90 mm more than the long term average) and cold night temperatures, which were very beneficial to soil water levels. In the Orange River substantial rainfall during the previous pressing season caused downy mildew in some parts of the region.

Winter 2006: It was a normal cold, wet Cape winter, causing the vines to go into proper dormancy. Stellenbosch experienced more winter and spring rainfall than the long term average and temperatures were mild. In Robertson the winter was one of the best with very good cold units for dormancy breaking and regular showers to supplement the soil water sufficiently. In Paarl too the water level of dams was very high. The Klein Karoo had copious amounts of rain towards the end of winter and large dams filled within a matter of days. The Brandvlei dam in Worcester and the Clanwilliam dam in the Olifants River were also at capacity.

In the Olifants River region rainfall was average and even below average, but nicely dispersed so that after some years producers were once again able to establish cover crops successfully. In the Orange River winter temperatures were low throughout and very cold nights were experienced towards the end of July and beginning of August. Later in the season cold damage was visible in numerous vineyards, especially in the higher-lying areas.

The 2006 growing season: Growth was generally vigorous, mainly due to good soil moisture and the mild climate. Canopy management was of the utmost importance to ensure good, effective foliage. The strong vigour was most welcome in high production cultivars.

In Paarl, Stellenbosch and Worcester strong, cold winds during the flowering period (mid October to mid November) caused looser bunches, resulting in uneven flower and bunch development. Apart from looser bunches, there was also unevenness between bunches as well as berries on the same bunch. To improve quality producers had to remove green bunches and even berries at various stages. Chardonnay was also affected by uneven budding and did not set very well in Stellenbosch, Constantia and the Cederberg. Apart from these regions good set occurred in most blocks.

Even though disease pressure conditions were occasioned by regular spring showers, the rest of the season proved exceptionally healthy due to the dry, mild climatic conditions. Robertson experienced sporadic outbreaks of downy mildew, but it had no significant effect on the size of the crop. In the Orange River oidium occurred in November and December and also downy mildew in vines with dense canopies after the January showers, but both were controlled by corrective spraying as well as the warm February weather and dry sunshine. Stellenbosch was troubled by snout beetles.

The harvest: Despite the heatwave at the start of the harvest, the nights remained relatively cool and most vineyards were properly buffered by sufficient available water and optimal canopies. Early cultivars such as Pinotage and Pinot noir suffered most. As a result of the heat most cultivars ripened much earlier than last year, with excellent colour and concentrated fruit.

February rain showers were beneficial to the late cultivars such as Shiraz and Cabernet. Moderate temperatures with a few warm days and hardly any rain during the latter part of ripening ensured excellent, slow ripening conditions and phenolic ripeness. Full ripeness in late cultivars was achieved at lower sugars than usual. The cool spring and summer temperatures were very conducive to the production of top quality grapes.

The wines: Winemakers are confident that white as well as red wines are exceptional, in particular Sauvignon blanc, Chenin blanc, Shiraz and Cabernet Sauvignon. The colours and aromas of the reds are intense and consumers can look forward to big wines with complex structures. White wines have lovely flavours, texture and lower sugars than previous years. Rosé wines, made in all the regions from different red cultivars, should prove to be interesting.

Little Karoo: An exceptionally healthy year. All cultivars performed better than the previous two seasons.

Olifants River: Probably the biggest crop ever. The quality of the wine looks very promising.

Orange River: Due to good prices for raisins, large volumes of Sultanas were not pressed. The crop is also 16% smaller. The quality of grapes and wines was excellent on the whole, with higher sugars and acid levels and lower pHs.

Paarl: An excellent vintage. Good quality Chardonnay, Pinotage and Cabernet Sauvignon. Exceptional Chenin blanc and Shiraz. Interesting rosé wines from various red cultivars.

Robertson: One of the best vintages ever with most favourable weather conditions. Excellent wines, especially Chardonnay, Shiraz and Chenin blanc.

Stellenbosch: The season was cool and particularly disease free. A drawn out harvest. Good quality Chardonnay, Chenin blanc, Shiraz, Pinotage, Cabernet and Merlot.

Malmesbury/Swartland: An early season where four weeks' work was done in one week. The grapes were very healthy and wines across the spectrum look promising.

Worcester/Breedekloof: Excellent quality wines, especially Chardonnay and Cabernet. Viognier has great potential. Large volumes of red grapes were once again delivered for wine for brandy.

ELSEWHERE IN THE SOUTHERN HEMISPHERE

Australia

At 1,34 million tons, the 2007 wine grape harvest is the smallest since 2000. Compared to the previous year, the harvest volume is down by around 30 per cent. According to the Australian Wine and Brandy Corporation, the country's wineries will have around 400 million litres less wine available for sale than they did in 2006. (Source: www.wineaustralia.com).

Calculated in terms of yield per hectare, the 2007 vintage was the smallest since 1976. Drought, frost and other factors affected red varieties more severely than white varieties. As a result of poorly developed shoots and insufficient water reserves, wine producers are not expecting any improvement for the 2008 harvest.

New Zealand

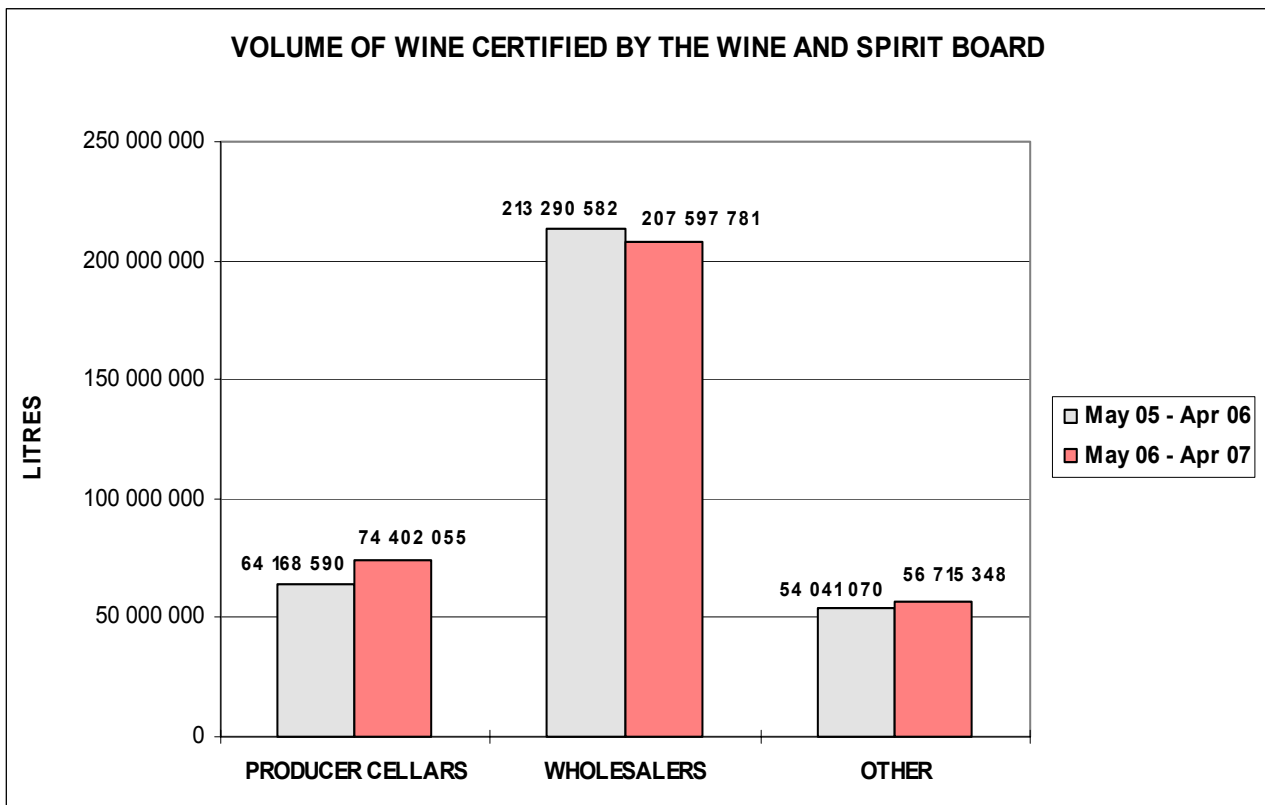
After a colder than usual summer, winemakers were concerned about the quantity rather than the quality of their wine. The cold and miserable weather experienced in December resulted in smaller grapes than usual. The quality of wines should not be affected, but the quantity of some varieties will not be as plentiful as usual.

VOLUME OF WINE CERTIFIED (LITRES)

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Apr-06	Apr-07	Trend	Feb-06 Apr-06	Feb-07 Apr-07	Trend	Nov-05 Apr-06	Nov-06 Apr-07	Trend	May-05 Apr-06	May-06 Apr-07	Trend
PRODUCER CELLARS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	3 171 586	3 778 025	119	7 950 852	9 707 863	122	14 751 221	21 492 417	146	35 861 532	42 793 396	119
Geographical Unit Wine	1 780 725	2 424 945	136	6 592 623	5 973 698	91	13 426 945	13 882 013	103	28 307 058	31 608 659	112
SUB TOTAL	4 952 311	6 202 970	125	14 543 475	15 681 561	108	28 178 166	35 374 430	126	64 168 590	74 402 055	116
WHOLESALERS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	2 719 502	2 169 495	80	7 504 076	7 271 021	97	13 474 526	13 644 361	101	30 658 056	30 710 900	100
Geographical Unit Wine	12 125 497	13 754 555	113	40 345 222	44 657 598	111	77 471 057	85 304 602	110	182 632 526	176 886 881	97
SUB TOTAL	14 844 999	15 924 050	107	47 849 298	51 928 619	109	90 945 583	98 948 963	109	213 290 582	207 597 781	97
OTHER												
Estate Wine	590 438	451 284	76	1 898 843	1 439 364	76	3 694 466	3 539 299	96	7 877 737	7 851 583	100
Wine of Origin	2 093 853	2 199 658	105	7 569 955	7 041 674	93	14 479 136	16 071 601	111	30 972 543	33 363 218	108
Geographical Unit Wine	1 170 154	1 308 530	112	3 631 994	3 800 633	105	6 923 483	7 636 910	110	15 190 790	15 500 547	102
SUB TOTAL	3 854 445	3 959 472	103	13 100 792	12 281 671	94	25 097 085	27 247 810	109	54 041 070	56 715 348	105
TOTAL	23 651 755	26 086 492	110	75 493 565	79 891 851	106	144 220 834	161 571 203	112	331 500 242	338 715 184	102

CERTIFIED BULK EXPORTS (included in above figures)	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Apr-06	Apr-07	Trend	Feb-06 Apr-06	Feb-07 Apr-07	Trend	Nov-05 Apr-06	Nov-06 Apr-07	Trend	May-05 Apr-06	May-06 Apr-07	Trend
	8 282 770	9 199 706	111	23 450 128	24 749 317	106	45 801 383	52 075 722	114	100 509 630	108 283 766	108

*The total volume of wine certified in the 2006 calendar year made up 46.6% of the 2006 wine production (52.9%-2005,44.1%-2004,38.5%-2003,43.7%-2002)



INDUSTRY INFORMATION COMMITTEE MEMBERS

Andries van Tonder - SALBA
 Diaan de Villiers - SALBA
 Paiter Botha - Vinpro
 Bowen Botha - WCSA
 Marius Erasmus - WCSA
 Elias Holtzkampf - SALBA

Francois Malan - CEWPA
 Jaco Potgieter - SALBA
 Su Birch - WOSA
 Chris Albertyn - SALBA
 Pierre Blake - OWB
 Jan Booyesen - Winetech