

Wine Industry

I N F O R M A T I O N

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In this issue

- GRAPE AND WINE CROP p2
- HARVEST AND SALES ESTIMATES p3
- DOMESTIC SALES p4
- PRICE RANGES p5
- EXPORTS p8
- WORLD WINE PRODUCTION AND CONSUMPTION p10
- CERTIFICATION p12

LATEST REGARDING THE 2007 HARVEST

The latest estimates indicate that the total wine stock at private and producer cellars will be 453,1 million litres on 31 December 2007 (page 3). It is 50 million litres more than on 31 December 2006. The total grape harvest is an estimated 3.9% more than the 2006 harvest. The total wine harvest is 1 049,5 million litres, 36,5 million litres more than the harvest in 2006 (page 2). Red grapes have again been used in the production of white wine, wine for brandy and distilling wine.

According to the latest OIV figures, world wine exports reached 8 310 million litres in 2006 (+5.3% compared to 2005). In relative value, this represents nearly 34.5% of world wine consumption, compared to barely 18% in the beginning of the 1980's and 33.2% in 2005. Given the overall progress registered in countries in the southern hemisphere (particularly in Oceania and in South America) and the return of the USA to their 2004 production level, the six new exporter countries continues to take over world market share and accounted for 27% of world wine exports in 2006, compared to 25.4% in 2005. A detailed look at world wine production and consumption can be viewed on pages 10 and 11.

Also in this issue – domestic sales and exports of natural wine during June 2007 (page 4), information regarding the price ranges in which wine were sold in bulk during June 2007 (pages 5 to 7), exports of wine and flavoured grape liquor during July 2007 (page 8), exports per country (page 9) and volume of wine certified during July 2007 (page 12).

SAWIS-greetings until September
Natalie

A PUBLICATION OF:



FOR FURTHER ENQUIRIES CONTACT :

Natalie Davids
Tel: (021) 807 5719
Fax: (021) 807 6004

PO Box 238 Paarl, 7620
E-mail: natalie@sawis.co.za
Web page: www.sawis.co.za



SA WINE COUNCIL

ESTIMATED 2007 GRAPE AND WINE CROP

DISTRICT	GRAPE CROP - TONS							ESTIMATE 24/11/2006	ESTIMATE 10/01/2007	ESTIMATE 09/02/2007	ESTIMATE 09/03/2007	ESTIMATE 26/04/2007	ESTIMATE 29/08/2007
	2000	2001	2002	2003	2004	2005	2006	2007					
ORANGE RIVER	128 285	83 436	173 420	144 697	206 193	161 549	192 369	185 000	187 000	165 000	158 430	161 975	161 047
<i>trend (%) on previous year</i>	111.1	65.0	207.8	83.4	142.5	78.3	119.1	96.2	97.2	85.8	82.4	84.2	83.7
OLIFANTS RIVER	173 126	159 902	165 603	205 150	178 590	181 445	198 618	207 000	204 000	199 177	200 800	204 974	209 924
<i>trend (%) on previous year</i>	93.8	92.4	103.6	123.9	87.1	101.6	109.5	104.2	102.7	100.3	101.1	103.2	105.7
MALMESBURY	91 193	80 689	80 026	109 118	103 947	98 663	118 076	117 250	117 250	111 388	112 575	111 818	116 984
<i>trend (%) on previous year</i>	111.6	88.5	99.2	136.4	95.3	94.9	119.7	99.3	99.3	94.3	95.3	94.7	99.1
LITTLE KAROO	41 458	36 500	42 020	42 301	44 522	37 220	37 051	41 500	41 500	40 575	42 130	47 092	47 174
<i>trend (%) on previous year</i>	76.2	88.0	115.1	100.7	105.3	83.6	99.5	112.0	112.0	109.5	113.7	127.1	127.3
PAARL	128 018	123 572	105 287	144 833	138 802	138 796	145 937	150 000	150 000	147 000	149 400	155 423	153 040
<i>trend (%) on previous year</i>	99.0	96.5	85.2	137.6	95.8	100.0	105.1	102.8	102.8	100.7	102.4	106.5	104.9
ROBERTSON	161 055	141 267	165 304	176 440	184 095	158 679	166 782	180 000	180 000	178 425	181 730	197 470	195 631
<i>trend (%) on previous year</i>	80.2	87.7	117.0	106.7	104.3	86.2	105.1	107.9	107.9	107.0	109.0	118.4	117.3
STELLENBOSCH	105 533	98 514	76 999	114 285	115 276	115 229	122 742	128 300	128 300	121 550	121 850	120 000	116 728
<i>trend (%) on previous year</i>	95.1	93.3	78.2	148.4	100.9	100.0	106.5	104.5	104.5	99.0	99.3	97.8	95.1
WORCESTER	269 502	253 581	271 216	296 865	340 759	280 051	320 004	326 000	327 000	328 500	334 035	357 124	351 510
<i>trend (%) on previous year</i>	90.9	94.1	107.0	109.5	114.8	82.2	114.3	101.9	102.2	102.7	104.4	111.6	109.8
TOTAL (INDUSTRY)	1 098 170	977 461	1 079 875	1 233 689	1 312 184	1 171 632	1 301 579	1 335 050	1 335 050	1 291 615	1 300 950	1 355 876	1 352 040
<i>trend (%) on previous year</i>	93.6	89.0	110.5	114.2	106.4	89.3	111.1	102.6	102.6	99.2	100.0	104.2	103.9
LITRES PER GROSS TON	762	764	772	775	774	773	778	771	771	771	771	774	776
WINE PRODUCTION MILLION GROSS LITRES	837.2	746.5	834.2	956.0	1 015.7	905.2	1 013.0	1 029.7	1 029.7	996.2	1 003.4	1 049.4	1 049.5

DISTRIBUTION OF PRODUCTION BETWEEN RED AND WHITE

YEAR	WINE GRAPES UTILISED FOR TOTAL WINE MAKING PURPOSES		WINE PRODUCED	
	% Red	% White	% Red	% White
1998	13.2	86.8	15.2	84.8
1999	13.4	86.6	16.3	83.7
2000	15.0	85.0	21.0	79.0
2001	21.1	78.9	25.2	74.8
2002	22.7	77.3	27.9	72.1
2003	28.1	71.9	32.1	67.9
2004	29.9	70.1	36.2	63.8
2005	33.5	66.5	38.9	61.1
2006	33.4	66.6	36.5	63.5
2007	34.6	65.4	35.5	64.5

HARVEST AND SALES ESTIMATES

WINE PRODUCED	Average % alc/vol 2007	Gross litres - million								Trend
		2000	2001	2002	2003	2004	2005	2006	Estimate 2007	2007/ 2006
Wine		540.2	530.4	567.2	712.7	696.8	628.5	709.7	737.8	103.9
Wine for brandy	11.31	24.8	8.1	26.8	50.5	85.4	82.9	82.1	102.3	124.6
Grape juice concentrate and grape juice	11.64	142.3	99.4	115.3	70.7	87.8	64.6	73.2	65.5	89.5
Distilling wine	9.78	129.9	108.5	124.8	122.2	145.8	129.2	147.9	143.9	97.3
Total		837.2	746.5	834.2	956.0	1 015.7	905.2	1 013.0	1 049.5	103.6

WINE MARKET REQUIREMENT	Gross litres - million								Trend
	2000	2001	2002	2003	2004	2005	2006	Estimate 2007	2007/ 2006
Producer sales to wholesalers: Wine in bulk	325.6	368.8	395.1	362.9	416.1	419.1	405.5	430.1	
Grapes	38.1	50.4	43.9	66.3	67.8	67.5	71.8	67.2	
	363.6	419.2	439.0	429.2	483.8	486.6	477.3	497.3	
Direct producer sales (packaged wine) and exports	167.0	144.9	145.0	139.9	154.5	148.2	155.4	160.8	
Total	530.6	564.1	584.0	569.1	638.3	634.8	632.7	658.1	104.0
Wine imported in bulk by wholesalers*			26.4	41.9		15.4	11.3		
Total wine market requirement	530.6	564.1	610.4	611.0	638.3	650.2	644.0	658.1	102.2

* concentrate component included

WINE PRODUCTION AND SALES	Gross litres - million								Trend
	2000	2001	2002	2003	2004	2005	2006	Estimate 2007	2007/ 2006
Total wine stock at private and producer cellars on 1 Jan								403.1	
Wine production	540.2	530.4	567.2	712.7	696.8	628.5	709.7	737.8	103.9
Natural wine and must for sweetening imported by private and producer cellars	-	-	4.6	6.8	2.0	3.7	7.0	2.0	28.4
Minus: Sales	530.6	564.1	584.0	569.1	638.3	634.8	632.7	658.1	104.0
Transfers (previous vintages)	23.5	4.1	4.7	3.2	6.2	5.4	3.6	9.7	270.2
Lees destroyed/shortages	13.1	13.1	15.2	13.3	22.0	17.7	18.2	22.0	120.6
Total wine stock at private and producer cellars on 31 Dec	290.5	242.3	209.3	336.8	363.7	339.4	403.1	453.1	112.4
Total wine stock at producer cellars on 31 Dec	210.6	158.7	130.0	233.8	248.5	221.1	278.4		
Total wine stock at private cellars on 31 Dec	79.9	83.7	79.3	103.0	115.2	118.3	124.6		

DISTILLING WINE MARKET REQUIREMENT	million litres @ 10% alc/vol								Trend
	2000	2001	2002	2003	2004	2005	2006	Estimate 2007	2007/ 2006
Ex industry	140.4	114.6	126.1	124.9	149.9	130.33	148.1	152.8	103.2
Ex import (current year)	-	-	23.0	61.0	16.0	24.3	31.1	39.6	127.2
Ex import (previous year)	-	-	-	-	-	30.0	10.0	-	
Ex pool	-	-	15.5	1.5	1.9	1.8	1.8	1.8	100.0
Total	140.4	114.6	164.6	187.4	167.8	186.4	191.0	194.2	101.7
Pool deliveries	11.0	4.2	1.4	1.5	1.9	1.8	1.8	1.8	100.0
Ex import (destined for following year's market requirement)					30.0	10.0			

DOMESTIC SALES AND EXPORTS OF NATURAL WINE

DOMESTIC SALES OF NATURAL WINE GROSS LITRE

	1 MONTH		3 MONTHS		6 MONTHS		12 MONTHS		MARKET SHARE	
	JUN 2006	JUN 2007	APR 2006	APR 2007	JAN 2006	JAN 2007	JUL 2005	JUL 2006	JUL 2006	JUN 2007
		TREND		TREND		TREND		TREND		
Wholesalers	12 314 059	13 516 854	38 412 301	40 469 302	76 047 732	79 314 022	162 582 537	167 328 898	54.82	
Private Cellars	2 570 924	3 343 597	7 470 574	9 105 631	15 364 056	17 136 729	31 503 654	34 688 092	11.36	
Producer Cellars	7 672 909	7 481 251	23 298 369	23 277 603	46 924 210	46 321 174	99 211 372	98 120 770	32.15	
SUB TOTAL	22 557 892	24 341 702	69 181 244	72 852 536	138 335 998	142 771 925	293 297 563	300 137 760	102.33	
Wine component of alc fruit bev	420 392	242 120	1 448 693	1 023 745	2 840 422	2 186 099	6 989 765	5 090 240	1.67	
TOTAL	22 978 284	24 583 822	70 629 937	73 876 281	141 176 420	144 958 024	300 287 328	305 228 000	101.65	100.00

Included in these figures are the sales of locally bottled imported natural wine

EXPORT OF NATURAL WINE GROSS LITRE

	1 MONTH		3 MONTHS		6 MONTHS		12 MONTHS		MARKET SHARE	
	JUN 2006	JUN 2007	APR 2006	APR 2007	JAN 2006	JAN 2007	JUL 2005	JUL 2006	JUL 2006	JUN 2007
		TREND		TREND		TREND		TREND		
TOTAL	26 345 403	27 934 723	70 308 996	79 892 546	131 951 595	142 460 470	279 744 783	279 632 224	99.96	100.00

DOMESTIC SALES AND EXPORT OF NATURAL WINE GROSS LITRE

	1 MONTH		3 MONTHS		6 MONTHS		12 MONTHS		MARKET SHARE	
	JUN 2006	JUN 2007	APR 2006	APR 2007	JAN 2006	JAN 2007	JUL 2005	JUL 2006	JUL 2006	JUN 2007
		TREND		TREND		TREND		TREND		
TOTAL	49 323 687	52 518 545	140 938 933	153 768 827	273 128 015	287 418 494	580 032 111	584 860 224	100.83	100.00

SOURCE FOR EXPORT FIGURES: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

PRICE RANGES IN WHICH WINE WERE SOLD IN BULK

TYPE	PRICE RANGE R / HL OR C / £	JUNE 2006		JUNE 2007		JAN - JUNE 2007		JAN 06- DEC 06	JAN 05- DEC 05	
		LITRES	%	LITRES	%	LITRES	%	%	%	
Cabernet Sauvignon	< 100					44 021	0.5			
	100 - < 200			22 608	1.4	94 153	1.0	0.3	0.0	
	200 - < 300	28 460	2.5	116 008	7.2	819 066	9.0	2.8	3.6	
	300 - < 400	539 256	47.6	718 886	44.5	4 421 505	48.8	43.5	18.2	
	400 - < 500	278 530	24.6	275 350	17.1	1 062 792	11.7	10.4	15.0	
	500 - < 600	122 708	10.8	352 368	21.8	1 837 503	20.3	13.4	24.6	
	600 - < 700	63 832	5.6	128 630	8.0	560 970	6.2	17.7	13.0	
	700 - < 800	83 650	7.4			180 870	2.0	6.0	13.0	
	800 - < 900					43 240	0.5	3.1	6.4	
	900 - < 1000							0.8	3.5	
	> 1000	15 550	1.4					2.0	2.7	
TOTAL £		1 131 986	100.0	1 613 850	100.0	9 064 120	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			412.14		407.06		406.59	476.23	557.12	
Cabernet Franc	100 - < 200					10 000	5.7	1.20		
	200 - < 300					27 950	15.8	6.1	15.0	
	300 - < 400			10 111	100.0	61 423	34.8	39.9	52.9	
	400 - < 500					57 000	32.3	31.9	11.9	
	500 - < 600							7.5		
	600 - < 700					20 200	11.4	5.3	15.1	
	700 - < 800							8.1	5.1	
	TOTAL £				10 111	100.0	176 573	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £					375.00		361.19	408.12	384.92
	Ruby Cabernet	100 - < 200					167 580	5.8		
		200 - < 300	25 520	6.6	309 960	46.8	804 510	27.9	24.9	21.3
300 - < 400		92 950	24.1	199 696	30.1	1 043 465	36.2	24.6	26.8	
400 - < 500		132 564	34.3	126 677	19.1	784 209	27.2	23.8	17.3	
500 - < 600		135 047	35.0			55 120	1.9	24.6	27.4	
600 - < 700			0.0	26 300	4.0	26 300	0.9	1.2	6.9	
700 - < 800									0.0	
900 - < 1000								0.8		
> 1000									0.2	
TOTAL £			386 081	100.0	662 633	100.0	2 881 184	100.0	100.0	100.0
AVE PRICE R / HL OR C / £				422.49		324.83		323.19	393.36	411.45
Merlot	< 100					16 000	0.3			
	100 - < 200			19 623	1.7	292 763	5.2	4.08		
	200 - < 300	14 600	2.3	197 320	17.5	587 830	10.5	6.3	6.2	
	300 - < 400	484 430	77.1	427 622	38.0	2 237 195	39.9	45.6	39.2	
	400 - < 500	76 260	12.1	91 725	8.1	734 909	13.1	13.0	16.9	
	500 - < 600	15 960	2.5	72 351	6.4	1 003 521	17.9	13.6	15.3	
	600 - < 700	11 486	1.8	317 580	28.2	678 397	12.1	9.4	5.2	
	700 - < 800					58 810	1.0	4.1	11.3	
	800 - < 900	25 840	4.1					1.9	2.5	
	900 - < 1000							2.0	2.8	
	> 1000							0.0	0.7	
TOTAL £		628 576	100.0	1 126 221	100.0	5 609 425	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			360.33		419.13		405.43	426.29	471.33	
Shiraz	< 100								0.08	
	100 - < 200					106 925	1.2	0.27		
	200 - < 300	157 760	7.2	335 952	20.8	1 522 812	16.4	5.6	2.4	
	300 - < 400	449 775	20.5	538 332	33.3	2 277 477	24.5	30.0	28.0	
	400 - < 500	540 140	24.6	320 566	19.9	1 752 404	18.9	18.1	21.3	
	500 - < 600	335 055	15.3	178 677	11.1	1 974 322	21.2	15.5	12.0	
	600 - < 700	296 039	13.5	240 705	14.9	1 010 298	10.9	13.0	9.9	
	700 - < 800	83 224	3.8			9 520	0.1	6.3	11.3	
	800 - < 900	73 134	3.3			605 674	6.5	7.5	10.0	
	900 - < 1000					4 371	0.0	1.4	2.0	
	> 1000	257 420	11.7			31 400	0.3	2.2	3.3	
TOTAL £		2 192 547	100.0	1 614 232	100.0	9 295 203	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			560.29		409.92		454.53	514.37	548.21	
Pinotage	100 - < 200								0.2	
	200 - < 300			209 290	22.3	294 190	4.2	2.3	1.0	
	300 - < 400	920 499	70.0	424 472	45.3	3 741 730	53.0	49.8	48.0	
	400 - < 500	235 911	17.9	218 004	23.3	2 121 619	30.1	35.7	24.8	
	500 - < 600	13 900	1.1	85 085	9.1	772 587	11.0	7.5	11.3	
	600 - < 700	93 550	7.1			114 736	1.6	3.4	9.5	
	700 - < 800	51 120	3.9					0.5	1.6	
	800 - < 900								2.0	
	900 - < 1000								0.6	
	> 1000					8 389	0.1	0.6	1.1	
	TOTAL £		1 314 980	100.0	936 851	100.0	7 053 251	100.0	100.0	100.0
AVE PRICE R / HL OR C / £			376.61		355.67		387.97	392.88	443.73	
Pinot Noir	300 - < 400							60.7		
	400 - < 500							26.1	8.4	
	500 - < 600								14.6	
	600 - < 700							13.2	40.8	
	700 - < 800								29.3	
	800 - < 900									
	900 - < 1000									
	> 1000								6.9	
	TOTAL £							100.0	100.0	
	AVE PRICE R / HL OR C / £							420.45	652.16	
	Cinsaut	100 - < 200							1.34	
200 - < 300		144 048	13.8	54 600	15.0	643 550	34.7	22.1	0.6	
300 - < 400		414 890	39.8	309 161	85.0	1 002 511	54.1	46.3	54.5	
400 - < 500		355 720	34.1			170 201	9.2	25.8	31.8	
500 - < 600		127 670	12.2					4.5	12.7	
600 - < 700									0.4	
700 - < 800						37 980	2.0			
TOTAL £			1 042 328	100.0	363 761	100.0	1 854 242	100.0	100.0	100.0
AVE PRICE R / HL OR C / £				381.69		332.07		322.16	349.50	396.57

TYPE	PRICE RANGE R / HL OR C / £	JUNE 2006		JUNE 2007		JAN - JUNE 2007		JAN 06- DEC 06	JAN 05- DEC 05
		LITRES	%	LITRES	%	LITRES	%	%	%
Rosé and Blanc de Noir	100 - < 200			28 620	1.3	150 238	1.5	0.2	
	200 - < 300	913 140	50.1	1 209 210	55.0	5 247 812	52.3	50.2	54.8
	300 - < 400	782 034	42.9	899 429	40.9	4 211 476	42.0	43.7	32.1
	400 - < 500	126 782	7.0	20 830	0.9	334 810	3.3	5.2	12.0
	500 - < 600			42 271	1.9	84 250	0.8	0.8	1.0
	900 - < 1000								0.1
	TOTAL £	1 821 956	100.0	2 200 360	100.0	10 028 586	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		301.33		302.85		304.30	304.68	305.31
Other red and blends	< 200	28 000	1.1	110 425	3.6	1 143 471	7.2	2.2	0.1
	200 - < 300	369 150	14.4	578 744	18.6	2 394 903	15.0	16.6	17.8
	300 - < 400	1 012 125	39.6	628 627	20.2	6 246 020	39.1	48.9	35.1
	400 - < 500	350 896	13.7	1 188 207	38.2	3 731 600	23.4	16.6	28.3
	500 - < 700	558 198	21.8	276 730	8.9	2 051 401	12.9	13.7	8.5
	> 700	238 780	9.3	325 080	10.5	396 102	2.5	2.0	10.3
	TOTAL £	2 557 149	100.0	3 107 813	100.0	15 963 497	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		467.47		449.92		379.80	386.66	417.72
Chardonnay *	< 250			118 740	4.6	118 740	1.1		0.4
	250 - < 350					465 119	4.3	1.1	1.9
	350 - < 450	242 315	8.1	484 312	18.8	2 986 782	27.9	17.2	9.4
	450 - < 550	2 295 710	76.6	1 523 061	59.0	6 237 527	58.2	67.9	71.1
	550 - < 650	442 076	14.7	414 770	16.1	734 844	6.9	13.0	15.9
	> 650	18 778	0.6	40 453	1.6	167 922	1.6	0.8	1.3
	TOTAL £	2 998 879	100.0	2 581 336	100.0	10 710 934	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		508.05		475.60		463.89	495.11	494.22
Chardonnay Juice	AVE PRICE R / HL OR C / £					1 132 529	457.42	476.18	482.88
Sauvignon Blanc *	< 250	10 340	0.6	1 000	0.1	42 643	0.5	0.4	0.5
	250 - < 350	34 180	1.9	35 800	2.9	315 611	3.5	3.0	2.5
	350 - < 450	76 130	4.3	6 800	0.5	312 820	3.4	4.8	8.9
	450 - < 550	918 374	52.1	443 010	35.5	5 952 701	65.3	46.3	55.6
	550 - < 650	547 519	31.1	549 841	44.0	1 945 173	21.3	37.4	29.1
	> 650	174 763	9.9	212 125	17.0	543 878	6.0	8.1	3.4
	TOTAL £	1 761 306	100.0	1 248 576	100.0	9 112 826	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		541.38		566.89		524.18	547.53	522.11
Sauvignon Blanc Juice	AVE PRICE R / HL OR C / £					3 770 167	500.98	500.00	500.00
Chenin Blanc *	150 - < 200							0.0	0.2
	200 - < 250	14 952	0.2	25 316	0.4	554 108	1.7	1.2	15.6
	250 - < 350	4 414 749	71.1	5 515 539	85.8	24 380 963	73.7	76.8	63.4
	> 350	1 781 930	28.7	889 705	13.8	8 124 315	24.6	22.0	20.8
		TOTAL £	6 211 631	100.0	6 430 560	100.0	33 059 386	100.0	100.0
	AVE PRICE R / HL OR C / £		326.07		304.34		322.78	317.27	304.43
Chenin Blanc Juice	AVE PRICE R / HL OR C / £					321 285	363.57	0.00	300.00
Colombar	150 - < 200								0.3
	200 - < 250					14 220	0.1	1.6	25.7
	250 - < 350	1 576 415	93.1	2 196 789	99.7	10 400 027	88.2	89.2	68.3
	> 350	117 650	6.9	7 600	0.3	1 381 730	11.7	9.1	5.6
		TOTAL £	1 694 065	100.0	2 204 389	100.0	11 795 977	100.0	100.0
	AVE PRICE R / HL OR C / £		292.96		276.47		301.78	293.68	277.70
Riesling	200 - < 250								9.2
	250 - < 350	125 230	81.5	29 550	30.3	1 342 899	75.0	76.4	64.6
	> 350	28 350	18.5	68 050	69.7	446 490	25.0	23.6	26.2
		TOTAL £	153 580	100.0	97 600	100.0	1 789 389	100.0	100.0
	AVE PRICE R / HL OR C / £		322.22		370.32		325.99	323.79	313.12
Semillon *	150 - < 200			16 500	3.0	16 500	0.7	0.0	
	200 - < 250							0.1	0.4
	250 - < 350	16 920	13.8	159 590	28.9	562 145	24.6	56.7	51.8
	> 350	105 773	86.2	376 025	68.1	1 708 586	74.7	43.1	47.9
		TOTAL £	122 693	100.0	552 115	100.0	2 287 231	100.0	100.0
	AVE PRICE R / HL OR C / £		362.06		355.57		364.83	339.03	332.64
Semillon Juice	AVE PRICE R / HL OR C / £					493 620	383.62	316.20	350.00
Other white and blends	100 - < 125							0.0	0.0
	125 - < 150								0.0
	150 - < 200	27 710	0.2	39 090	0.3	369 840	0.5	0.2	1.0
	200 - < 250	2 389 876	17.3	1 348 670	11.5	6 829 301	9.8	16.1	45.1
	250 - < 350	10 915 038	79.2	9 233 331	79.1	57 586 038	82.4	78.0	50.1
	> 350	457 315	3.3	1 055 935	9.0	5 091 533	7.3	5.7	3.8
	TOTAL £	13 789 939	100.0	11 677 026	100.0	69 876 712	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		273.07		281.72		276.53	274.39	254.85
Juice	AVE PRICE R / HL OR C / £					1 568 906	341.90	439.28	344.75
Fortified wine	150 - < 200	50 986	4.7	7 485	0.9	36 201	0.9	0.8	1.1
	200 - < 250							0.0	0.2
	250 - < 300	15 223	1.4					0.4	5.7
	300 - < 350	367 529	33.6	253 845	31.0	1 380 886	34.2	56.8	76.5
	> 350	658 705	60.3	558 456	68.1	2 618 590	64.9	42.0	16.5
	TOTAL £	1 092 443	100.0	819 786	100.0	4 035 677	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		357.84		417.22		401.69	354.58	346.88
All Varieties	AVE PRICE R / HL OR C / £	38 900 139	359.16	37 247 220	346.19	204 594 213	341.98	338.42	338.35

** Wine for brandy	CENT PER LITRE @ 10% ALC/VOL			218.19		217.03	210.09	206.79
Distilling wine	CENT PER LITRE @ 10% ALC/VOL	89.14		89.42		94.88	92.78	97.43

* Including juice

** Reflect minimum prices in the case of certain buyers, the prices of high and medium price wine for brandy will be adjusted in July 2007 by way of back payments (agterskotte).

AVERAGE PRICES OF WINE SOLD IN BULK

TYPE	R / HL OR C / ℓ							
	JANUARY - DECEMBER							JAN - JUN
	2000	2001	2002	2003	2004	2005	2006	2007
CABERNET SAUVIGNON	799.86	802.21	822.51	798.53	687.74	557.12	476.23	406.59
TREND		100.29	102.53	97.08	86.13	81.01	85.48	85.38
CABERNET FRANC	719.23	736.48	702.26	736.52	650.08	384.92	408.12	361.19
TREND		102.40	95.35	104.88	88.26	59.21	106.03	88.50
MERLOT	771.05	766.49	765.88	729.32	619.63	471.33	426.29	405.43
TREND		99.41	99.92	95.23	84.96	76.07	90.44	95.11
PINOTAGE	765.37	730.88	689.85	651.98	519.22	443.73	392.88	387.97
TREND		95.49	94.39	94.51	79.64	85.46	88.54	98.75
RUBY CABERNET	591.01	609.55	614.44	617.91	542.65	411.45	393.36	323.19
TREND		103.14	100.80	100.56	87.82	75.82	95.60	82.16
SHIRAZ	802.80	781.67	748.47	757.73	638.04	548.21	514.37	454.53
TREND		97.37	95.75	101.24	84.20	85.92	93.83	88.37
CINSAUT	408.51	432.56	486.37	540.29	485.66	396.57	349.50	322.16
TREND		105.89	112.44	111.09	89.89	81.66	88.13	92.18
PINOT NOIR	707.26	661.01	631.24	740.05	896.91	652.16	420.45	
TREND		93.46	95.50	117.24	121.20	72.71	64.47	
ROSÉ AND BLANC DE NOIR	187.20	190.08	294.51	366.92	374.01	305.31	304.68	304.30
TREND		101.54	154.94	124.59	101.93	81.63	99.79	99.88
OTHER RED AND BLENDS	493.17	498.48	506.97	568.37	497.10	417.72	386.66	379.80
TREND		101.08	101.70	112.11	87.46	84.03	92.56	98.23
CHARDONNAY	306.51	327.59	396.06	470.17	485.06	494.22	495.11	463.89
TREND		106.88	120.90	118.71	103.17	101.89	100.18	93.69
SAUVIGNON BLANC	339.81	316.95	409.20	481.06	497.24	522.11	547.53	524.18
TREND		93.27	129.11	117.56	103.36	105.00	104.87	95.74
COLOMBAR	145.71	143.19	203.17	273.69	264.20	277.70	293.68	301.78
TREND		98.27	141.89	134.71	96.53	105.11	105.75	102.76
RIESLING	160.08	151.38	203.81	281.41	281.96	313.12	323.79	325.99
TREND		94.57	134.63	138.07	100.20	111.05	103.41	100.68
SEMILLON	190.19	198.69	240.91	330.08	336.02	332.64	339.03	364.83
TREND		104.47	121.25	137.01	101.80	98.99	101.92	107.61
CHENIN BLANC	160.13	159.46	215.21	302.90	290.08	304.43	317.27	322.78
TREND		99.58	134.96	140.75	95.77	104.95	104.22	101.74
OTHER WHITE AND BLENDS	122.01	131.93	187.79	253.83	250.99	254.85	274.39	276.53
TREND		108.13	142.34	135.17	98.88	101.54	107.67	100.78
FORTIFIED WINE	201.20	208.17	232.61	297.10	317.72	346.88	354.58	401.69
TREND		103.46	111.74	127.72	106.94	109.18	102.22	113.29
ALL VARIETIES	212.03	229.28	299.36	378.06	354.16	338.35	338.42	341.98
TREND		108.14	130.57	126.29	93.68	95.54	100.02	101.05
ALL RED VARIETIES	575.04	592.84	621.35	634.77	547.18	440.49	406.02	382.02
TREND		103.10	104.81	102.16	86.20	80.50	92.17	94.09
ALL WHITE VARIETIES	145.39	155.74	215.89	291.14	287.97	297.57	310.51	322.51
TREND		107.12	138.62	134.86	98.91	103.33	104.35	103.86

RSA EXPORTS: WINE AND FLAVOURED GRAPE LIQUOR

PRODUCT		JULY			6 MONTHS			12 MONTHS			Litres
		2006	2007	Trend	FEB '06 - JUL '06	FEB '07 - JUL '07	Trend	AUG '05 - JUL '06	AUG '06 - JUL '07	Trend	
Chardonnay	P	1 227 033	1 721 089	140.26	7 414 853	8 021 448	108.18	13 249 308	15 339 362	115.77	
	B	573 370	569 809	99.38	2 196 533	1 972 979	89.82	3 802 997	3 901 146	102.58	
Sauvignon Blanc	P	994 246	1 640 785	165.03	5 993 930	6 867 596	114.58	11 434 948	13 265 391	116.01	
	B	473 093	440 010	93.01	1 147 249	1 381 362	120.41	2 255 583	2 503 993	111.01	
Chenin Blanc	P	1 521 313	1 468 762	96.55	8 793 099	9 320 359	106.00	15 893 433	15 867 959	99.84	
	B	2 295 318	2 084 078	90.80	10 828 434	11 016 382	101.74	18 528 191	20 528 034	110.79	
Other White	P	2 866 995	3 269 735	114.05	17 676 670	16 736 436	94.68	38 423 219	33 216 912	86.45	
	B	1 102 891	3 008 866	272.82	7 450 077	8 321 126	111.69	18 719 155	15 096 729	80.65	
TOTALS WHITE WINE	P	6 609 587	8 100 371	122.55	39 878 552	40 945 839	102.68	79 000 908	77 689 624	98.34	
	B	4 444 672	6 102 763	137.31	21 622 293	22 691 849	104.95	43 305 926	42 029 902	97.05	
	P+B	11 054 259	14 203 134	128.49	61 500 845	63 637 688	103.47	122 306 834	119 719 526	97.88	
Cabernet Sauvignon	P	1 158 041	1 029 525	88.90	6 311 535	6 158 134	97.57	11 487 454	12 394 069	107.89	
	B	339 873	709 148	208.65	1 392 673	2 912 955	209.16	2 161 008	4 715 757	218.22	
Shiraz	P	963 707	1 374 784	142.66	4 728 842	6 892 741	145.76	9 107 584	13 876 409	152.36	
	B	25 070	24 000	95.73	702 998	510 835	72.67	1 690 711	1 021 435	60.41	
Pinotage	P	660 117	594 845	90.11	4 178 773	4 421 429	105.81	8 573 707	8 384 142	97.79	
	B	889 232	995 580	111.96	2 605 480	3 911 599	150.13	5 185 028	8 133 776	156.87	
Merlot	P	622 832	546 316	87.71	3 521 557	3 393 235	96.36	6 254 891	7 176 216	114.73	
	B	68 380	104 255	152.46	554 800	734 528	132.40	1 869 525	1 686 101	90.19	
Other Red	P	4 158 663	4 822 185	115.96	27 334 834	29 346 003	107.36	57 499 514	56 400 670	98.09	
	B	2 065 209	3 169 486	153.47	14 592 361	18 209 387	124.79	30 243 365	34 927 573	115.49	
TOTALS RED WINE	P	7 563 360	8 367 655	110.63	46 075 541	50 211 542	108.98	92 923 150	98 231 506	105.71	
	B	3 387 764	5 002 469	147.66	19 848 312	26 279 304	132.40	41 149 637	50 484 642	122.69	
	P+B	10 951 124	13 370 124	122.09	65 923 853	76 490 846	116.03	134 072 787	148 716 148	110.92	
Blanc de Noir + Rosé	P	832 632	833 003	100.04	4 849 376	5 308 831	109.47	7 314 186	7 693 508	105.19	
	B	946 347	1 214 065	128.29	6 941 865	6 965 918	100.35	9 013 565	9 328 146	103.49	
	P+B	1 778 979	2 047 068	115.07	11 791 241	12 274 749	104.10	16 327 751	17 021 654	104.25	
TOTALS NATURAL WINE	P	15 005 579	17 301 029	115.30	90 803 469	96 466 212	106.24	179 238 244	183 614 638	102.44	
	B	8 778 783	12 319 297	140.33	48 412 470	55 937 071	115.54	93 469 128	101 842 690	108.96	
	P+B	23 784 362	29 620 326	124.54	139 215 939	152 403 283	109.47	272 707 372	285 457 328	104.68	
Fortified Wine	P	27 519	29 504	107.21	157 079	161 387	102.74	313 538	467 279	149.03	
	B	0	0	-	0	0	-	48 299	33 454	69.26	
	P+B	27 519	29 504	107.21	157 079	161 387	102.74	361 837	500 733	138.39	
Sparkling wine	P	158 167	261 657	165.43	602 139	1 155 669	191.93	1 536 243	2 559 692	166.62	
TOTALS ALL WINE	P	15 191 265	17 592 190	115.80	91 562 687	97 783 268	106.79	181 088 025	186 641 609	103.07	
	B	8 778 783	12 319 297	140.33	48 412 470	55 937 071	115.54	93 517 427	101 876 144	108.94	
	P+B	23 970 048	29 911 487	124.79	139 975 157	153 720 339	109.82	274 605 452	288 517 753	105.07	
OTHER(e.g. for vinegar, industrial)	P	0	0	-	0	0	-	0	0	-	
	B	0	0	-	0	0	-	0	0	-	
	P+B	0	0	-	0	0	-	0	0	-	
Flavoured Grape Liquor	P	225	0	0.00	6 780	462	6.81	7 260	12 775	175.96	
TOTALS ALL PRODUCTS	P	15 191 490	17 592 190	115.80	91 569 467	97 783 730	106.79	181 095 285	186 654 384	103.07	
	B	8 778 783	12 319 297	140.33	48 412 470	55 937 071	115.54	93 517 427	101 876 144	108.94	
	P+B	23 970 273	29 911 487	124.79	139 981 937	153 720 801	109.81	274 612 712	288 530 528	105.07	

P=Packaged

SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

B=Bulk

RSA WINE EXPORTS PER COUNTRY (PACKAGED AND BULK)

PACKAGED AND BULK NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD AUGUST - JULY

COUNTRY	200508 - 200607				200608 - 200707				TREND 200608 - 200707 / 200508 - 200607			
	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL
UNITED KINGDOM	49 544 498	36 719 062	2 794 477	89 058 037	45 118 506	35 744 941	3 563 718	84 427 165	91	97	128	95
GERMANY	12 107 795	19 970 453	4 942 632	37 020 880	15 859 787	30 472 133	5 131 846	51 463 766	131	153	104	139
THE NETHERLANDS	14 415 144	21 918 424	5 829 902	42 163 470	10 534 223	15 504 312	5 075 174	31 113 709	73	71	87	74
SWEDEN	10 455 475	11 431 642	70 938	21 958 055	10 431 254	14 078 078	64 589	24 573 921	100	123	91	112
DENMARK	2 824 528	8 309 621	11 687	11 145 836	3 386 438	9 456 379	86 802	12 929 619	120	114	743	116
CANADA	5 062 581	7 712 675	65 556	12 840 812	4 075 868	7 793 821	60 503	11 930 192	81	101	92	93
U.S.A.	4 102 062	5 336 520	147 263	9 585 845	4 740 408	6 079 249	166 427	10 986 084	116	114	113	115
BELGIUM	4 430 903	3 748 208	596 439	8 775 550	4 867 708	4 172 718	697 098	9 737 524	110	111	117	111
FRANCE	2 716 052	3 821 612	1 163 227	7 700 891	3 146 268	3 656 143	1 065 714	7 868 125	116	96	92	102
REPUBLIC OF IRELAND	3 051 057	2 669 382	45 495	5 765 934	2 445 900	2 068 081	58 129	4 572 110	80	77	128	79
FINLAND	2 623 574	1 189 529	3 348	3 816 451	2 275 001	1 509 350	383	3 784 734	87	127	11	99
SWITZERLAND	1 227 177	1 480 455	242 647	2 950 279	1 824 536	1 446 720	400 040	3 671 296	149	98	165	124
RUSSIA	243 699	423 152	4 230	671 081	986 732	1 349 779	4 905	2 341 416	405	319	116	349
NEW ZEALAND	3 148 296	21 213	2 025	3 171 534	1 774 282	516 013	1 890	2 292 185	56	2 433	93	72
KENYA	797 724	793 195	22 032	1 612 951	874 403	922 275	20 844	1 817 522	110	116	95	113
NORWAY	308 744	1 567 982	131	1 876 857	223 536	1 267 999	1 124	1 492 659	72	81	858	80
JAPAN	538 766	746 426	0	1 285 192	499 964	836 071	0	1 336 035	93	112	0	104
LATVIA	284 837	518 934	662	804 433	442 502	706 811	3 375	1 152 688	155	136	510	143
CHINA	48 974	233 226	810	283 010	134 439	924 012	15 395	1 073 846	275	396	1 901	379
TANZANIA	563 486	413 430	12 254	989 170	626 808	416 140	8 537	1 051 485	111	101	70	106
MAURITIUS *	317 084	363 120	123 899	804 103	512 197	332 604	170 636	1 015 437	162	92	138	126
NIGERIA *	47 914	151 701	1 800	201 415	133 442	801 449	4 253	939 144	279	528	236	466
UNITED ARAB EMIRATES	386 237	321 868	15 756	723 861	407 547	392 992	16 844	817 383	106	122	107	113
POLAND	156 525	505 198	27 098	688 821	171 329	533 647	27 644	732 620	109	106	102	106
AUSTRALIA	95 903	164 077	22 085	282 065	246 575	199 125	11 385	457 085	257	121	52	162
OTHER COUNTRIES	2 807 798	3 541 681	181 358	6 530 837	3 979 872	7 535 305	364 399	11 879 576	142	213	201	182
TOTAL	122 306 833	134 072 786	16 327 751	272 707 370	119 719 525	148 716 147	17 021 654	285 457 326	98	111	104	105

PACKAGED NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD AUGUST - JULY

COUNTRY	200508 - 200607				200608 - 200707				TREND 200608 - 200707 / 200508 - 200607			
	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL
UNITED KINGDOM	34 486 882	29 327 664	2 500 611	66 315 157	31 280 186	28 501 295	3 038 137	62 819 618	91	97	121	95
SWEDEN	10 455 475	11 431 642	70 938	21 958 055	10 431 254	14 053 958	64 589	24 549 801	100	123	91	112
THE NETHERLANDS	8 347 696	11 716 418	2 800 852	22 864 966	7 410 720	9 488 813	2 544 012	19 443 545	89	81	91	85
GERMANY	3 578 109	10 352 159	1 155 750	15 086 018	3 716 702	9 752 777	758 100	14 227 779	104	94	66	94
U.S.A.	3 885 892	4 807 330	147 263	8 840 485	4 356 528	5 597 419	166 427	10 120 374	112	116	113	114
DENMARK	1 738 248	5 812 916	11 687	7 562 851	2 438 808	7 294 159	74 822	9 805 789	140	125	640	130
CANADA	2 663 927	3 929 692	65 556	6 659 175	2 684 837	4 472 730	60 503	7 218 070	101	114	92	108
BELGIUM	2 303 041	2 092 205	205 342	4 600 588	2 381 349	2 392 048	282 338	5 055 735	103	114	137	110
REPUBLIC OF IRELAND	3 027 497	2 669 382	45 495	5 742 374	2 422 170	2 068 081	58 129	4 548 380	80	77	128	79
FINLAND	1 925 264	1 052 189	3 348	2 980 801	1 755 611	1 364 280	383	3 120 274	91	130	11	105
KENYA	797 724	793 195	22 032	1 612 951	874 403	922 275	20 844	1 817 522	110	116	95	113
RUSSIA	243 699	423 152	4 230	671 081	675 392	1 013 193	4 905	1 693 490	277	239	116	252
SWITZERLAND	335 054	541 042	5 787	881 883	642 305	687 490	113 360	1 443 155	192	127	1 959	164
NORWAY	308 744	1 328 032	131	1 636 907	223 536	1 022 342	1 124	1 247 002	72	77	858	76
JAPAN	353 866	746 426	0	1 100 292	366 284	815 571	0	1 181 855	104	109	0	107
LATVIA	284 837	518 934	662	804 433	442 502	706 811	3 375	1 152 688	155	136	510	143
TANZANIA	563 486	413 430	12 254	989 170	626 808	416 140	8 537	1 051 485	111	101	70	106
NIGERIA *	47 914	151 701	1 800	201 415	133 442	801 449	4 253	939 144	279	528	236	466
UNITED ARAB EMIRATES	386 237	321 868	15 756	723 861	407 547	392 992	16 844	817 383	106	122	107	113
POLAND	156 525	505 198	27 098	688 821	171 329	533 647	27 644	732 620	109	113	102	112
CHINA	48 974	185 406	810	235 190	110 439	465 232	3 915	579 586	226	251	483	246
MAURITIUS *	100 014	81 540	32 709	214 263	262 812	191 574	86 136	540 522	263	235	263	252
FRANCE	197 805	210 020	4 307	412 132	253 570	261 036	25 857	540 463	128	124	600	131
AUSTRALIA	95 903	164 077	22 085	282 065	199 125	199 125	11 385	409 635	208	121	52	145
SOUTH KOREA	467 894	39 836	0	507 730	310 793	72 616	0	383 409	66	182	0	76
OTHER COUNTRIES	2 200 200	3 427 118	157 683	5 785 001	3 113 171	4 840 121	317 889	8 271 181	141	141	202	143
TOTAL	79 000 907	92 923 149	7 314 186	179 238 242	77 689 623	98 231 505	7 693 508	183 614 636	98	106	105	102

BULK NATURAL WINE EXPORTS (LITRES) PER COUNTRY FOR THE PERIOD AUGUST - JULY

COUNTRY	200508 - 200607				200608 - 200707				TREND 200608 - 200707 / 200508 - 200607			
	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL	WHITE	RED	BLANC DE NOIR / ROSÉ	TOTAL
GERMANY	8 529 686	9 618 294	3 786 882	21 934 862	12 143 085	20 719 156	4 373 746	37 235 987	142	215	115	170
UNITED KINGDOM	15 057 616	7 391 398	293 866	22 742 880	13 838 320	7 243 646	525 581	21 607 547	92	98	179	95
THE NETHERLANDS	6 067 448	10 202 006	3 029 050	19 298 504	3 123 503	6 015 500	2 531 162	11 670 165	51	59	84	60
FRANCE	2 518 247	3 611 592	1 158 920	7 288 759	2 892 698	3 395 107	1 039 857	7 327 662	115	94	90	101
CANADA	2 398 654	3 782 983	0	6 181 637	1 391 031	3 321 091	0	4 712 122	58	88	0	76
BELGIUM	2 127 862	1 656 003	391 097	4 174 962	2 486 359	1 780 670	414 760	4 681 789	117	108	106	112
DENMARK	1 086 280	2 496 705	0	3 582 985	949 630	2 162 220	11 980	3 123 830	87	87	0	87
SWITZERLAND	892 123	939 413	236 860	2 068 396	1 182 231	759 230	286 680	2 228 141	133	81	121	108
NEW ZEALAND	3 145 740	0	0	3 145 740	1 728 220	435 400	0	2 163 620	55	0	0	69
U.S.A.	216 170	529 190	0	745 360	383 880	481 830	0	865 710	178	91	0	116
FINLAND	698 310	137 340	0	835 650	519 390	145 070	0	664 460	74	106	0	80
RUSSIA	0	0	0	0	311 340	336 586	0	647 926	0	0	0	0
CHINA	0	47 820	0	47 820	24 000	458 780	11 480	494 260	0	959	0	1 034
MAURITIUS	217 070	281 580	91 190	589 840	249 385	141 030	84 500	474 915	115	50	93	81
ITALY	94 040	0	25 700	119 740	312 500	96 920	48 400	457 820	332	0	188	382
INDIA	0	71 800	0	71 800	190 920	217 260	0	408 180	0	303	0	568
CZECH REPUBLIC	0	24 140	0	24 140	48 090	216 040	0	264 130	0	895	0	1 094
NORWAY	0	239 950	0	239 950	0	245 657	0	245 657	0	102	0	102
JAPAN	184 900	0	0	184 900	133 680	20 500	0	154 180	72	0	0	83
POLAND	0	119 423	0	119 423	0	95 869	0	95 869	0	80	0	80
AUSTRALIA	0	0	0	0	47 450	0	0	47 450	0	0	0	0
TAIWAN	0	0	0	0	0	24 000	0	24 000	0	0	0	0
REPUBLIC OF IRELAND	23 560	0	0	23 560	23 730	0	0	23 730	101	0	0	101
AUSTRIA	48 220	0	0	48 220	0	0	0	0	0	0	0	0
OTHER COUNTRIES	0	0	0	0	50 460	2 173 080	0	2 223 540	0	0	0	0
TOTAL	43 305 926	41 149 637	9 013 565	93 469 128	42 029 902	50 484 642	9 328 146	101 842 690	97			

A DETAILED LOOK AT WORLD WINE PRODUCTION AND CONSUMPTION

SOURCE: OIV

Global wine production

Within the EU-25

The last revisions recorded in 2005 situate production (not including juice and musts) in 2005 at 16 566 million litres. Compared to this series, the 2006 production reached 17 036 million litres, an increase of 2.8%. Relative to the production in 2005, substantial evolutions have occurred in Spain, which have returned to an average production level of 3 930 million litres (+451 million litres) and in Italy, where production reached 5 204 million litres (+148 million litres). On the contrary Hungary's production has decreased by 16% (-57 million litres).

Outside the EU-25

In 2006 the USA recorded a fairly low production of wine at 1 970 million litres, a substantial decrease compared to the record production in 2005 (2 289 million litres), while Chile reached its highest point with 845 million litres of wine, a substantial increase for the second consecutive year. In Argentina, wine production has remained at a considerable level since 2004 (1 540 million litres in 2006). Amongst large American vineyards, only Brazil recorded a decrease in its production for the second year in a row (241 million litres in 2006). In Oceania, the 2006 production reached the same level as in 2004, with production in Australia coming close to 1 400 million litres and, in New Zealand, the production level continues to grow and reached 133 million litres in 2006. In Romania, following the catastrophic production in 2005, production levels reached 501 million litres in 2006. Overall the countries off set each other, and in 2006, wine production for countries outside the EU-25 reached 11 324 million litres compared to 11 284 in 2005.

World wine production in 2006 (not including juice and musts) is forecasted at 28 360 million litres, showing an increase of 1.8% (510 million litres) compared to 2005.

Wine production (not including juice and must)

	2005*	2006**
	'000 litres	
EU-25		
Austria	225 900	225 600
France	5 210 500	5 170 000
Germany	925 600	899 500
Greece	399 700	390 800
Hungary	356 700	300 000
Italy	5 056 200	5 203 600
Portugal	726 600	739 000
Spain	3 478 900	3 930 100
Others	185 900	177 800
Total EU-25	16 566 000	17 036 400
Countries outside EU-25		
Argentina	1 522 200	1 539 600
Australia	1 400 100	1 395 000
Brazil	301 700	241 400
Chile	788 600	844 900
New Zealand	102 000	133 200
Romania	260 200	501 400
South Africa	840 649	939 779
Switzerland	100 100	101 100
USA	2 288 800	1 970 000
Others	3 679 651	3 657 221
Total countries outside EU-25	11 284 000	11 323 600
Total World	27 850 000	28 360 000

*Provisional

**Forecast

Source: OIV

Global wine consumption

Overall consumption in the EU-15 has decreased once again, after a slight rally in 2005. While consumption continues to decrease in traditional countries, the countries in Northern Europe, which have partially compensated this decrease in consumption, have made a step forward in their development, particularly in the United Kingdom. Denmark is the only country with a halt in growth in 2006.

For those countries monitored outside the EU, one can note the continued increase in wine consumption in the USA with a domestic market on line with Italy and also in Oceania. Argentina would seem to have a domestic market close to 1 100 million litres, while Switzerland has continued to experience dwindling demand. Elsewhere results are heading toward stabilization or in some cases slight increases such as in Chile following a previous downward trend.

World wine consumption has stopped its downward trend prevailing since the middle of the 1990's. The growth which follows a long regression period is moderate and amounts to approximately 150 million litres per year.

Wine consumption

	2005*	2006**
	'000 litres	
EU-15		
Austria	240 000	240 000
Belgium & Luxemburg	308 400	304 300
Denmark	177 000	183 000
Finland	49 400	48 500
France	3 300 000	3 280 000
Germany	1 943 700	1 985 000
Greece	348 000	335 000
Ireland	68 200	67 500
Italy	2 760 000	2 730 000
Netherlands	347 400	335 000
Portugal	482 000	470 000
Spain	1 373 500	1 365 000
Sweden	153 500	153 500
United Kingdom	1 200 000	1 170 000
Total EU-15	12 751 100	12 666 800
Countries outside EU-15		
Argentina	1 097 200	1 110 400
Australia	452 300	460 000
Brazil	371 000	355 300
Chile	274 000	285 000
New Zealand	81 700	87 000
Romania	237 900	560 000
South Africa	345 024	345 165
Switzerland	283 500	270 000
USA	2 511 000	2 590 000
Others	5 345 276	5 350 335
Total countries outside EU-15	10 998 900	11 413 200
Total World	23 750 000	24 080 000

*Provisional

**Forecast

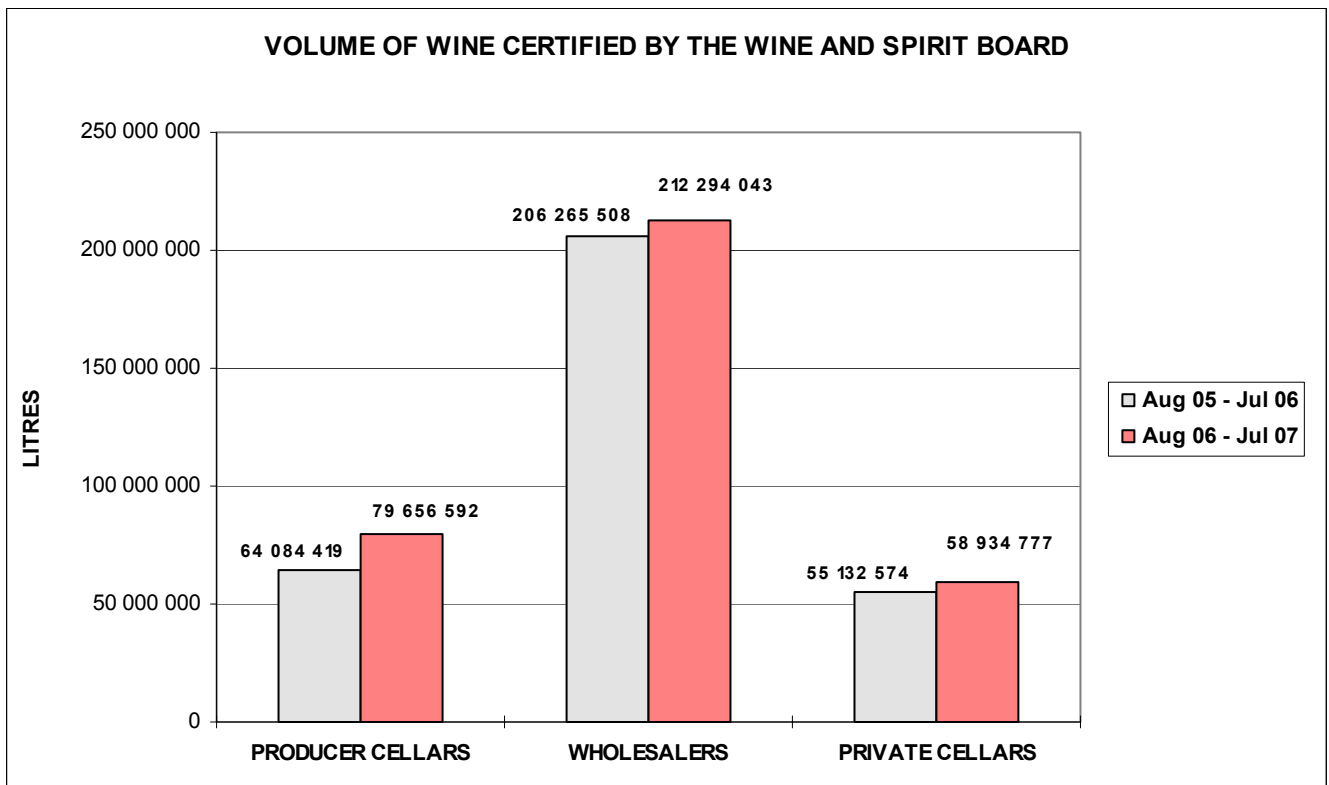
Source: OIV

VOLUME OF WINE CERTIFIED (LITRES)

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Jul-06	Jul-07	Trend	May-06	May-07	Trend	Feb-06	Feb-07	Trend	Aug-05	Aug-06	Trend
				Jul-06	Jul-07		Jul-06	Jul-07		Jul-06	Jul-07	
PRODUCER CELLARS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	3 342 932	3 720 459	111	10 572 376	14 674 332	139	18 523 228	24 382 195	132	34 458 918	46 895 352	136
Geographical Unit Wine	2 016 126	3 348 681	166	8 854 333	9 948 985	112	15 446 956	15 980 612	103	29 625 501	32 761 240	111
SUB TOTAL	5 359 058	7 069 140	132	19 426 709	24 623 317	127	33 970 184	40 362 807	119	64 084 419	79 656 592	124
WHOLESALEERS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	2 889 873	2 623 544	91	8 705 695	8 328 694	96	16 209 771	15 606 163	96	30 848 378	30 339 387	98
Geographical Unit Wine	14 701 405	14 777 881	101	48 336 237	53 404 020	110	88 681 459	98 061 610	111	175 417 130	181 954 656	104
SUB TOTAL	17 591 278	17 401 425	99	57 041 932	61 732 714	108	104 891 230	113 667 773	108	206 265 508	212 294 043	103
PRIVATE CELLARS												
Estate Wine	491 504	743 804	151	2 197 003	2 263 289	103	4 095 846	3 694 226	90	8 113 904	7 909 442	97
Wine of Origin	2 755 026	3 242 197	118	8 458 845	9 403 687	111	16 028 585	16 447 754	103	31 758 187	34 292 898	108
Geographical Unit Wine	1 205 011	1 676 645	139	3 891 418	5 102 071	131	7 523 412	8 905 293	118	15 260 483	16 732 437	110
SUB TOTAL	4 451 541	5 662 646	127	14 547 266	16 769 047	115	27 647 843	29 047 273	105	55 132 574	58 934 777	107
TOTAL	27 401 877	30 133 211	110	91 015 907	103 125 078	113	166 509 257	183 077 853	110	325 482 501	350 885 412	108

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Jul-06	Jul-07	Trend	May-06	May-07	Trend	Feb-06	Feb-07	Trend	Aug-05	Aug-06	Trend
				Jul-06	Jul-07		Jul-06	Jul-07		Jul-06	Jul-07	
CERTIFIED BULK EXPORTS												
(included in above figures)	8 231 704	9 966 426	121	29 889 382	35 931 998	120	53 339 510	60 684 315	114	101 973 332	114 329 382	112

*The total volume of wine certified in the 2006 calendar year made up 46.6% of the 2006 wine production (52.9%-2005, 44.1%-2004, 38.5%-2003, 43.7%-2002)



INDUSTRY INFORMATION COMMITTEE MEMBERS

Andries van Tonder - SALBA
 Diaan de Villiers - SALBA
 Paiter Botha - Vinpro
 Bowen Botha - WCSA
 Marius Erasmus - WCSA
 Elias Holtzkampf - SALBA

Francois Malan - CEWPA
 Jaco Potgieter - SALBA
 Jan Booysen - Winetech
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 Chris Albertyn - KWV
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