

SOUTH AFRICAN EXCISE MARKET

Calendar years

'000 litres

	2003		2004		2005		2006		2007		2008		2009		2010		2011		2012		2013	
	Actual	Trend	Actual	Trend	Actual	Trend	Actual	Trend	Actual	Trend	Forecast	Trend	Forecast	Trend	Forecast	Trend	Forecast	Trend	Forecast	Trend	Forecast	Trend
Brandy	42,000	102.4	44,500	106.0	46,500	104.5	48,100	103.4	48,100	100.0	49,000	101.9	50,200	102.4	51,500	102.6	52,800	102.5	54,000	102.3	55,300	102.4
Sparkling Wine	7,900	106.0	8,100	102.5	8,300	102.5	8,600	103.6	9,300	108.1	9,900	106.5	10,450	105.6	11,200	107.2	11,500	102.7	12,000	104.3	12,400	103.3
HP Wine	40,000	114.6	41,000	102.5	43,000	104.9	45,000	104.7	47,900	106.4	49,200	102.7	50,500	102.6	53,300	105.5	54,600	102.4	56,600	103.7	58,600	103.5
HP Red	13,200	117.4	13,600	103.0	14,300	105.1	15,000	104.9	15,500	103.3	15,900	102.6	16,300	102.5	17,300	106.1	17,700	102.3	18,400	104.0	19,100	103.8
HP White	26,800	113.3	27,400	102.2	28,700	104.7	30,000	104.5	32,400	108.0	33,300	102.8	34,200	102.7	36,000	105.3	36,900	102.5	38,200	103.5	39,500	103.4
MP Wine	82,000	89.5	80,000	97.6	79,000	98.8	79,000	100.0	81,000	102.5	82,000	101.2	83,100	101.3	85,500	102.9	88,000	102.9	91,000	103.4	94,000	103.3
MP Red	14,000	109.4	15,300	109.3	16,000	104.6	16,300	101.9	16,700	102.5	17,000	101.8	17,300	101.8	17,800	102.9	18,400	103.4	19,100	103.8	19,800	103.7
MP White	68,000	86.3	64,700	95.1	63,000	97.4	62,700	99.5	64,300	102.6	65,000	101.1	65,800	101.2	67,700	102.9	69,600	102.8	71,900	103.3	74,200	103.2
SP Wine	178,300	84.2	178,000	99.8	172,000	96.6	172,000	100.0	183,221	106.5	187,000	102.1	190,700	102.0	197,000	103.3	203,000	103.0	210,000	103.4	216,000	102.9
Total Natural Wine	300,300	88.8	299,000	99.6	294,000	98.3	296,000	100.7	312,121	105.4	318,200	101.9	324,300	101.9	335,800	103.5	345,600	102.9	357,600	103.5	368,600	103.1
Fortified Wine	30,000	101.0	31,000	103.3	32,000	103.2	33,500	104.7	34,200	102.1	34,700	101.5	36,000	103.7	37,000	102.8	38,000	102.7	39,200	103.2	40,400	103.1

* HP - High price

MP - Medium price

SP - Standard price